



TSX.V:GLDC | OTCQX:CGLCF | FRA:756

# CASSIAR GOLD CORP

Corporate Presentation

March 2026

**EXPLORING. EXPANDING. DELIVERING.**

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Certain information set forth in this presentation contains "forward-looking information" and "forward-looking statements" (collectively referred to as "forward-looking statements") within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended.

Statements in this presentation other than purely historical information are forward-looking statements. Forward-looking statements include statements regarding: expectations on the size of the mineral resources on the Company's properties, timing of ability to obtain resource reports and preliminary economic assessments, plans for mineral processing, timing and ability to raise capital and use of proceeds of such financings, long-term acquisition and developments plans, and the ability to enter into acquisition or option agreements and the timing and terms of same. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "does not anticipate", or "believes", or variations of such words and phrases that state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements are based on management's expectations and reasonableness assumptions at the time such statements are made and are subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in this presentation. Accordingly, readers should not place undue reliance on forward looking statements. Except as required by Canadian securities law, neither the Company nor its management undertakes to update any forward-looking statements in this presentation.

Unless stated otherwise, information pertaining to the Taurus Deposit Resource of the Cassiar Gold Property is summarized, derived or extracted from, respectively, the technical report titled "National Instrument 43-101 Technical Report on the Cassiar Gold Property" prepared for the Company by Scott Zelligan, P.Ge., Chantal Jolette, P.Ge. with an effective date of June 8, 2025. Scott Zelligan, P.Ge. and Chantal Jolette, P.Ge., are independent as defined by NI 43-101 — Standards of Disclosure for Mineral Projects ("NI 43-101"). Unless stated otherwise, information pertaining to the Sheep Creek Property is summarized, derived or extracted from the technical report titled "NI43-101 Technical Report on the Sheep Creek Project" by Robert A. Lane, MSc, P.Ge. with an effective date of August 17, 2017. Robert A. Lane, MSc, P.Ge. is independent as defined by NI 43-101 — Standards of Disclosure for Mineral Projects.

Qualified Person: Jill Maxwell, P.Ge., VP Exploration, is a "Qualified Person" as defined under NI 43-101 and has reviewed and approved the technical content of this presentation.

# Why Cassiar Gold? Checking the Boxes

## PEOPLE



**DISCOVERED,  
PERMITTED,  
BUILT,  
OPERATED & SOLD  
+\$1B GOLD MINES**

## INFRASTRUCTURE



**PAVED HIGHWAY,  
POWER, WATER,  
100% OWNED MILL,  
160KM ACCESS ROADS,  
25km WORKINGS**

## GROWING RESOURCE



**0.4**  
Moz Au  
INDICATED  
1.43 Au g/t

**1.9**  
Moz Au  
INFERRED  
0.95 Au g/t

## PRODUCTION PATH



**TIER 1 JURISDICTION,  
MINE PERMITS,  
COMMUNITY  
SUPPORT,  
OPTIONALITY:  
BULK TONNAGE &  
HIGH GRADE**

## CAPITAL



**C\$50 M RAISED\***  
**C\$92.9 M**  
MARKET CAP\*\*  
**C\$6.4 M**  
CASH & DEPOSITS

**+69,000 meters DRILLED AS AN OPERATOR** (since 2020)

**277,000 meters HISTORICAL DRILLING AT THE PROPERTY**

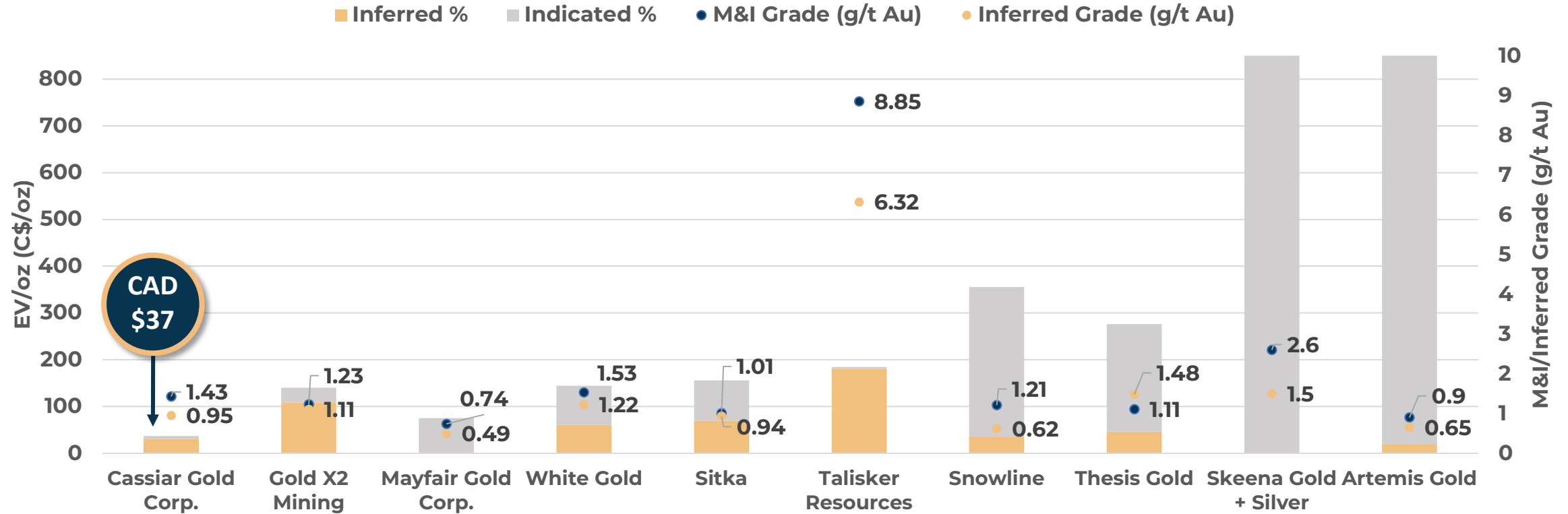
\*Since 2020  
\*\*as of Mar 10, 2026

# Comparables – Significant Re-rating Opportunity



Cassiar Gold Corp. is positioned as one of the most attractively valued gold developers in its peer group:

- EV per ounce: CAD \$37\*, the lowest among peers, poised for a re-rate.



Market Cap	\$92M	\$945M	\$342M	\$433M	\$383M	\$322M	\$3.2B	\$968M	\$5.6B	\$9.5B
Total Ounces (Ind & Inf Moz Au)	0.4 & 1.9 Moz	1.5 & 5.2 Moz	4.3 & 0.1 Moz	1.7 & 1.2 Moz	1.3 & 1 Moz	0.03 & 1.6 Moz	7.9 & 0.9 Moz	2.9 & 0.6 Moz	4.1 & 0.03 Moz	9.4 & 0.1 Moz



Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein  
Source: Company disclosures & finance.yahoo.com

\*select comparables, as of Mar 10, 2026

# Share Structure & Ownership Mix

## Capital Structure

TSX.V: GLDC | OTCQX: CGLCF | FRA:756

Shares Outstanding	147,441,800
Price per Share*	C\$0.63
Market Capitalization*	C\$92.9 M
Cash & Deposits (FYE 2025)	C\$6.4 M

\*as of Mar 10, 2026

## Analyst Coverage, Notes, and Newsletters



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**Dave Storms, CFA**

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**Brien Lundin**

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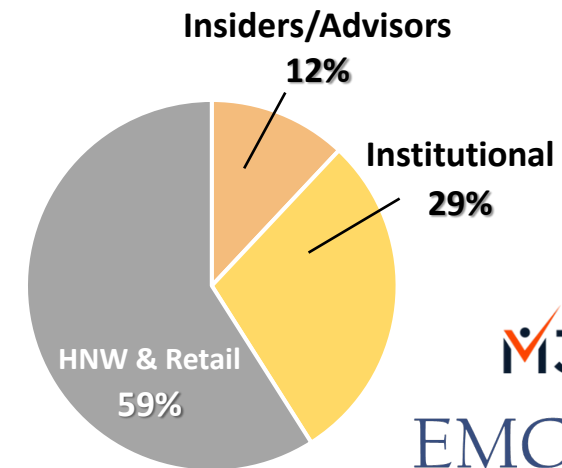
## Shareholders

**Sprott**



**DELBROOK**  
—CAPITAL—

**IXIOS**  
Asset Management



**M3SC FUND**

**EMC**  
Emerging Markets Capital

**L1 CAPITAL**

**PALOS**  
MANAGEMENT

**ORCA**  
CAPITAL



MYRMIKAN CAPITAL LLC

**MCM INVESTMENT PARTNERS**



THE MANCAL GROUP



**懿德资产管理**  
EDE ASSET MANAGEMENT INC

SECTOR INVESTMENT MANAGERS  
INVESTING IN THE RESOURCES GIANTS OF TOMORROW

**TERRA CAPITAL**

**BALLINGAL INVESTMENT ADVISORS**

<sup>1</sup> Options priced between \$0.345-\$0.79 with expiry between Mar 2026 to Dec 2030. See Appendix for more details.

