



# CASSIAR GOLD CORP.

TSX.V:GLDC OTCQX:CGLCF

## KEY BOARD AND MANAGEMENT

**Stephen Letwin**

Chairman

**Marco Roque**

President & CEO

**David Rhys**

Chief Technical Advisor

**Jill Maxwell**

VP Exploration

**Steve Robertson**

Director

**Chris Stewart**

Director

**James Maxwell**

Director

**Jorge Ramiro Monroy**

Capital Markets Advisor

## CAPITAL STRUCTURE

(as of June 20, 2024)

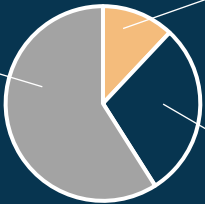
Shares Outstanding	126,146,574
Total Warrants	39,926,104
Total Options, RSUs/DSUs	11,998,668
Fully Diluted	178,071,346
Market Cap	CAD \$ 36.6 M
Cash Position (May 3, 2024)	CAD \$ 9.7 M

## SHARE OWNERSHIP

Insiders: Board, Management, Advisors  
12%

Institutional  
29%

HNW & Retail  
59%



## KEY SHAREHOLDERS

- Crescat Capital
- Commodity Discovery Fund
- Sprott Asset Management
- US Global
- L1 Capital
- Kings Road Capital
- Delbrook Capital
- Emerging Markets Capital
- Ixios Asset Management
- Myrmikan Capital
- Cambrian Capital
- Terra Capital

## CONTACT

ir@cassiargold.com  
+1 (250) 212-2122  
www.cassiargold.com

## VANCOUVER OFFICE

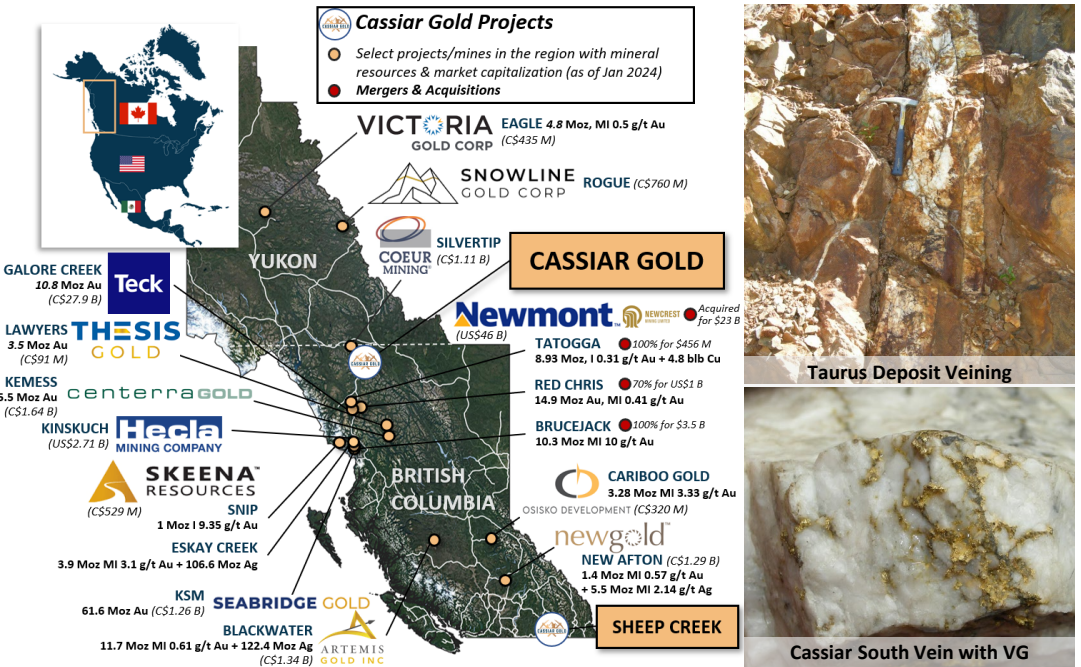
Suite 450 – 800 West Pender Street  
Vancouver, BC, V6C 2V6, Canada

Cassiar Gold Corp. is focused on the 100% owned, district-scale orogenic Cassiar Gold Property located in northern BC, Canada. Spanning 590 km<sup>2</sup>, the district-scale property has a notable production history, a substantial bulk-tonnage gold resource, dozens of high-grade quartz gold vein targets (up to 10-20 g/t Au)<sup>1</sup> and multiple regional exploration targets.

