



GOLD FEVER

Revitalizing the Cassiar Gold District in BC



CASSIAR GOLD CORP. TSX.V:GLDC OTCQX:CGLCF

KEY BOARD AND MANAGEMENT

Stephen Letwin
Chairman

Marco Roque
President & CEO

Douglas Kirwin
Technical Advisor

David Rhys
Technical Advisor

Vernon Shein
VP Exploration

Steve Robertson
Director

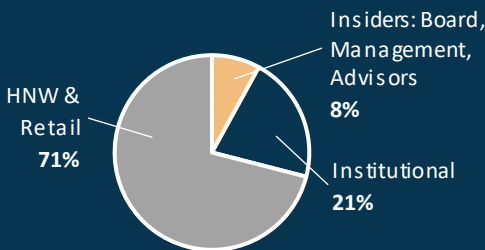
Chris Stewart
Director

James Maxwell
Director

CAPITAL STRUCTURE (as of September 30, 2022)

Shares Outstanding	81,563,103
Total Warrants	16,913,973
Total Options, RSUs/DSUs	8,045,668
Fully Diluted	106,522,744
Market Cap	CAD \$ 44M
Cash Position	CAD \$ 10.3M

SHARE OWNERSHIP



KEY SHAREHOLDERS

Commodity Discovery Fund
Sprott Asset Management
US Global
Emerging Markets Capital
Ixios Asset Management
Myrmi kan Capital
Cambrian Capital
Terra Capital

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VANCOUVER OFFICE

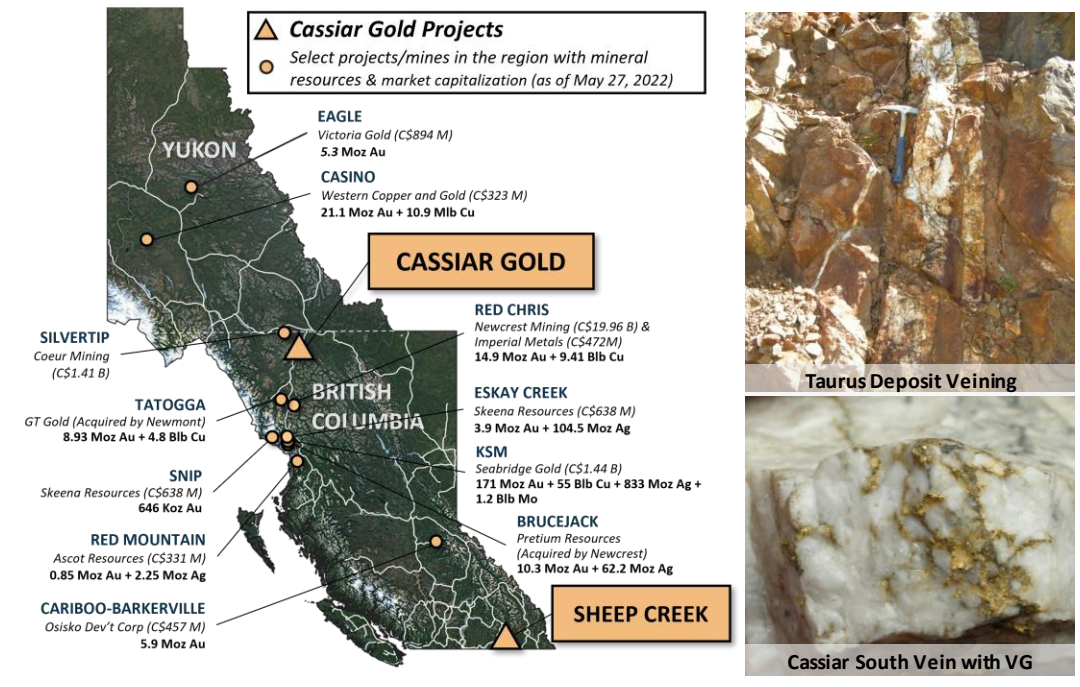
Suite 450–800 West Pender Street
Vancouver, BC, V6C 2V6, Canada

Cassiar Gold Corp. is focused on the 100% owned, district-scale orogenic Cassiar Gold Property located in northern BC, Canada. Spanning 590 km², the district-scale property has a notable production history, a substantial bulk-tonnage gold resource, dozens of high-grade quartz gold vein targets (up to 10-20 g/t Au)¹ and multiple regional exploration targets.