<sup>2</sup> Warrants priced at \$0.50 with expiry between May 2026 to Jul 2027. Potential proceeds from warrant exercise is \$24.8M. See Appendix slide for more details

# Experienced Leadership Team

Click [HERE](#) to meet more of the team!



**STEPHEN LETWIN**  
Chairman

- +30 yrs in extractive resource sector
- President & CEO of IAMGOLD (CAD\$4Bn mkt cap) from 2010-2020
- Previously Executive VP Gas Transportation & International with Enbridge Inc., President & COO of TransCanada Energy



**MARCO ROQUE**  
President & CEO

- 20 yrs of international finance experience including banking, capital markets, venture capital and corporate advisory
- Co-founder of Reyna Silver, Sendero Resources & Inifinitum Copper; Advisor of Emerging Markets Capital, a Hong Kong Mining Investment firm
- Former banker at Millennium BCP and Barclays Capital



**STEVE ROBERTSON**  
Director

- +35 yrs experience in exploration and mine operations in British Columbia as a professional geologist
- Received 2016 E.A. Scholz Award for Excellence in Mine Development for his role in the development/permitting of Imperial Metals' Red Chris mine
- Vice President Corporate Development at Imperial Metals



**JILL MAXWELL**  
VP Exploration

- 15 yrs in the precious metals sector
- A wide range of experience in mineral exploration from greenfields programs through to feasibility level studies for orogenic gold and Ni-Cu-PGEs, including at Sabina Gold & Silver Corp.'s Back River Project (now owned by B2Gold) and North American Palladium Ltd. through and following its acquisition by Impala Platinum



**CHRIS STEWART**  
Director

- +30 yrs as a Mining Engineer & Turnaround Specialist
- Track record for successful new mine advancement and development and optimization of existing mines in Canada and abroad



**DAVE RHYS**  
Chief Technical Advisor

- 30 yrs of experience in the mining industry as a renowned orogenic gold expert and consultant for major mining companies
- Conducted direct, field-based geological studies on deposits collectively containing >600Moz Au and >2Boz Ag including deposits in the Carlin Trend and the Abitibi Greenstone Belt



**JAMES MAXWELL**  
Director

- +20 yrs experience as professional geologist
- VP Exploration for First Mining Gold and former Exploration Director of Sabina Gold & Silver Corp
- Co-Award winner of North-western Ontario Prospectors Association Discovery of the Year award



**MICHAEL WOOD**  
CFO/Director

- Experienced mining executive and co-founder of multiple exploration companies, including Reyna Silver and Sendero Resources
- Director at Emerging Markets Capital, a mining focused investment company



# Tier 1 Jurisdiction Attracting Global Miners

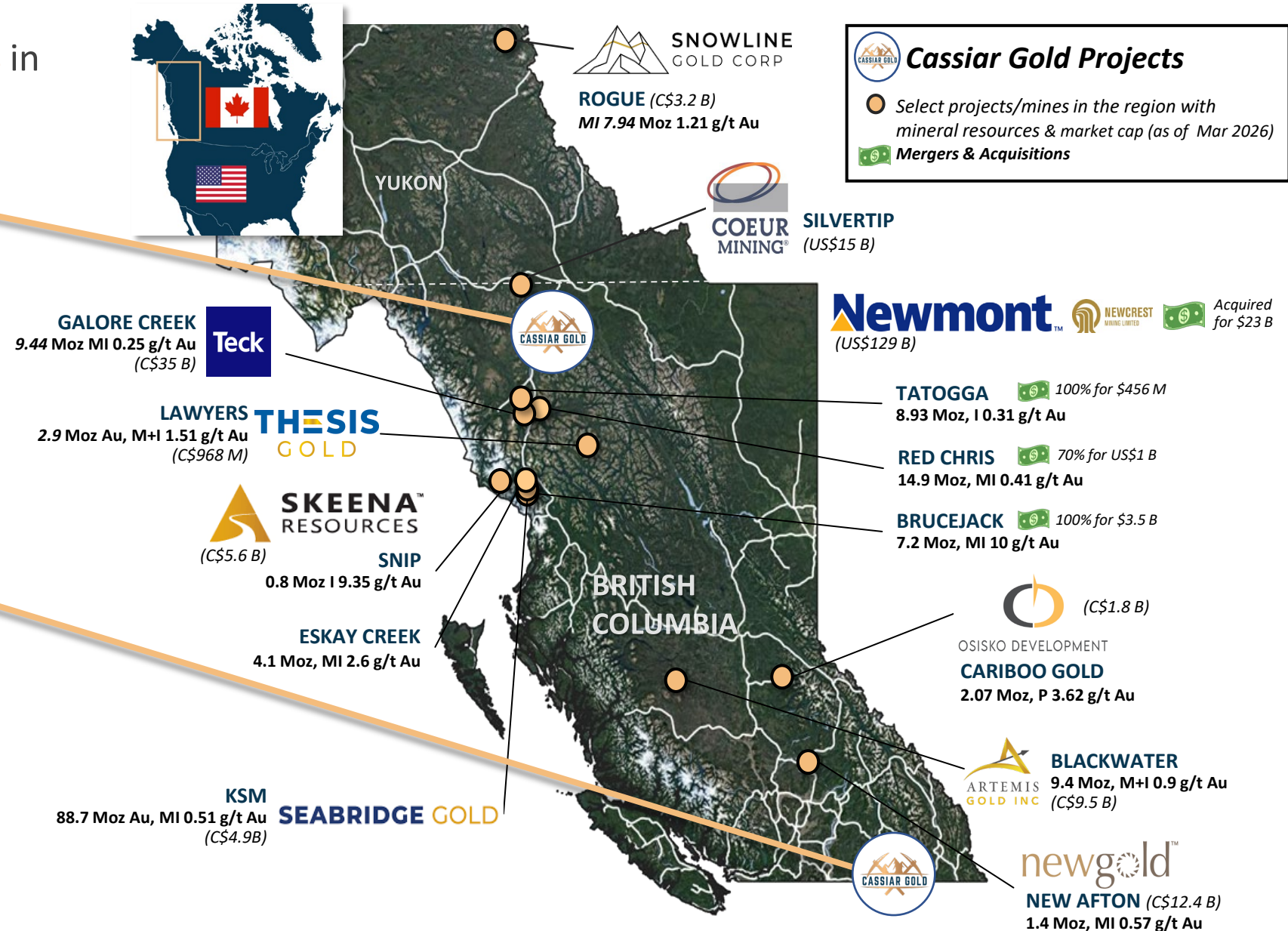
Control over 2 major **gold districts** in British Columbia, Canada:

## 1 Cassiar Gold FLAGSHIP PROPERTY

- 100% owned, 59,000-hectare district-scale orogenic gold system in the safe and stable jurisdiction of British Columbia
- Historical Production of **350,000 oz Au**

