

CASSIAR GOLD CORP.

TSX.V:GLDC OTCQX:CGLCF

KEY BOARD AND MANAGEMENT

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Chairman

Marco Roque

President & CEO

David Rhys

Chief Technical Advisor

Jill Maxwell

VP Exploration

Steve Robertson

Director

Chris Stewart

Director

James Maxwell

Director

Michael Wood

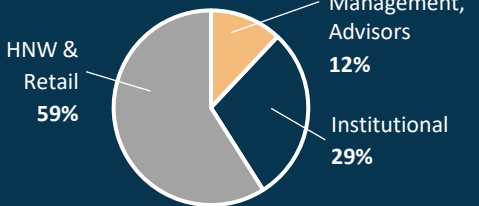
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CAPITAL STRUCTURE

(as of Feb 17, 2025)

| | |
|--------------------------|--------------|
| Shares Outstanding | 147,441,800 |
| Market Cap | CAD \$ 50 M |
| Cash Position (FYE 2025) | CAD \$ 6.4 M |

SHARE OWNERSHIP



KEY SHAREHOLDERS

CONTACT

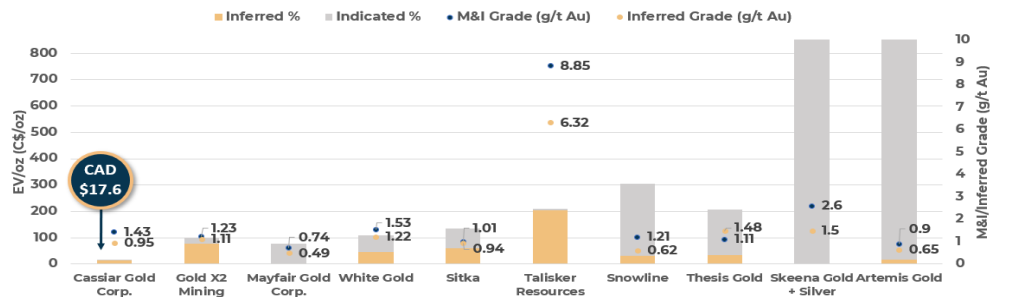
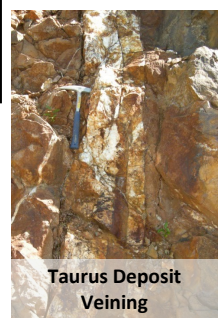
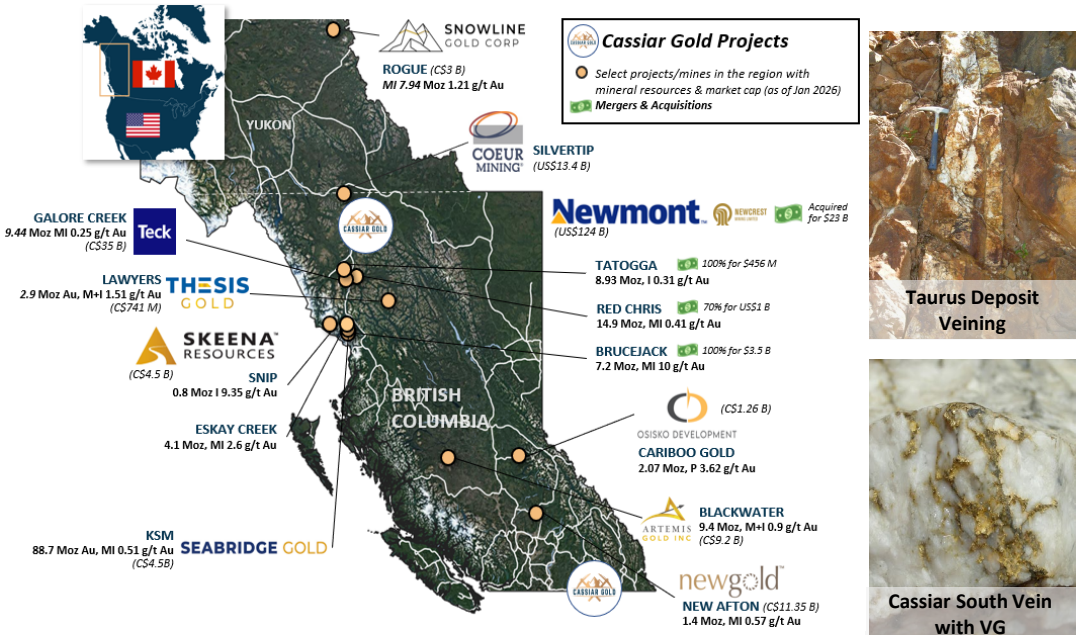
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Cassiar Gold Corp. is focused on the 100% owned, district-scale orogenic Cassiar Gold Property located in northern BC, Canada. Spanning 590 km², the district-scale property has a notable production history, a substantial bulk-tonnage gold resource, dozens of high-grade quartz gold vein targets (up to 10-20 g/t Au)¹ and multiple regional exploration targets.

