



# CASSIAR GOLD CORP.

TSX.V:GLDC OTCQX:CGLCF

## KEY BOARD AND MANAGEMENT

**Stephen Letwin**   
Chairman

**Marco Roque**   
President & CEO

**David Rhys**   
Chief Technical Advisor

**Jill Maxwell**   
VP Exploration

**Steve Robertson**   
Director

**Chris Stewart**   
Director

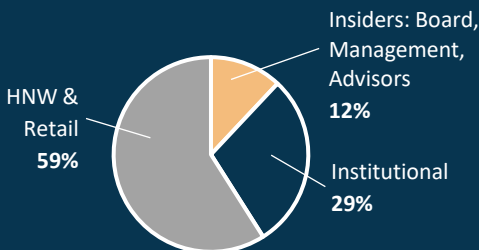
**James Maxwell**   
Director

**Michael Wood**   
CFO

## CAPITAL STRUCTURE (as of February 18, 2025)

Shares Outstanding	127,213,002
Total Warrants	39,080,664
Total Options, RSUs/DSUs	11,848,668
Fully Diluted	178,142,334
Market Cap	CAD \$ 31.8 M
Cash Position (Jan 2025)	CAD \$ 4.9 M

## SHARE OWNERSHIP



## KEY SHAREHOLDERS

- Delbrook Capital
- Commodity Discovery Fund
- Sprott Asset Management
- US Global
- L1 Capital
- Crescat Capital
- M3SC Fund
- Emerging Markets Capital
- Ixios Asset Management
- Myrmikan Capital
- The Mancal Group
- Terra Capital

## CONTACT

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+1 (250) 212-2122  
www.cassiargold.com

## VANCOUVER OFFICE

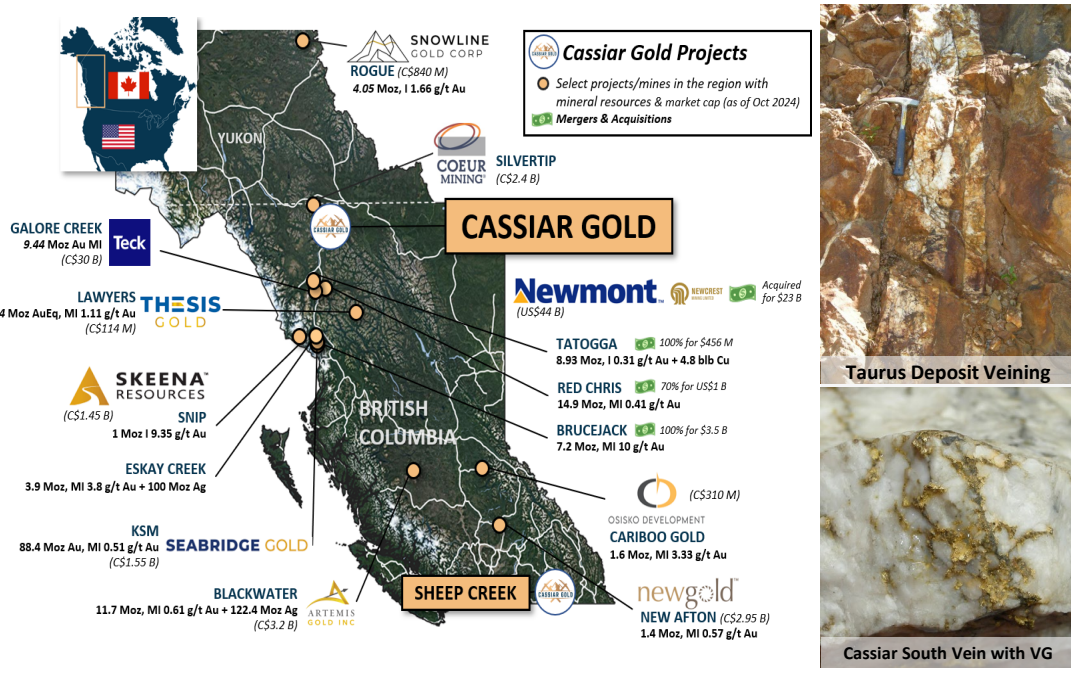
Suite 450 – 800 West Pender Street  
Vancouver, BC, V6C 2V6, Canada

Cassiar Gold Corp. is focused on the 100% owned, district-scale orogenic Cassiar Gold Property located in northern BC, Canada. Spanning 590 km<sup>2</sup>, the district-scale property has a notable production history, a substantial bulk-tonnage gold resource, dozens of high-grade quartz gold vein targets (up to 10-20 g/t Au)<sup>1</sup> and multiple regional exploration targets.