## INVESTMENT HIGHLIGHTS

- INFRASTRUCTURE & PERMITS IN SAFE JURISDICTION:** Mine permits, highway access, 160 km access roads, 17 portals, permitted 300 tpd mill, 25 km underground workings, power.
- EXISTING RESOURCE WITH TREMENDOUS GROWTH POTENTIAL:** NI43-101 Inferred resource of 1.4Moz @ 1.14g/t Au estimate<sup>1</sup> – open in most directions laterally & at depth.
- WORLD-CLASS LEADERSHIP TEAM:** Well rounded group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years of experience.
- COMMITTED TO RESPONSIBLE DEVELOPMENT:** Adhere to the highest levels of environmental standards. Collaborative relationship with Kaska Dena First Nations.
- UNDERVALUED WITH TREMENDOUS GROWTH POTENTIAL:** C\$36.6M Mkt Cap, C\$9.7M Cash, attractive entry point @ ~US\$14.12 EV/Oz.

## TWO IMPORTANT OROGENIC GOLD DISTRICTS IN BC



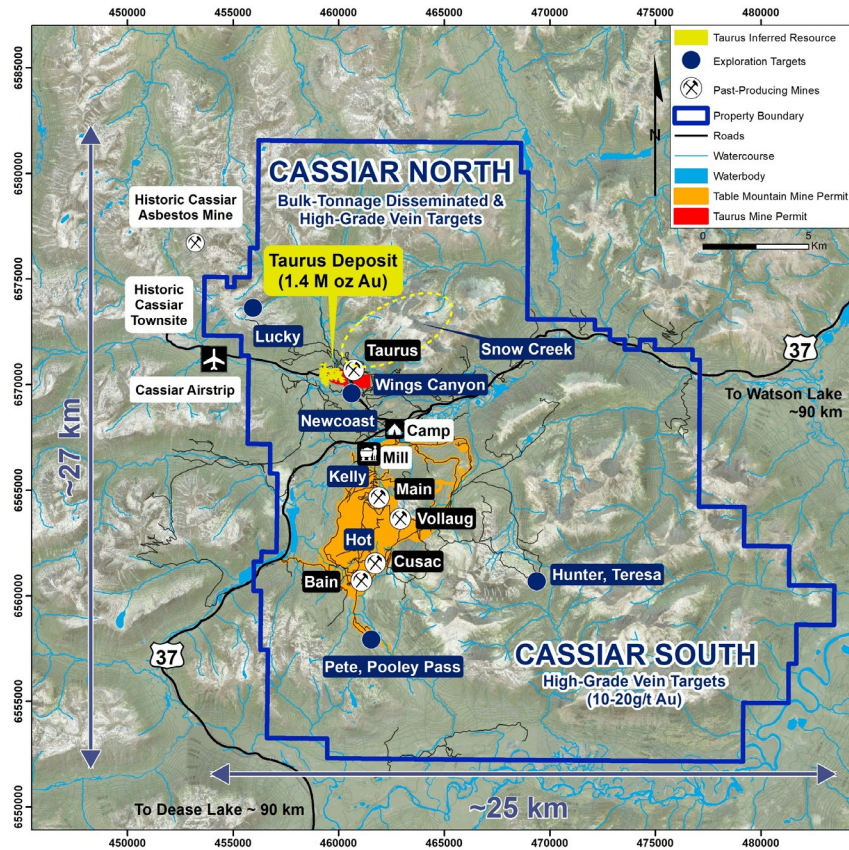
## CASSIAR GOLD FLAGSHIP PROPERTY

- Site of 1872 **Cassiar Gold Rush** with total historic gold production of over 425,000<sup>1</sup> oz produced
- Similar geological setting to the Abitibi Greenstone Belt, West Africa and Western Australia
- Exceptional access and existing infrastructure and mine permits in place from past mining activity
- Hosts a bulk-tonnage gold resource and several high-grade gold vein targets