INVESTMENT HIGHLIGHTS

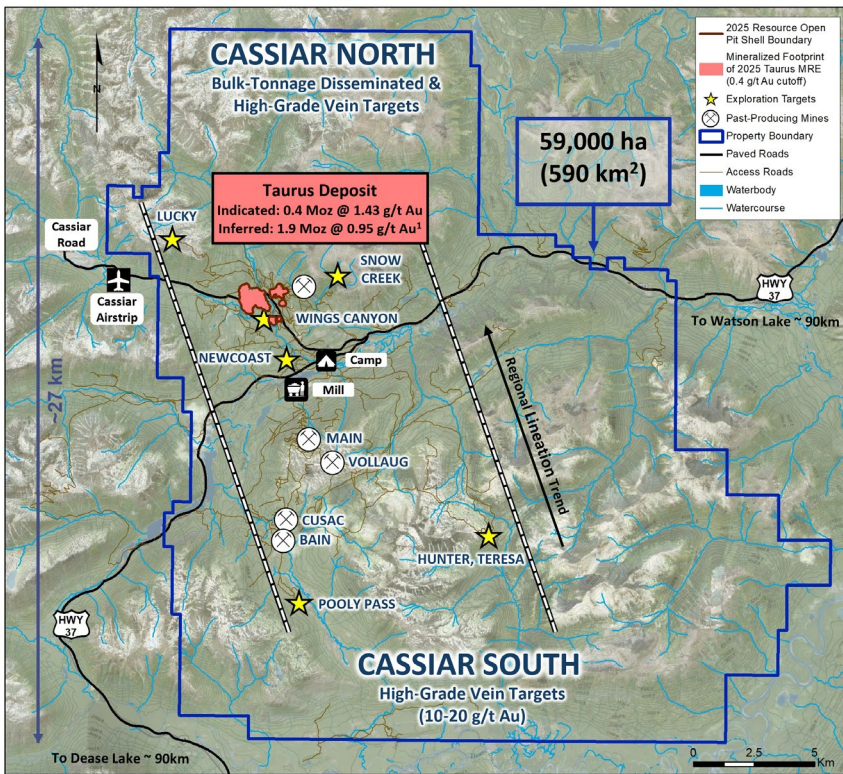
- EXPANSION & DISCOVERY POTENTIAL:** NI43-101 resource of Indicated: 0.4 Moz @ 1.43 g/t Au¹, Inferred: 1.9 Moz @ 0.95 g/t Au¹ – open in most directions laterally & at depth.
- INFRASTRUCTURE & PERMITS IN TIER 1 JURISDICTION:** 2 Mine permits, highway access, 160 km access roads, 17 portals, permitted 300 tpd mill, 25 km underground workings, power.
- EXPERIENCED LEADERSHIP TEAM:** Well rounded group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years of experience.
- COMMUNITY SUPPORTED & ENVIRONMENTALLY COMMITTED:** Collaborative relationship with Kaska Dena First Nations. Advancing the projects under the highest ESG practices.
- UNDERVALUED WITH TREMENDOUS UPSIDE POTENTIAL:** C\$50M Mkt Cap, C\$6.4M Cash, attractive entry point.

