CASSIAR GOLD CORP. TSX.V:GLDC OTCQX:CGLCF

KEY BOARD AND MANAGEMENT

Stephen Letwin in Chairman

Marco Roque in President & CEO

David Rhys in

Chief Technical Advisor

Jill Maxwell in **VP** Exploration

Steve Robertson in Director

Chris Stewart in

Director

James Maxwell in Director

Michael Wood in CFO

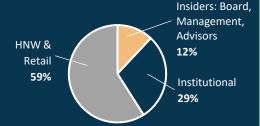
CAPITAL STRUCTURE (as of February 18, 2025)

Shares Outstanding Total Warrants Total Options, RSUs/DSUs **Fully Diluted** Market Cap

Cash Position (Jan 2025)

127,213,002 39,080,664 11,848,668 178,142,334 CAD \$ 31.8 M CAD \$ 4.9 M

SHARE OWNERSHIP



KEY SHAREHOLDERS

Delbrook Capital Commodity Discovery Fund **Sprott Asset Management US Global** L1 Capital **Crescat Capital** M3SC Fund **Emerging Markets Capital Ixios Asset Management** Myrmikan Capital The Mancal Group

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VANCOUVER OFFICE

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Cassiar Gold Corp. is focused on the 100% owned, district-scale orogenic Cassiar Gold Property located in northern BC, Canada. Spanning 590 km², the district-scale property has a notable production history, a substantial bulk-tonnage gold resource, dozens of high-grade quartz gold vein targets (up to 10-20 g/t Au)¹ and multiple regional exploration targets.

INVESTMENT HIGHLIGHTS



INFRASTRUCTURE & PERMITS IN SAFE JURISDICTION: 2 Mine permits, highway access, 160 km access roads, 17 portals, permitted 300 tpd mill, 25 km underground workings, power.



SIGNIFICANT EXPANSION & DISCOVERY POTENTIAL: NI43-101 Inferred resource of 1.4Moz @1.14g/t Au estimate¹ – open in most directions laterally & at depth.



marketing and capital markets professionals with 250+ collective years of experience. **COMMUNITY SUPPORTED & ENVIRONMENTALLY COMMITTED:** Collaborative relationship

with Kaska Dena First Nations. Advancing the projects under the highest ESG practices.

EXPERIENCED LEADERSHIP TEAM: Well rounded group of geologists, engineers, operators,



UNDERVALUED WITH TREMENDOUS UPSIDE POTENTIAL: C\$31.8M Mkt Cap, C\$4.9M Cash, attractive entry point @ ~US\$19.86 EV/Oz.

TWO IMPORTANT OROGENIC GOLD DISTRICTS IN BC



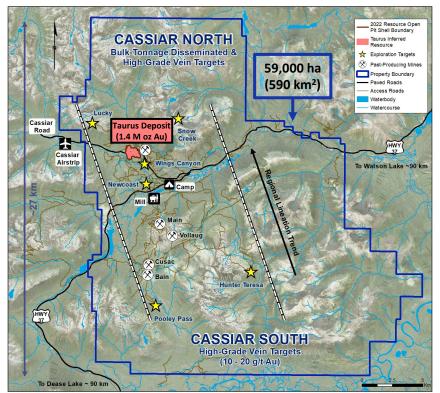
CASSIAR GOLD FLAGSHIP PROPERTY

- Site of 1872 Cassiar Gold Rush with total historic gold production of over 425,000¹ oz produced
- Similar geological setting to the Abitibi Greenstone Belt, West Africa and Western Australia
- Exceptional access and existing infrastructure and mine permits in place from past mining activity
- Hosts a bulk-tonnage gold resource and several high-grade gold vein targets

SHEEP CREEK SECONDARY ASSET

- 3rd largest orogenic gold district in BC with past production (1899-1951) of 742,000 oz Au @ 14.7 g/t Au²
- Excellent exploration potential Review underway for exploration opportunities and approaches in 2025
- ¹ Zelligan, Moors, Jolette April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.
 ² August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSc, PGeo.





CASSIAR SOUTH

- 315,000 oz historical high-grade production¹ in four vein systems with 15 portals and >25 km of underground workings
- 18,000 m of drilling from 2021-2023
 - confirmed continuity of high-grade mineralization at Bain
 - identified extensions of mineralization near existing underground infrastructure
 - identified offset vein segments and new veins adjacent to known systems
- Past-producing veins remain open along strike and potential exists for new veins to be discovered parallel to and below known veins

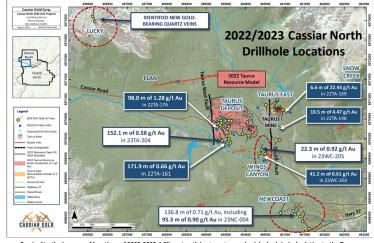
¹ Zelligan, Moors, Jolette, April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for

CASSIAR GOLD PROPERTY HIGHLIGHTS

- 100% owned, 59,000-hectare orogenic gold property
- +25 high-grade and bulk-tonnage gold targets over 15 km strike
- Property bisected by Provincial Hwy 37 into two project areas: Cassiar North & Cassiar South
- Includes 48-person permanent camp, mine permits, owned & permitted 300 tpd mill, 25 km of underground workings, 1.2 km airstrip and 160 km of access roads

CASSIAR NORTH

- Host of the Taurus Gold Deposit containing 2022 NI43-101 Inferred Resource of 1.4Moz Au @ 1.14 g/t Au¹
 - 90% of ounces occur within 150 m from surface
 - Open-pittable, flat-lying mineralization occurring from surface to 270 m depth with excellent road access
 - Mineralization at Taurus remains open laterally and at depth with multiple targets being advanced
- Several regional prospects with potential to host Taurusstyle mineralization in outlying areas



Cassiar North plan map of locations of 2022-2023 drilling at outlying target areas (red dashed circles) relative to the Taurus deposit. Surface projection of the 2022 resource estimate >0.3 g/t Au grade shell is shown for reference (from Zelligan, Moors, Jolette 2022).

MILESTONES & UPCOMING CATALYSTS



Q3 2024 - Q1 2025

Results from 2024 Exploration Program at the Cassiar Gold Property



Domain Study

Q2 2025 Update



Q2 2025 - Q4 2025 Taurus Geological & Geochemical Mineral Resource Estimate (MRE) 2025 Exploration Program at the Cassiar Gold Property

Disclaimer: Certain information set forth in fact sheet contains "forward-looking information" and "forward-looking statements" (collectively referred to as "forward-looking statements") within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended. Forward-looking statements are based on management's expectations and reasonableness assumptions at the time such statements are made and are subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in this presentation. Accordingly, readers should not place undue reliance on forward looking statements. Except as required by Canadian securities law, neither the Company nor its management undertakes to update any forward-looking statements in this presentation. Jill Maxwell, P.Geo., VP Exploration, is a "Qualified Person" as defined under NI43-101 and has reviewed and approved the technical content of this presentation.