## 2 Sheep Creek

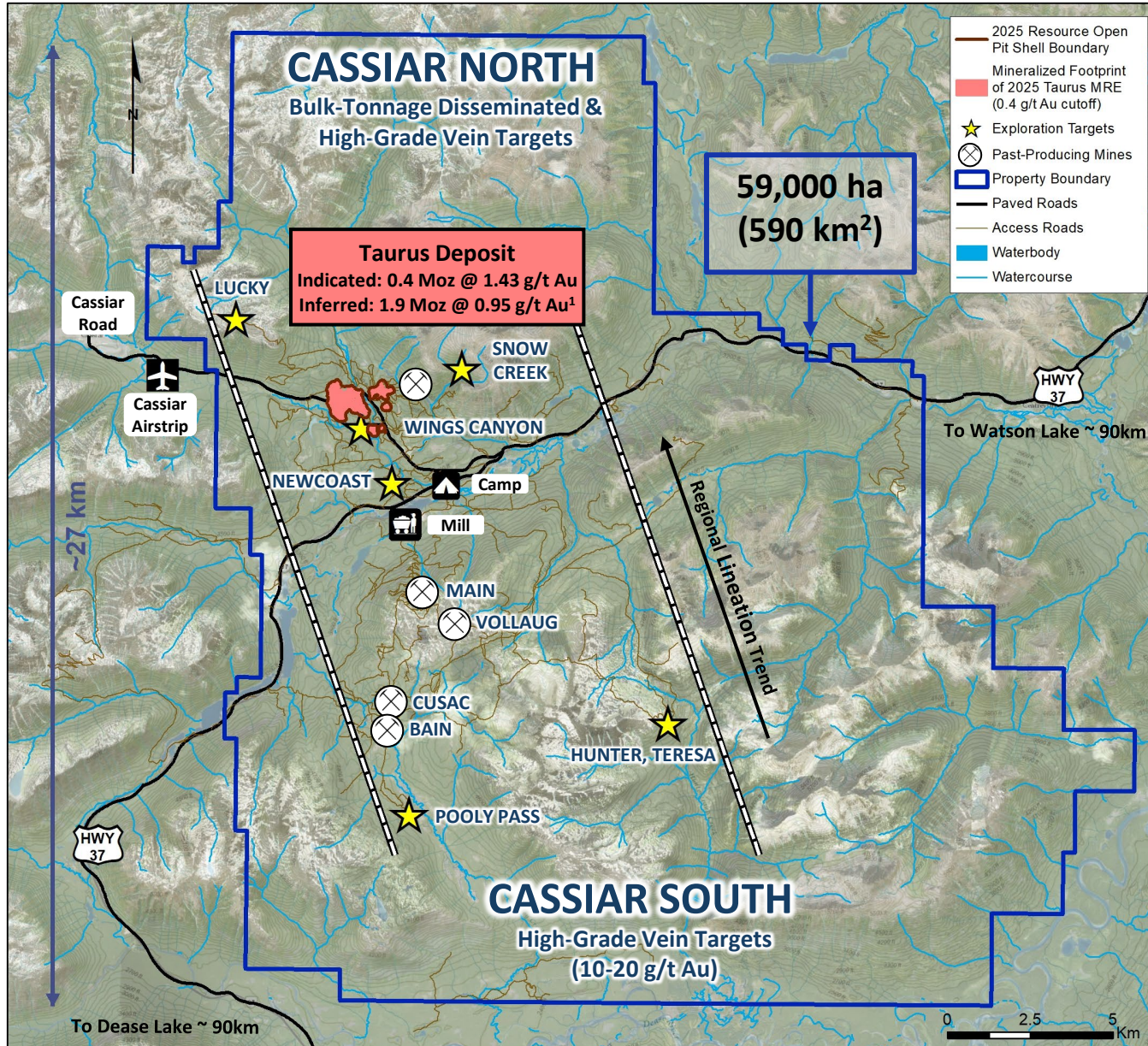
- 3rd largest past-producing orogenic gold district in BC with historical gold production (1899 - 1951)
- 4,151-hectare camp



**Cassiar Gold Projects**

- Select projects/mines in the region with mineral resources & market cap (as of Mar 2026)
- Mergers & Acquisitions

# District-Scale Potential & Production Optionality

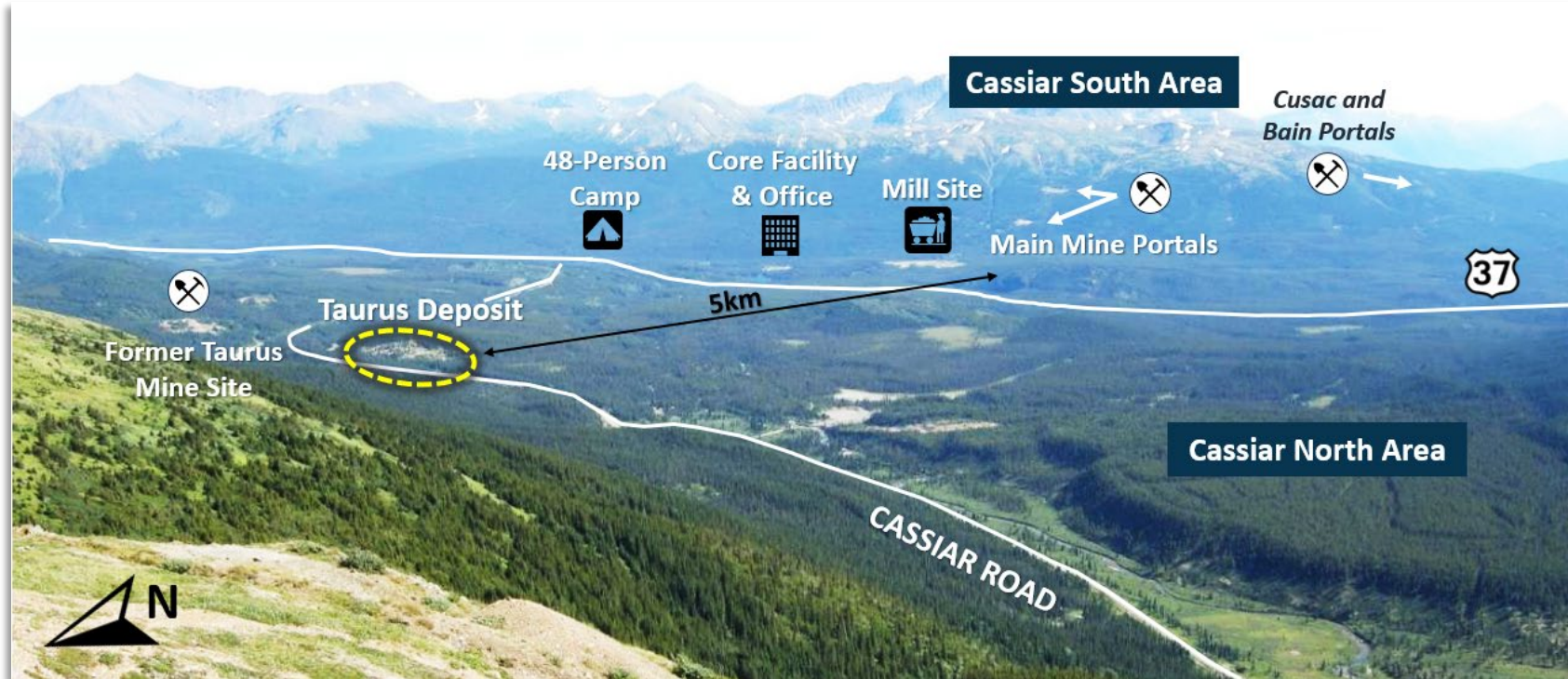


## ■ TWO KEY PROJECT AREAS:

1. **CASSIAR NORTH (North of Highway 37):** Multiple near surface targets across the property including the bulk-tonnage Taurus Deposit hosting 410,000 oz @ 1.43 g/t Au<sup>1</sup> Indicated and 1.9 Moz @ 0.95 g/t Au<sup>1</sup> Inferred mineral resource which is open for expansion laterally and at depth.
  2. **CASSIAR SOUTH (South of Highway 37):** Past-producing high-grade quartz vein deposits (10-20 g/t Au)<sup>1</sup> open along strike & down dip, as well as potential for multiple blind parallel and stacked vein systems.
- **Exploration Opportunity:** Expand property resource base, advance exploration through deposit expansion, optimization, and the potential for new discoveries in the Cassiar District.

# Outstanding Access with Ideal Topography

- Paved Provincial Highway 37 bisects the property with year-round access and connected to the paved Cassiar road passing through the Taurus Deposit area.
- Permanent camp with power & water access along with 160 km of property access roads. 1.2 km Cassiar airstrip just 5km from the Taurus Deposit.
- Ideal topography and access for open-pit mine infrastructure.