TWO IMPORTANT OROGENIC GOLD DISTRICTS IN BC



| Market Cap | \$50M | \$674M | \$353M | \$325M | \$334M | \$363M | \$2.8B | \$724M | \$5.4B | \$8.8B |
|---------------------------------|---------------|---------------|---------------|---------------|-------------|----------------|---------------|---------------|----------------|---------------|
| Total Ounces (Ind & Inf Moz Au) | 0.4 & 1.9 Moz | 1.5 & 5.2 Moz | 4.3 & 0.1 Moz | 1.7 & 1.2 Moz | 1.3 & 1 Moz | 0.03 & 1.6 Moz | 7.9 & 0.9 Moz | 2.9 & 0.6 Moz | 4.1 & 0.03 Moz | 9.4 & 0.1 Moz |

¹ Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein
² August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSc, PGeo.



CASSIAR GOLD PROPERTY HIGHLIGHTS

- 100% owned, 59,000-hectare orogenic gold property
- +25 high-grade and bulk-tonnage gold targets over 15 km strike
- Property bisected by Provincial Hwy 37 into two project areas: Cassiar North & Cassiar South
- Includes 48-person permanent camp, mine permits, owned & permitted 300 tpd mill, 25 km of underground workings, 1.2 km airstrip and 160 km of access roads

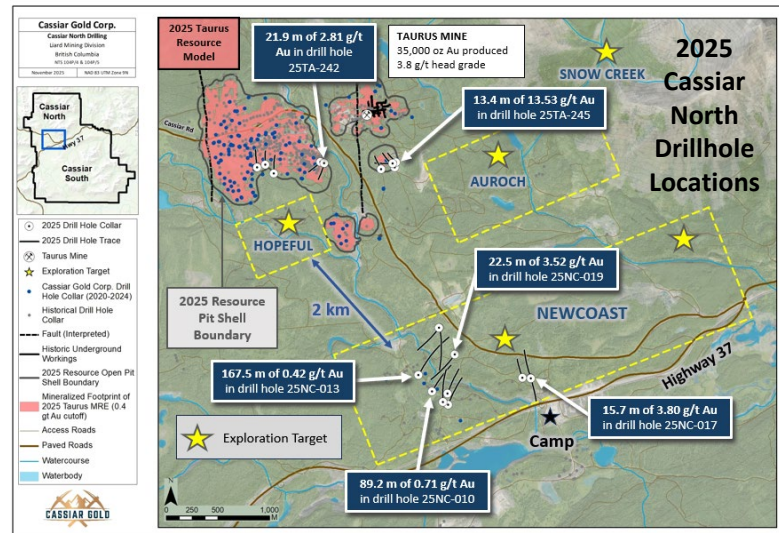
CASSIAR NORTH

- Host of the Taurus Gold Deposit containing 2025 NI43-101 Resource of 0.4 Moz @ 1.43 g/t Au¹ Indicated, and 1.9 Moz @ 0.95 g/t Au¹ Inferred
 - 91% of ounces occur within 150 m from surface
 - Open-pittable, flat-lying mineralization occurring from surface to 307 m depth with excellent road access
 - Mineralization at Taurus remains open laterally and at depth with multiple targets being advanced

CASSIAR SOUTH

- 315,000 oz historical high-grade production¹ in four vein systems with 15 portals and >25 km of underground workings
- 18,000 m of drilling from 2021-2023
 - confirmed continuity of high-grade mineralization at Bain
 - identified extensions of mineralization near existing underground infrastructure
 - identified offset vein segments and new veins adjacent to known systems
- Past-producing veins remain open along strike and potential exists for new veins to be discovered parallel to and below known veins

¹ Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein



MILESTONES & UPCOMING CATALYSTS

