



CASSIAR GOLD CORP. TSX.V:GLDC OTCQX:CGLCF

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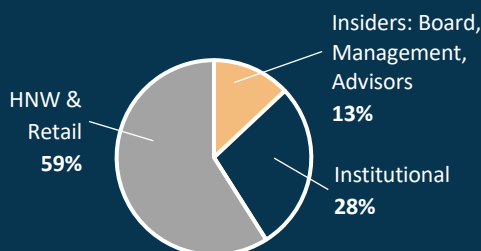
James Maxwell

Director

CAPITAL STRUCTURE (as of January 11, 2024)

Shares Outstanding	104,294,555
Total Warrants	21,554,047
Total Options, RSUs/DSUs	9,683,668
Fully Diluted	135,532,270
Market Cap	CAD \$ 29.2 M
Cash Position (Dec 18, 2023)	CAD \$ 5M

SHARE OWNERSHIP



KEY SHAREHOLDERS

Crescat Capital
Commodity Discovery Fund
Sprott Asset Management
US Global
L1 Capital
Kings Road Capital
Delbrook Capital
Emerging Markets Capital
Ixios Asset Management
Myrmikan Capital
Cambrian Capital
Terra Capital

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VANCOUVER OFFICE

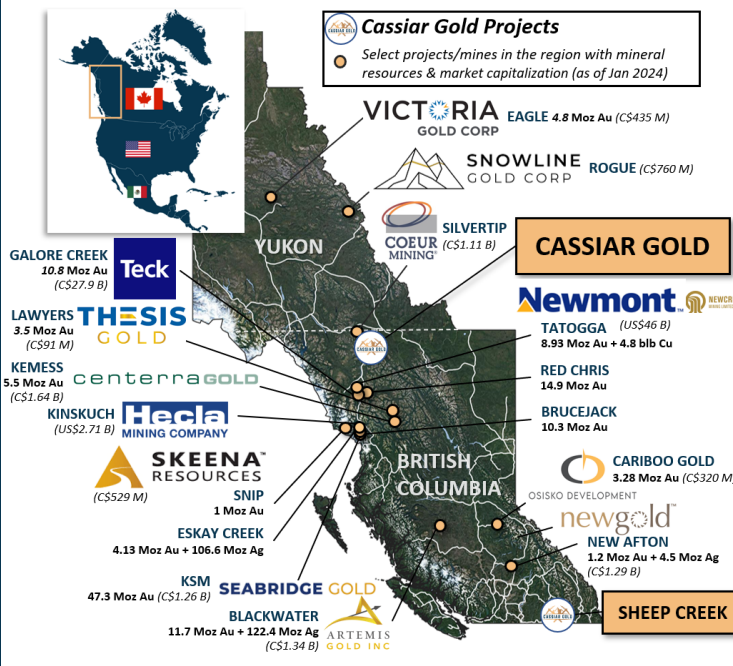
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Cassiar Gold Corp. is focused on the 100% owned, district-scale orogenic Cassiar Gold Property located in northern BC, Canada. Spanning 590 km², the district-scale property has a notable production history, a substantial bulk-tonnage gold resource, dozens of high-grade quartz gold vein targets (up to 10-20 g/t Au)¹ and multiple regional exploration targets.

INVESTMENT HIGHLIGHTS

- INFRASTRUCTURE & PERMITS IN SAFE JURISDICTION:** Mine permits, highway access, 160 km access roads, 17 portals, permitted 300 tpd mill, 25 km underground workings, power.
- EXISTING RESOURCE WITH TREMENDOUS GROWTH POTENTIAL:** NI43-101 Inferred resource of 1.4Moz @ 1.14g/t Au estimate¹ – open in most directions laterally & at depth.
- WORLD-CLASS LEADERSHIP TEAM:** Well rounded group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years of experience.
- COMMITTED TO RESPONSIBLE DEVELOPMENT:** Adhere to the highest levels of environmental standards. Collaborative relationship with Kaska Dena First Nations.
- ATTRACTIVELY VALUED WITH TREMENDOUS GROWTH POTENTIAL:** C\$29.2M Mkt Cap, C\$5M Cash, attractive entry point @ ~US\$19.11 EV/Oz.

TWO IMPORTANT OROGENIC GOLD DISTRICTS IN BC



Taurus Deposit Veining



Cassiar South Vein with VG

CASSIAR GOLD FLAGSHIP PROPERTY

- Site of 1872 **Cassiar Gold Rush** with total historic gold production of over 425,000¹ oz produced
- Similar geological setting to the Abitibi Greenstone Belt, West Africa and Western Australia
- Exceptional access and existing infrastructure and mine permits in place from past mining activity
- Hosts both bulk-tonnage gold resources and high-grade gold vein targets

SHEEP CREEK SECONDARY ASSET

- 3rd largest orogenic gold district in BC with past production (1899-1951) of 742,000 oz Au @ 14.7 g/t Au²
- Excellent exploration potential** – Review underway for exploration opportunities and approaches in 2024

¹ Zelligan, Moors, Joliet April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.