**PROVINCIAL HIGHWAY 37**



**1.2 KM CASSIAR AIRSTRIP**

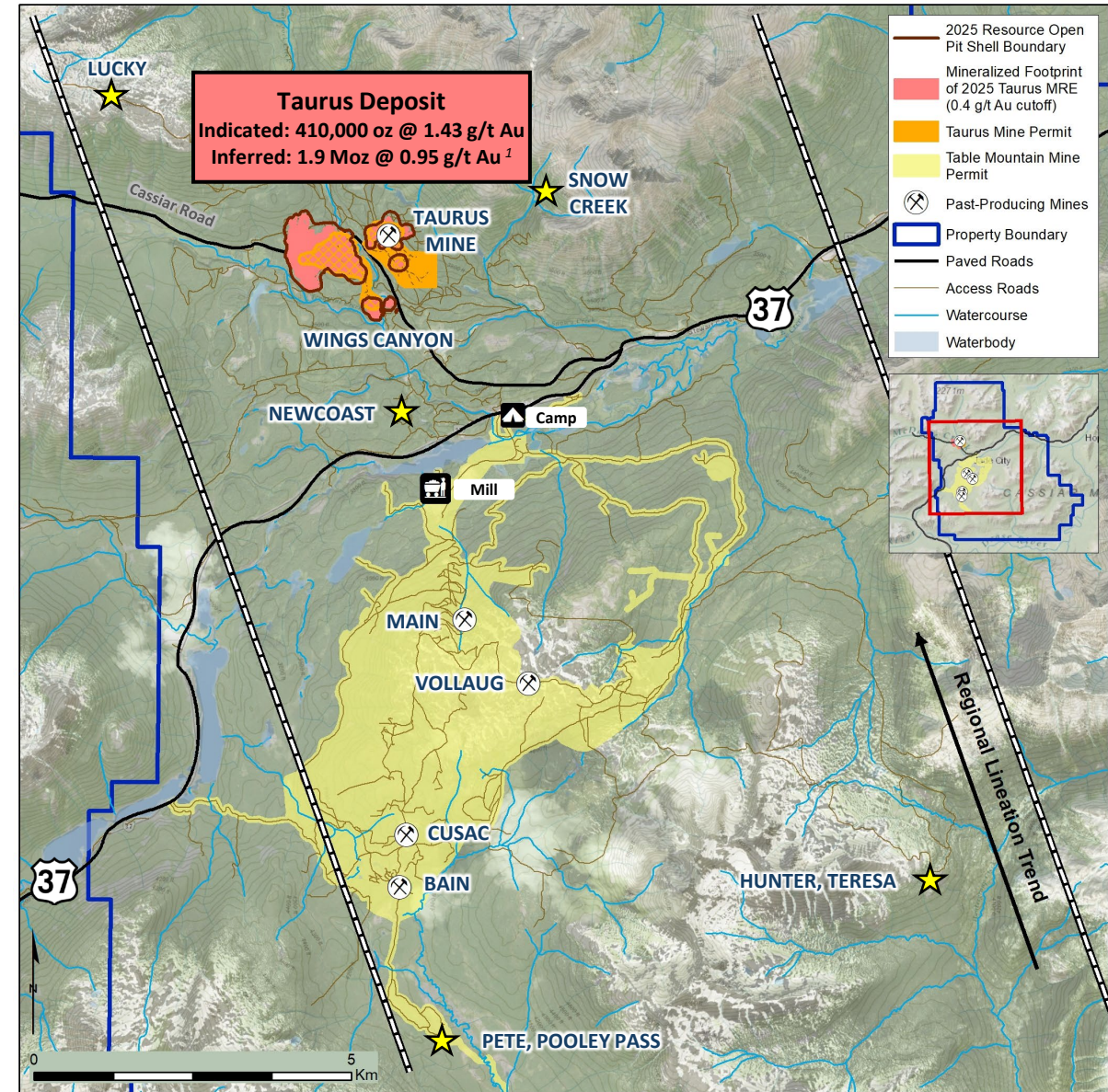


**CASSIAR ROAD**



# Expedited Path to Production

- Exploration permit and two mine permits on the property:
  - Taurus Gold Mine Permit (M-149) (1.2km<sup>2</sup>)** covers the past-producing Taurus Mine; the majority of the current Taurus resource footprint; 2 tailings facilities and former mill site.
  - Table Mountain Permit (M-127) (20km<sup>2</sup>)** at Cassiar South covers all past-producing mines on Cassiar South, 2 tailings facilities, and 300 tpd mill.
- Fully owned & permitted 300 tpd mill produced **both gravity and flotation concentrates**. Mill was last in production in 2007<sup>1</sup>, partially refurbished in 2010 and currently in good condition.
- Recoveries averaged 93%<sup>2</sup> and up to 96% at Cassiar South.



Fully Owned & Permitted Mill Facility



<sup>1</sup> Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

<sup>2</sup> Cowley, 2017. NI43-101 Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2017, and references therein