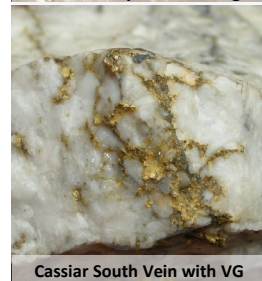
## INVESTMENT HIGHLIGHTS

- INFRASTRUCTURE & PERMITS IN SAFE JURISDICTION:** 2 Mine permits, highway access, 160 km access roads, 17 portals, permitted 300 tpd mill, 25 km underground workings, power.
- SIGNIFICANT EXPANSION & DISCOVERY POTENTIAL:** NI43-101 Inferred resource of 1.4Moz @ 1.14g/t Au estimate<sup>1</sup> – open in most directions laterally & at depth.
- EXPERIENCED LEADERSHIP TEAM:** Well rounded group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years of experience.
- COMMUNITY SUPPORTED & ENVIRONMENTALLY COMMITTED:** Collaborative relationship with Kaska Dena First Nations. Advancing the projects under the highest ESG practices.
- UNDERVALUED WITH TREMENDOUS UPSIDE POTENTIAL:** C\$31.8M Mkt Cap, C\$4.9M Cash, attractive entry point @ ~US\$19.86 EV/Oz.

## TWO IMPORTANT OROGENIC GOLD DISTRICTS IN BC



Taurus Deposit Veining



Cassiar South Vein with VG

## CASSIAR GOLD FLAGSHIP PROPERTY

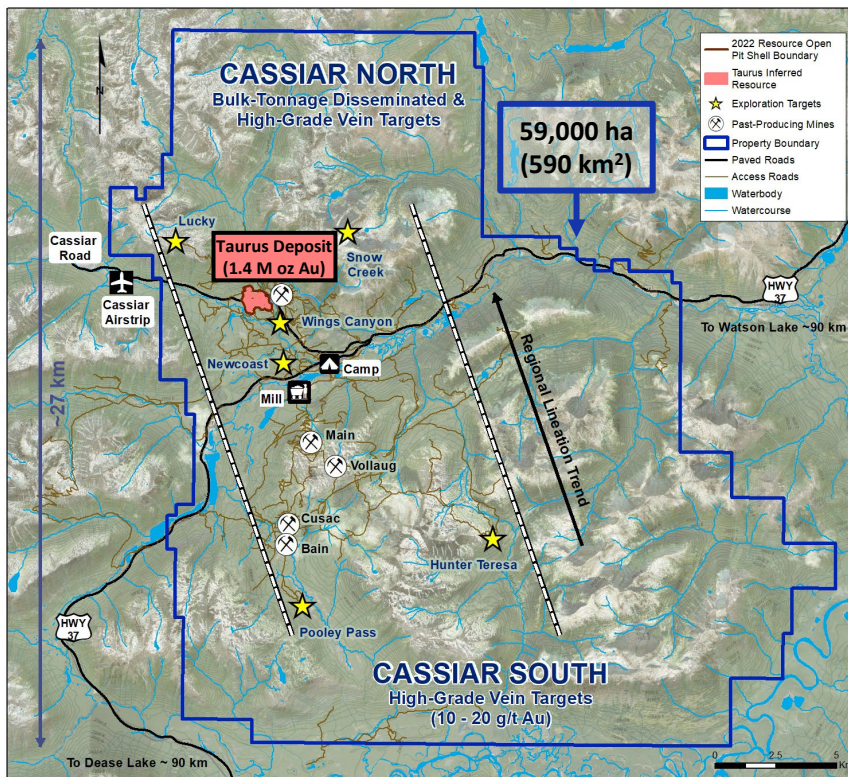
- Site of 1872 Cassiar Gold Rush with total historic gold production of over 425,000<sup>1</sup> oz produced
- Similar geological setting to the Abitibi Greenstone Belt, West Africa and Western Australia
- Exceptional access and existing infrastructure and mine permits in place from past mining activity
- Hosts a bulk-tonnage gold resource and several high-grade gold vein targets