INVESTMENT HIGHLIGHTS

- SIGNIFICANT RESOURCE WITH SUBSTANTIAL GROWTH POTENTIAL:** NI43-101 Inferred resource of 1.4Moz @1.14g/t Au estimate² – mineralization open laterally and at depth.
- SAFE MINING JURISDICTION AND EXISTING INFRASTRUCTURE:** District-scale orogenic gold deposit over 59,000 ha land package bisected by a provincial highway.
- WORLD-CLASS LEADERSHIP TEAM:** Diverse and successful group of geologists, engineers, operators, capital markets and marketing professionals.
- COMMITTED TO LEADING WITH SUSTAINABILITY:** Adhere to the highest levels of environmental standards. Collaborative relationship with Kaska Dena First Nations.
- ATTRACTIVE VALUE UPSIDE:** C\$44M Mkt Cap, C\$10.3M Cash, attractive entry point @ ~US\$17.43 EV/Oz.

TWO IMPORTANT OROGENIC GOLD DISTRICTS IN BC



CASSIAR GOLD FLAGSHIP PROPERTY

- Site of 1982 **Cassiar Gold Rush** with total historic gold production of over 425,000¹ oz
- Similar geological setting to the Abitibi Greenstone Belt, West Africa and Western Australia
- Exceptional access and existing infrastructure and mine permits in place from past mining activity
- Hosts both bulk-tonnage gold resources and high-grade gold vein targets

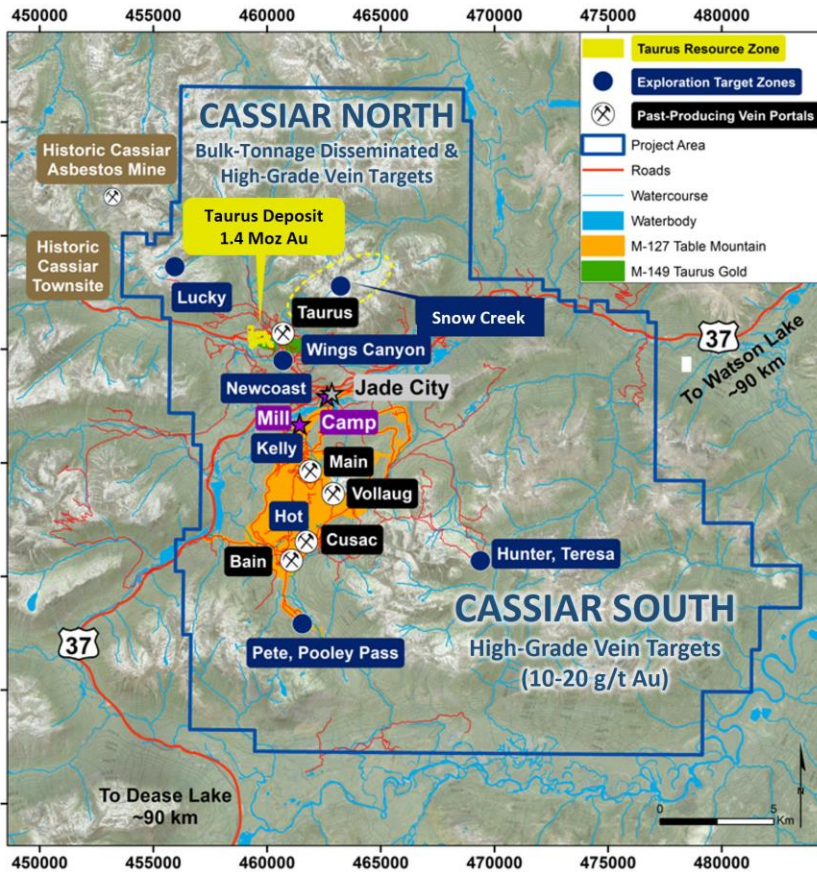
SHEEP CREEK SECONDARY ASSET

- 3rd largest orogenic gold district in BC with past production (1899-1951) of 742,000 oz Au @ 14.7 g/t Au³
- Excellent exploration potential** – Review underway for exploration opportunities and approaches in 2022