# Cassiar North: Taurus Deposit open for Expansion

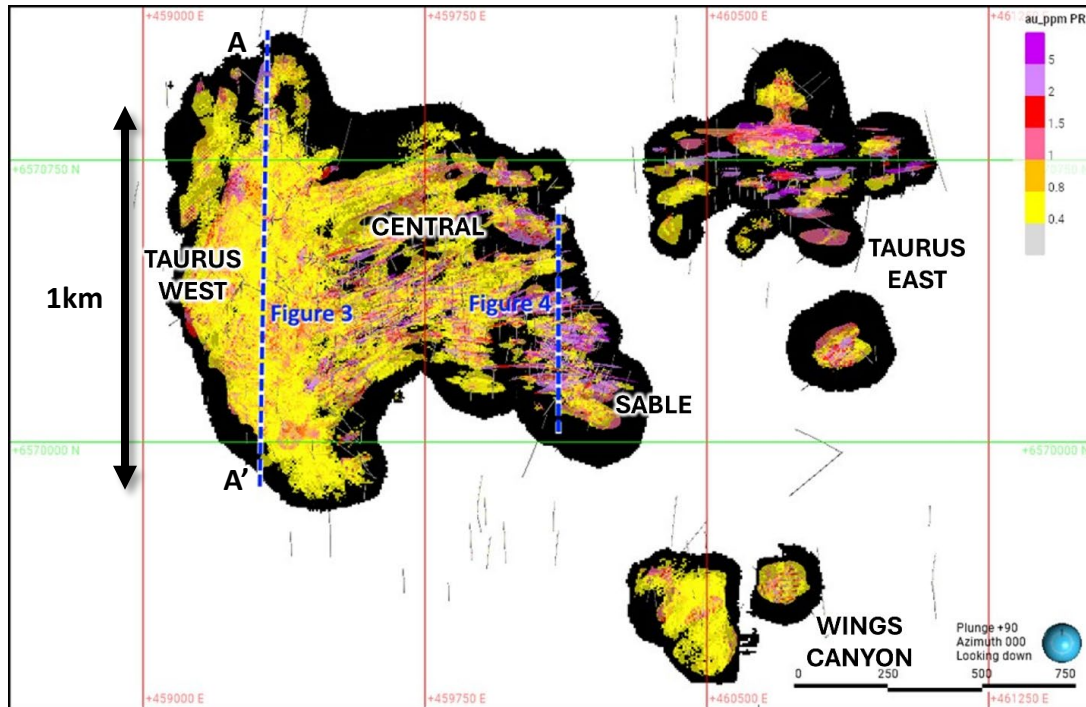
**0.4**  
Moz Au  
INDICATED

1.43 Au g/t

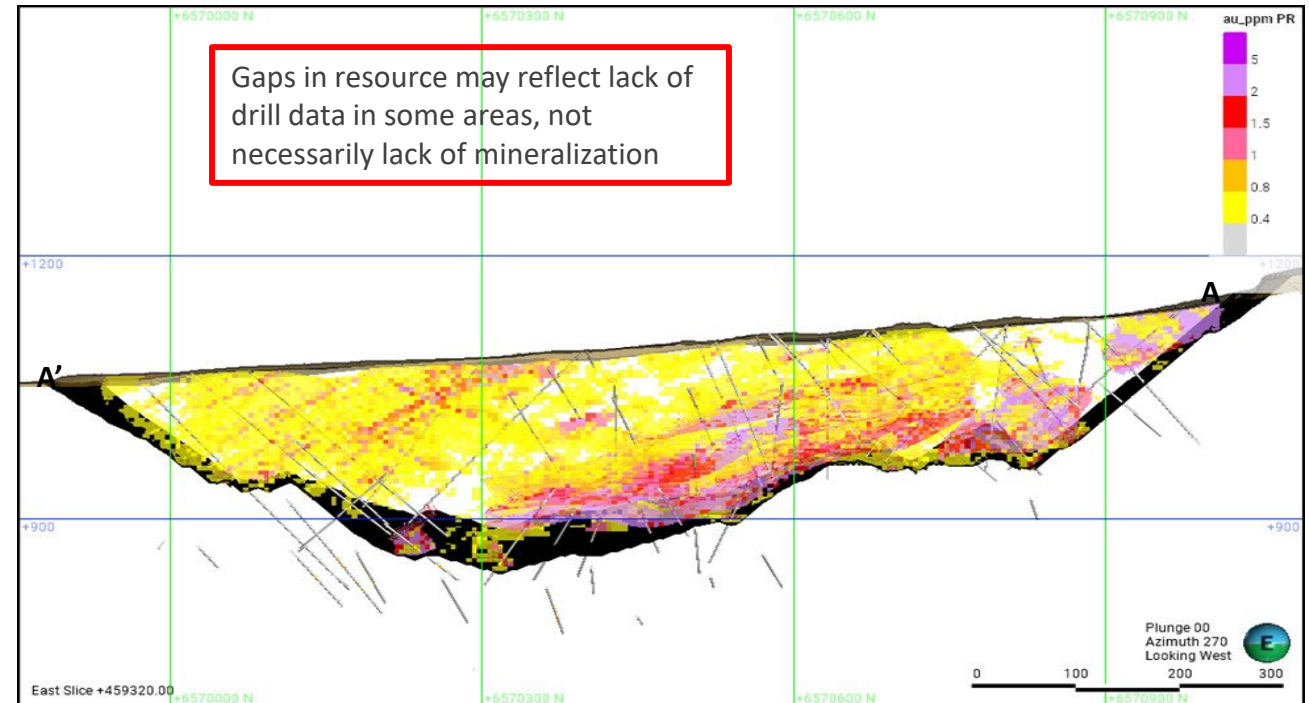
**1.9**  
Moz Au  
INFERRED

0.95 Au g/t

- 91% of the ounces within 150 m from surface. Mineralization starts at surface.
- Open-pit constrained resource (1km<sup>2</sup>) with mineralization to 307 m pit depth.
- Strong potential for expansion in most directions with several areas of mineralization identified beyond the extent of the current pit shell model.
- Taurus East past production: 35,000oz @ 3.8 g/t Au<sup>2</sup> recovered grade from 1981-8.
- Estimated using US \$2,400 gold price.



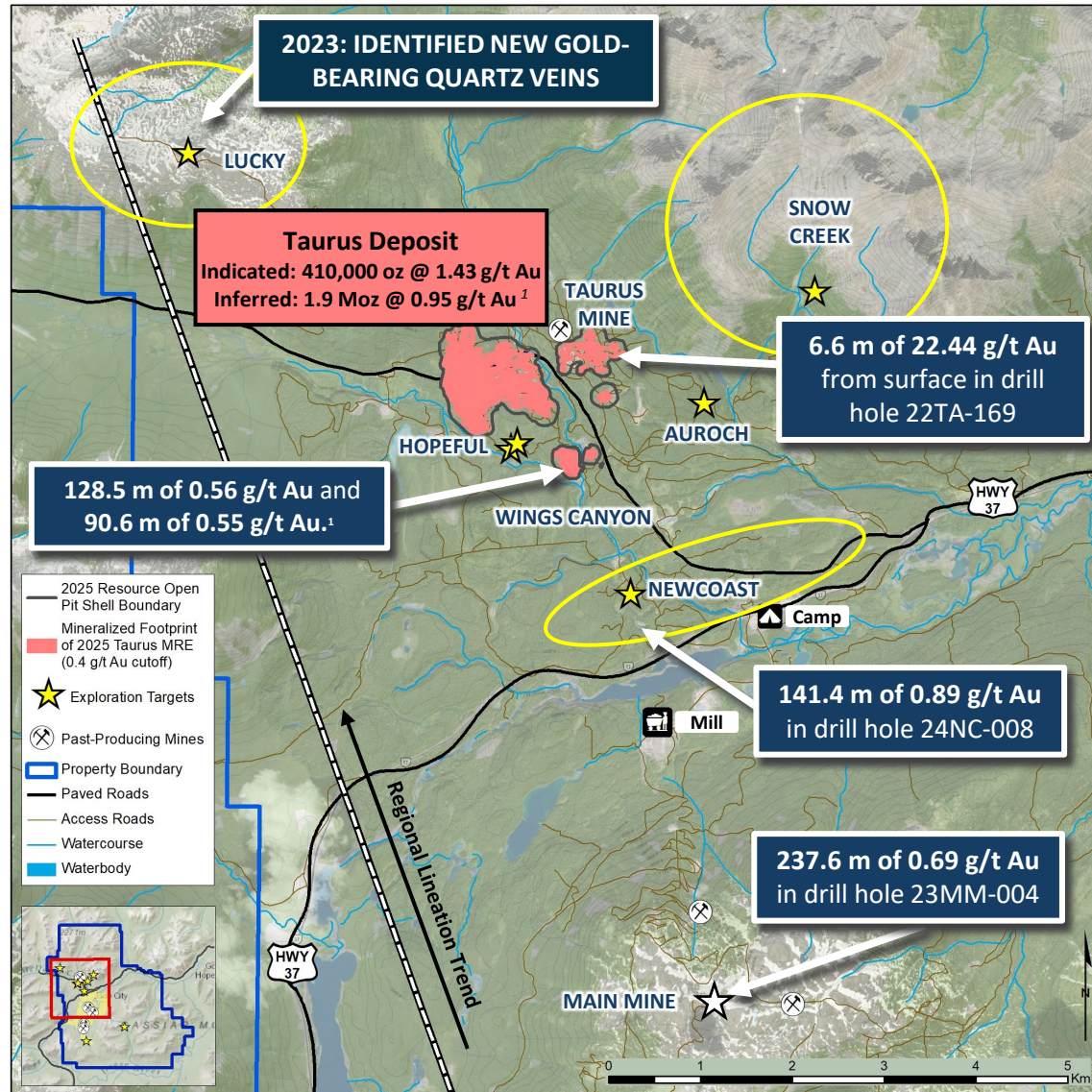
Plan view image of Reported Resources for Taurus Deposit area (pit constrained, 0.4 g/t cutoff). Black areas depict pit walls constraining the resource block model.



Vertical cross-section along Taurus West Area, looking west +/- 25 m. Note gently plunging higher grade domains which form chutes along and above the Taurus West Fault.

<sup>1</sup> Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

<sup>2</sup> Taurus MINFILE Production Detail Report, file number 104P 012, BC Geological Survey



## Common Characteristics of Priority Targets at Cassiar North

- **Veining** – high density arrays of narrow sheeted vein sets at common orientations
- **Alteration** – extensive alteration halo with disseminated sulphides surrounding vein sets
- **Mineralization** – Gold is associated with disseminated pyrite in alteration halos; grades similar to Taurus returned in grab samples and drilling

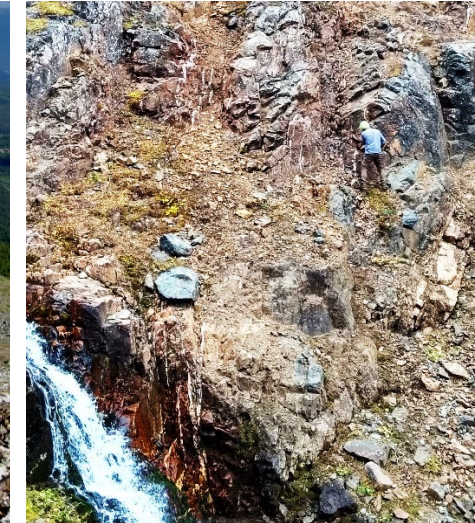
Newcoast



Lucky



Snow Creek



<sup>1</sup> Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

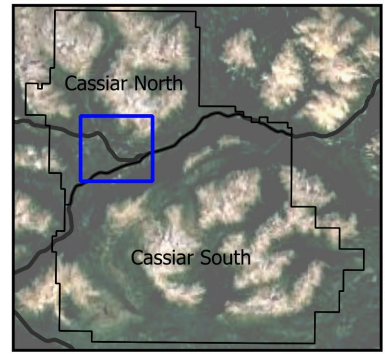
<sup>2</sup> Taurus MINFILE Production Detail Report, file number 104P 012, BC Geological Survey, [Find all reported Cassiar Gold Program Results from Cassiar North here](#)  
Assay results from 2006 Assessment Report on the Table Mountain and Taurus Property, AR29235, Event Number: 4145387, prepared by Mike Glover.