## SHEEP CREEK SECONDARY ASSET

- 3<sup>rd</sup> largest orogenic gold district in BC with past production (1899-1951) of 742,000 oz Au @ 14.7 g/t Au<sup>2</sup>
- Excellent exploration potential – Review underway for exploration opportunities and approaches in 2025

<sup>1</sup> Zelligan, Moors, Jollette April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.

<sup>2</sup> August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSC, PGeo.



## CASSIAR GOLD PROPERTY HIGHLIGHTS

- 100% owned, 59,000-hectare orogenic gold property
- +25 high-grade and bulk-tonnage gold targets over 15 km strike
- Property bisected by Provincial Hwy 37 into two project areas: Cassiar North & Cassiar South
- Includes 48-person permanent camp, mine permits, owned & permitted 300 tpd mill, 25 km of underground workings, 1.2 km airstrip and 160 km of access roads

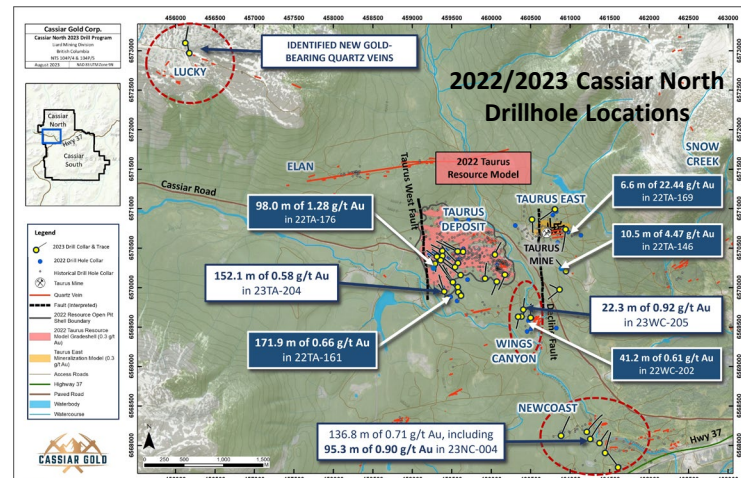
## CASSIAR NORTH

- Host of the Taurus Gold Deposit containing 2022 NI43-101 Inferred Resource of 1.4Moz Au @ 1.14 g/t Au<sup>1</sup>
  - 90% of ounces occur within 150 m from surface
  - Open-pittable, flat-lying mineralization occurring from surface to 270 m depth with excellent road access
  - Mineralization at Taurus remains open laterally and at depth with multiple targets being advanced
- Several regional prospects with potential to host Taurus-style mineralization in outlying areas

## CASSIAR SOUTH

- 315,000 oz historical high-grade production<sup>1</sup> in four vein systems with 15 portals and >25 km of underground workings
- 18,000 m of drilling from 2021-2023
  - confirmed continuity of high-grade mineralization at Bain
  - identified extensions of mineralization near existing underground infrastructure
  - identified offset vein segments and new veins adjacent to known systems
- Past-producing veins remain open along strike and potential exists for new veins to be discovered parallel to and below known veins

<sup>1</sup> Zelligan, Moors, Jolette, April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein



Cassiar North plan map of locations of 2022-2023 drilling at outlying target areas (red dashed circles) relative to the Taurus deposit. Surface projection of the 2022 resource estimate +0.3 g/t Au grade shell is shown for reference (from Zelligan, Moors, Jolette 2022).

## MILESTONES & UPCOMING CATALYSTS