² August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSc, PGeo.



- 100% owned, 59,000-hectare orogenic gold property
- +25 high-grade and bulk-tonnage gold targets over 15 km strike
- Property bisected by Provincial Hwy 37 into two project areas: Cassiar North & Cassiar South
- Includes 48-person permanent camp, mine permits, owned & permitted 300 tpd mill, 25 km of underground workings, 1.2 km airstrip and 160 km of access roads

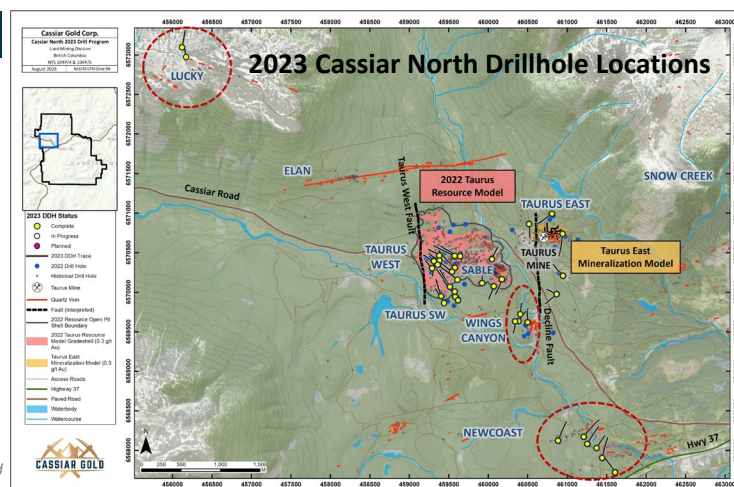
- Host of the Taurus Gold Deposit containing 2022 NI43-101 Inferred Resource of 1.4Moz Au @ 1.14 g/t Au¹
- **45% of ounces occur within 50 m, 76% of ounces occur within 100 m and 90% of ounces occur within 150 m, respectively, from surface**
- Open-pittable, flat-lying mineralization occurring from surface down to 270 m depth with excellent access
- Mineralization remains open laterally in all directions with multiple new targets being developed

¹ Zelligan, Moors, Jollette April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.

- 315,000 oz historical high-grade production¹ in four vein systems with 17 portals and >25 km of underground workings
- Past-producing veins remain open along strike and potential exists for new veins to be discovered parallel to and below known veins
- 2022 drill program totalled 7,600 m including:
 - **2.16 m of 32.95 g/t Au** from **361.9 m** downhole, including **0.55 m of 123.50 g/t Au** proximal to the **Bain vein**, and potentially representing a new parallel vein.²

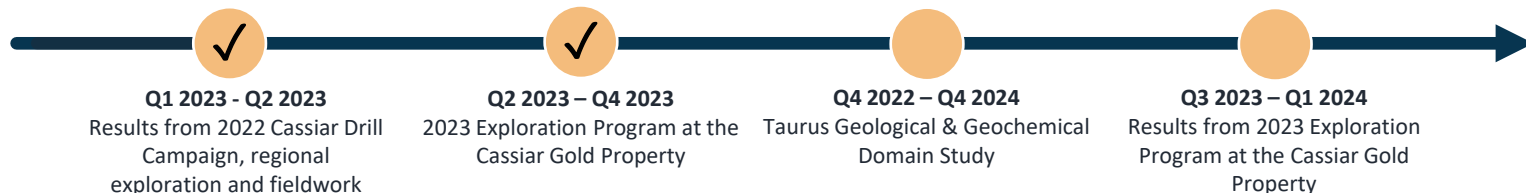
¹ Zelligan, Moors, Jolette, April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

² Cassiar Gold Extends Gold Mineralization at East Bain Intersecting 14.6 m of 2.21 g/t Au and 2.2 m of 32.95 g/t Au



Cassiar North 2023 plan map of locations of exploration and expansion drilling (red dashed circles) relative to the Taurus deposit. Surface projection of the 2022 resource estimate >0.3 g/t Au grade shell is shown for reference (from Zelijan, Moors, Jolette 2022)

MILESTONES & UPCOMING CATALYSTS



Disclaimer: Certain information set forth in fact sheet contains “forward-looking information” and “forward-looking statements” (collectively referred to as “forward-looking statements”) within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended. Forward-looking statements are based on management’s expectations and reasonableness assumptions at the time such statements are made and are subject to all of the risks and uncertainties inherent in the Company’s business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in this presentation. Accordingly, readers should not place undue reliance on forward looking statements. Except as required by Canadian securities law, neither the Company nor its management undertakes to update any forward-looking statements in this presentation. Jill Maxwell, P.Geo., VP Exploration, is a “Qualified Person” as defined under NI43-101 and has reviewed and approved the technical content of this presentation.