# Cassiar North: Multiple Surface Showings with Taurus Grades

## Recent Mapping/surface rock sample results:

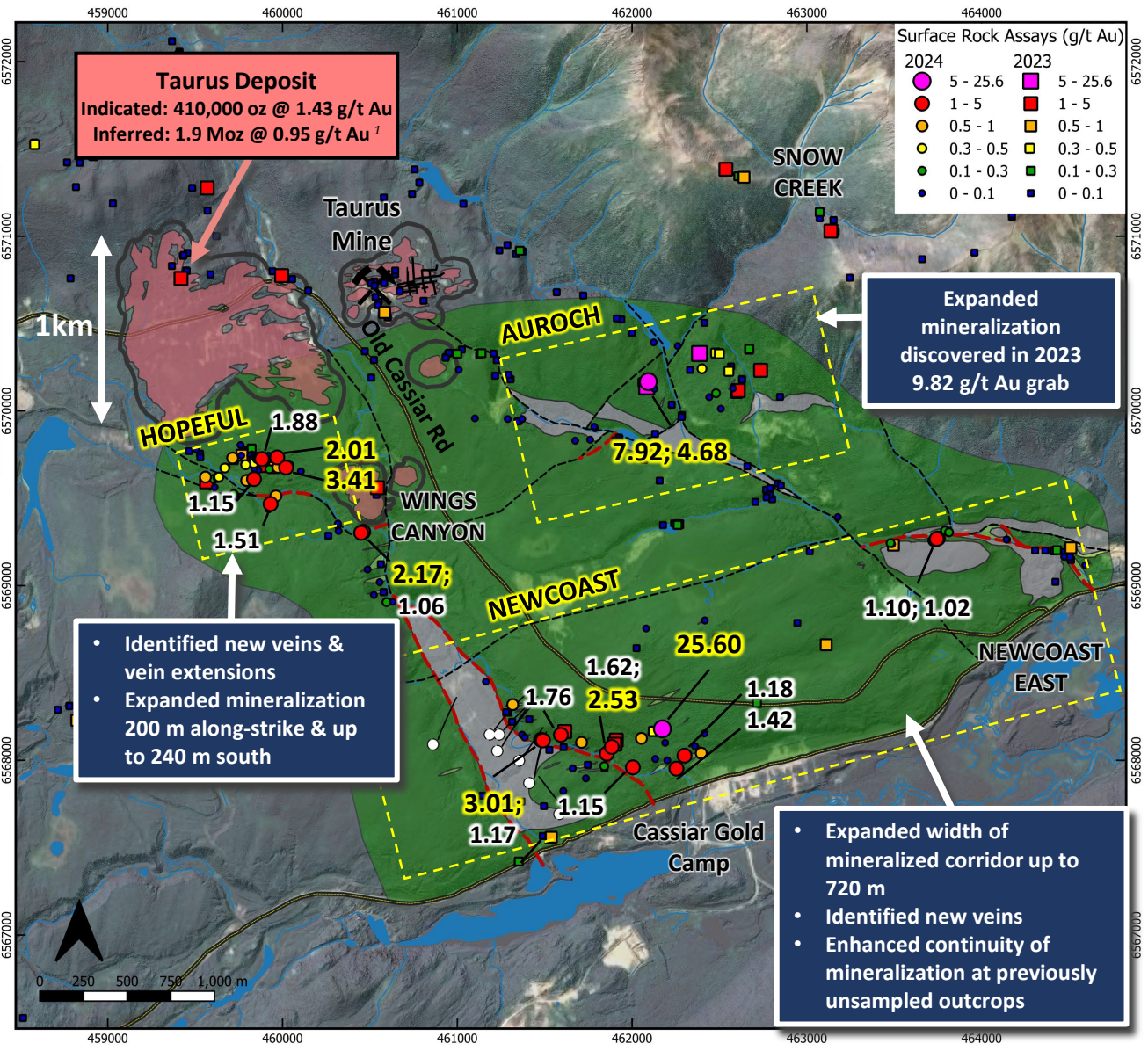
- Assays up to **25.60 g/t Au** & expanded the **Newcoast** prospect; mineralization traced over **4 km** in strike-length and **700 m** width
- Expanded **Auroch** discovery with **7.92 g/t Au** and **4.68 g/t Au** grab samples
- Identified **new parallel gold-bearing veins** at the **Hopeful** prospect & expanded mineralization; assays up to **3.41 g/t Au**

**Cassiar Gold Corp**  
**2024 Regional Exploration Program**  
 Liard Mining Division  
 British Columbia  
 NTS 104P/4 & 104P/S  
 June 2025 | NAD 83 UTM Zone 9N



- Paved Roads
- Watercourse
- Fault
- Lineament
- Taurus Mine
- Taurus Underground
- 2023-2024 Newcoast Drill Holes
- Mineralized Footprint of 2025 Taurus MRE (0.4 g/t Au cutoff)
- 2025 Resource Open Pit Shell Boundary

- Listwanite - light to dark grey-green mottled, variable with serpentine, chlorite, carbonate, and talc.
- Argillite - fine to medium-grained grey to dark grey clastic sedimentary rocks
- Chert - interbedded cherty sediments and argillite
- Quartz veining
- Mineralized Basalt - grey-mauve altered volcanics with abundant irregular quartz veinlets and associated sulphide mineralization.
- Altered volcanics - variable quartz/sericite/pyrite altered basalts. Light green to tan, local siliceous chert interbeds.
- Volcaniclastics - interbedded light grey-green mafic volcanic rock and sediment
- Unaltered basalt - fine grained dark green pillowed or massive.



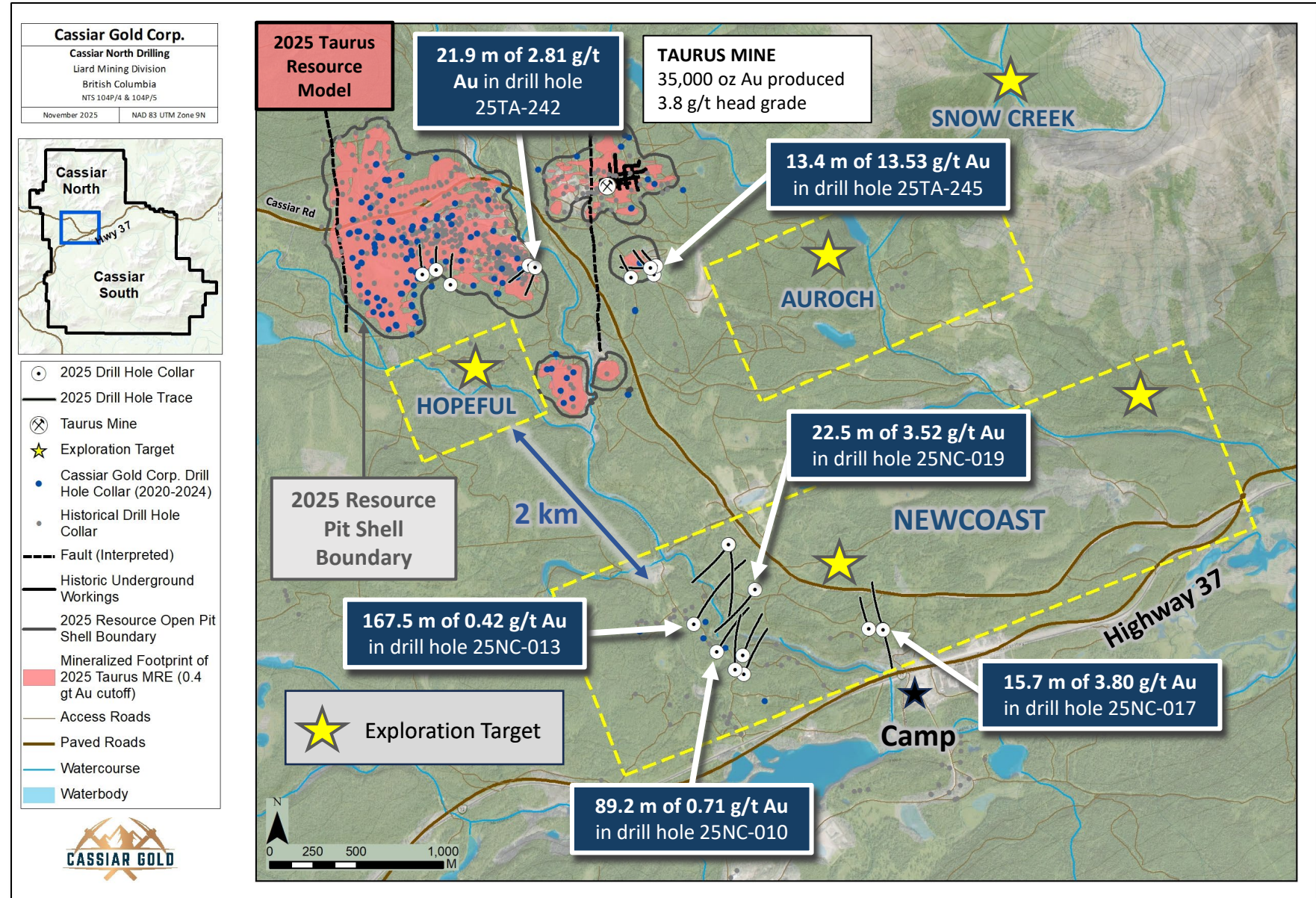
2024 geological map with grab sample results (g/t Au), relative to the Taurus Inferred Mineral Resource