## SHEEP CREEK SECONDARY ASSET

- 3<sup>rd</sup> largest orogenic gold district in BC with past production (1899-1951) of 742,000 oz Au @ 14.7 g/t Au<sup>2</sup>
- Excellent exploration potential** – Review underway for exploration opportunities and approaches in 2024

<sup>1</sup> Zelligan, Moors, Jollette April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.  
<sup>2</sup> August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSc, PGeo.



## CASSIAR GOLD PROPERTY HIGHLIGHTS

- 100% owned, 59,000-hectare orogenic gold property
- +25 high-grade and bulk-tonnage gold targets over 15 km strike
- Property bisected by Provincial Hwy 37 into two project areas: Cassiar North & Cassiar South
- Includes 48-person permanent camp, mine permits, owned & permitted 300 tpd mill, 25 km of underground workings, 1.2 km airstrip and 160 km of access roads

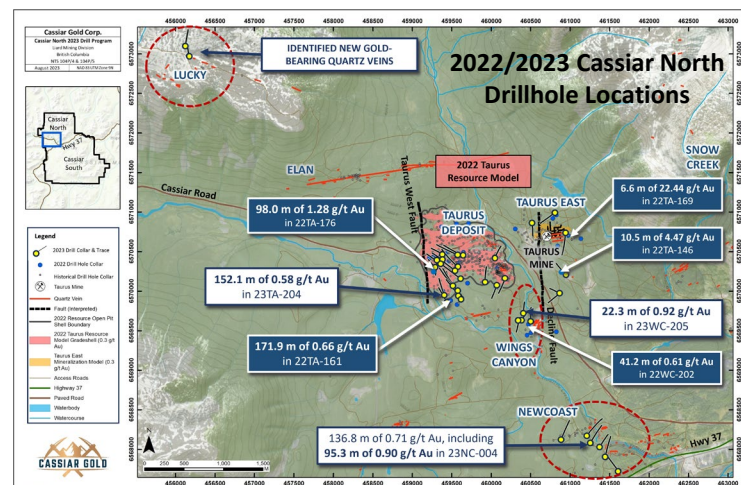
## CASSIAR NORTH

- Host of the Taurus Gold Deposit containing 2022 NI43-101 Inferred Resource of 1.4Moz Au @ 1.14 g/t Au<sup>1</sup>
  - 90% of ounces occur within 150 m from surface
  - Open-pittable, flat-lying mineralization occurring from surface to 270 m depth with excellent road access
  - Mineralization at Taurus remains open laterally and at depth with multiple targets being advanced
- Several regional prospects with potential to host Taurus-style mineralization in outlying areas

## CASSIAR SOUTH

- 315,000 oz historical high-grade production<sup>1</sup> in four vein systems with 17 portals and >25 km of underground workings
- 18,000 m of drilling from 2021-2023
  - confirmed continuity of high-grade mineralization at Bain
  - identified extensions of mineralization near existing underground infrastructure
  - identified offset vein segments and new veins adjacent to known systems
- Past-producing veins remain open along strike and potential exists for new veins to be discovered parallel to and below known veins

<sup>1</sup> Zelligan, Moors, Jolette, April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein



Cassiar North map of locations of 2022-2023 drilling at outlying target areas (red dashed circles) relative to the Taurus deposit. Surface projection of the 2022 resource estimate >0.3 g/t Au grade shell is shown for reference (from Zelligan, Moors, Jolette 2022).

## MILESTONES & UPCOMING CATALYSTS

Q3 2023 – Q1 2024

Results from 2023 Exploration Program at the Cassiar Gold Property

Q2 2024 – Q4 2024

2024 Exploration Program at the Cassiar Gold Property

Q4 2023 – Q4 2024

Taurus Geological & Geochemical Domain Study

Q3 2024 – Q1 2025

Results from 2024 Exploration Program at the Cassiar Gold Property