¹Cowley, 17. NI43-101 Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2021.

²Zelligan, Moors, Jollette April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.

³August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSc, PGeo.



CASSIAR GOLD PROPERTY HIGHLIGHTS

- 100% owned, 59,000-hectare orogenic gold property
- +25 high-grade and bulk-tonnage gold targets over 15 km strike
- Property bisected by Provincial Hwy 37 into two project areas: Cassiar North & Cassiar South
- Includes 40-person permanent camp, mine permits, permitted 300 tpd mill, 25 km of underground workings and 160 km of access roads

CASSIAR NORTH

- Host of the Taurus Gold Deposit containing 2022 NI43-101 Inferred Resource of 1.4Moz Au @ 1.14 g/t Au¹
- 45% of ounces occur within 50 m, 76% of ounces occur within 100 m and 90% of ounces occur within 150 m, respectively, from surface
- Open-pittable, flat-lying mineralization occurring from surface down to 270 m depth with excellent access
- Mineralization remains open laterally in all directions with multiple new targets being developed

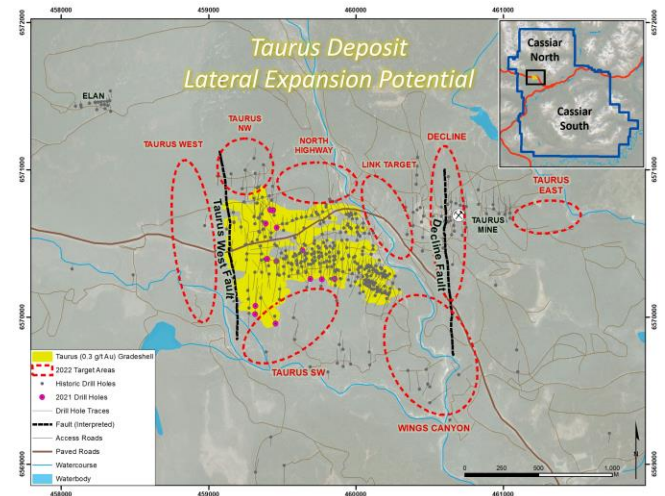
¹Zelligan, Moors, Jollette April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.

CASSIAR SOUTH

- 315,000 oz historical high-grade production¹ in four vein systems with 17 portals and >25 km of underground workings
- Past-producing veins remain open along strike and potential exists for new veins to be discovered parallel to and below known veins
- 2021 drill program consisted of 24 holes totaling 7,191 m – 18 out of 19 completed holes intersected gold-bearing quartz veins containing anomalous to high-grade gold, such as:
 - 4.8 m of 35.1 g/t Au, including 0.4 m of 270.0 g/t Au
 - 6.4 m of 12.6 g/t Au, including 2.95 m of 25.7 g/t Au²

¹Cowley, 2017. NI43-101 Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2017

²Cassiar Gold Corp News Release: <https://cassiargold.com/system/uploads/CGC-NewsRelease-20211012.pdf>



MILESTONES & UPCOMING CATALYSTS



MAY 2022

Additional Results from 2021 Drill Campaign at Cassiar Gold Project; Planning for 2022 drill campaign



JUNE 2022

Close of C\$8.3 Million Bought Deal Public Offering



JUNE - OCTOBER 2022

+20,000 m drilling program at the Cassiar Gold Project



SEPTEMBER 2022

Results from Cassiar Drill Campaign, regional exploration and fieldwork