<sup>1</sup>Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein  
 Cassiar Gold's Field Campaign Confirms Extension of Gold Showings and Defines Multiple New Exploration Targets

# Cassiar North: 2025 Drill Program

**7,308 m drilled**

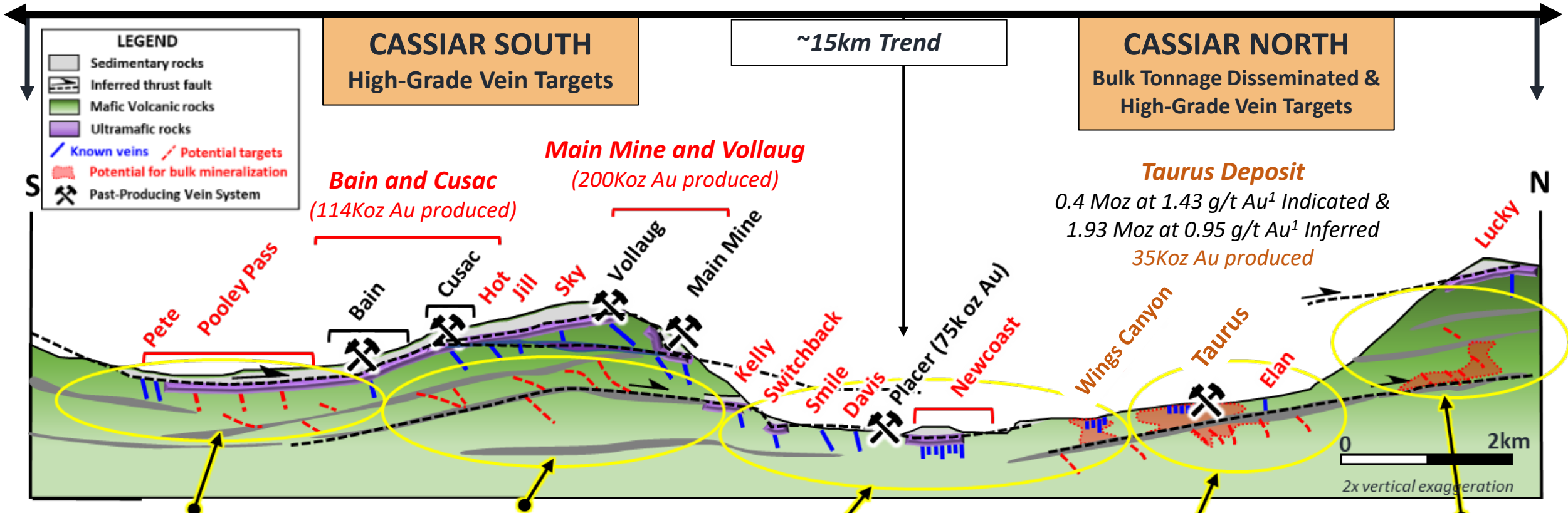
- **Taurus Deposit:**
  - 2,065 m drilled as step-outs
- **Newcoast Regional Prospect:**
  - 5,243 m drilled
- **Intercepted Gold in all drill holes**
- **Opened new areas for expansion**



# District-Scale with Significant Discovery Potential

Click [HERE](#) to watch the Technical Presentation hosted by David Rhys!

## Cassiar Gold Property - Schematic Longitudinal Section, Looking West



Underexplored area with opportunity for discovery and advancement

Potential for extension along strike and down dip of known vein systems, as well as potential for parallel and stacked vein systems

Multiple targets underexplored with significant potential for advancement

Taurus: Potential resource expansion laterally and at depth

Both shallow and moderate depth targets with high discovery potential

# Key Infrastructure Already in Place

**17 HISTORICAL PORTALS**



**25KM UNDERGROUND WORKINGS**



**POWER LINES**



**300 TPD FULLY OWNED & PERMITTED MILL**



**4 TAILINGS FACILITIES & CORE SHACK**



**160KM OF ACCESS ROADS**



**48-PERSON CAMP**  
with Grid Power & Water



Click [HERE](#) to explore the property using our [VIRTUAL TOUR!](#)

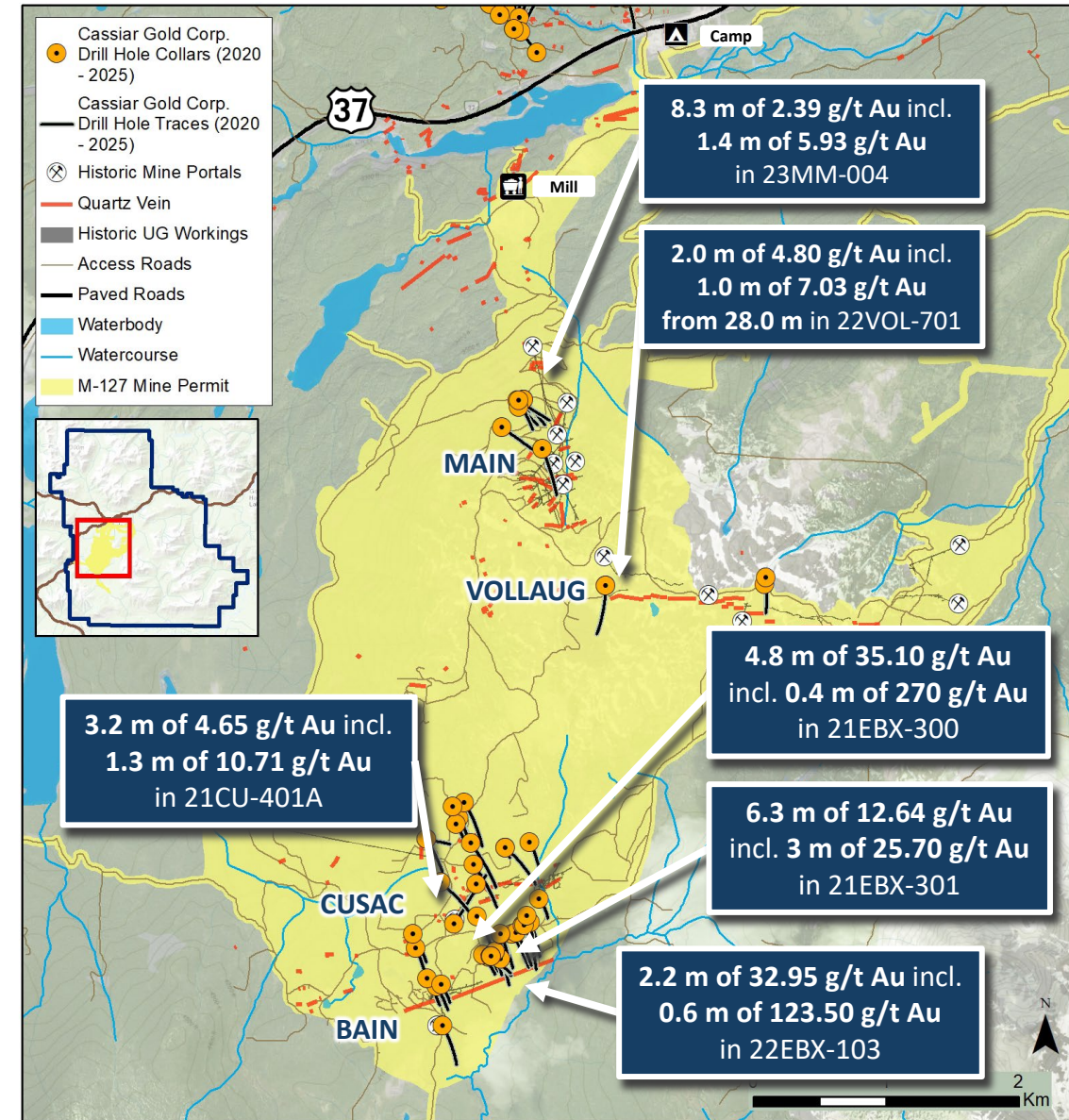
# Cassiar South: High-Grade History & Potential

- Multitude of shear quartz vein gold targets analogous to Cariboo Gold and Fosterville.
- Historical production of **>314,000 oz<sup>1</sup>** from **four vein systems** and **15 portals**. Historical recovered grades of **~10-20 g/t Au<sup>1</sup>**.
- Most recent production **2007** (Main Mine)

Veins	Year Mined	Tonnes (approx.)	Avg. Grade Gold g/t	Oz Gold
Main Mine	1979-1988	272,000	17.14	150,000
Vollaug Mine	1980-1997	154,000	10.28	50,000
Cusac Mine	1986-1997	136,000	20.57	90,000
Bain Mine	1993-1995	54,500	13.71	24,000
<b>Total</b>				<b>314,000</b>

## High-Grade Discovery Potential:

1. Multiple past-producing vein systems remain open along strike & down dip near mine workings.
2. Known vein targets remain under-explored.
3. Periodicity of vein systems and stratigraphic repetition suggest high potential for blind stacked and parallel veins.



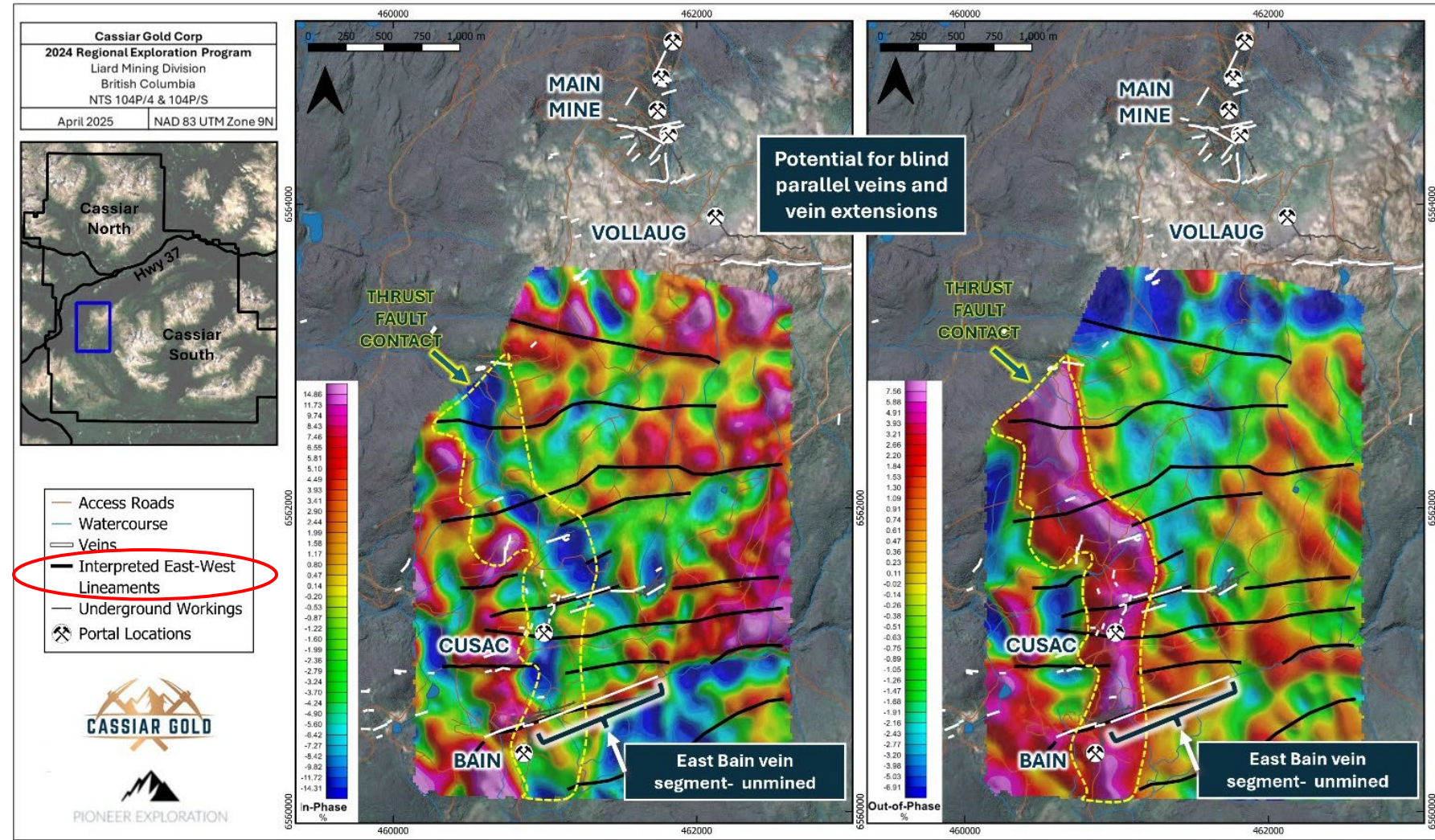
# 2024 Drone VLF-EM: Untested High-Grade Vein Targets

## Potential to detect:

- known near-surface structures that could host gold-bearing quartz veins,
- key faults, and
- geological contacts,
- new exploration targets.

## Survey results:

- Outlined new prospective targets parallel to structures which control mineralization in known productive trends
- Extended the interpreted strike length of known gold-bearing quartz vein systems
- Breaks & changes in trajectory of thrust fault contact prospective



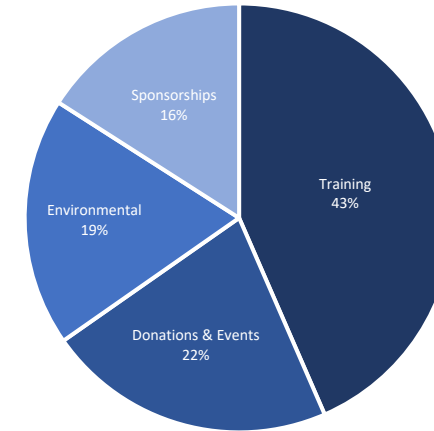
Plan view map of 2024 drone-supported VLF-EM survey (7.5 km<sup>2</sup> footprint). Interpreted lineaments highlight potential for along strike extensions of known vein systems as well as new blind parallel veins

# Committed to Social & Environmental Responsible Development



- Supporting local Employment, Partnerships and Procurement
- Bi-Annual meetings with community leadership
- Publication and Benchmarking of ESG reporting and initiatives
- Supporting local businesses; forging partnerships with local suppliers & environmental groups

Ongoing



2026

- Engagement meetings with local Leadership and Development Corporation
- Local Employment & Procurement for the 2026 Exploration Program
- Continued support of local athletics

2025



2022

- Facilitated Mine Rescue training & Bear Safety Firearm Training for community & team members
- Hosted environmental monitoring program site tour
- Provided in-kind support of BC Geoscience Critical Minerals Tailings Mapping initiative
- Sponsored swimming lanes in Watson Lake
- Published inaugural [ESG Report](#) & [ESG Scorecard](#)
- Digitized artwork/printing of Land & Wildlife Guardian signs with DRFN and collaborated on Orange Shirt Day
- Facilitated OFA 3 training and Ecosystem Survey training for community & team members
- Donated ORV safety equipment to Good Hope Lake Safety Awareness Campaign
- Supported Good Hope Lake community skating rink donations, Yukon Cougars Women's team during the Yukon Native Hockey Tournament and Kaska Grizzlies team

2021



2019

- Beginning of ongoing site reclamation and remediation efforts across Cassiar project site
- Facilitated Land Guardian training for Kaska community members
- Hosted cultural tour & traditional hunting territory review with Dease River First Nation

*Cassiar Gold acknowledges, respects, and supports the rights of the Kaska Dena First Nation on the lands and communities where we operate.*

## 2026



2025 Exploration Program Drill Results



Metallurgical Studies Results



Preliminary Economic Assessment (PEA)



2026 Exploration Program



2026 Exploration Program Drill Results





## SUBSTANTIAL RESOURCE EXPANSION & DISCOVERY POTENTIAL

- ✓ Potential to expand Taurus in most directions laterally & at depth
- ✓ Potential for multiple bulk-tonnage/Taurus style satellite deposits across the land package
- ✓ Potential to expand multiple high-grade vein targets grading 10-20 g/t Au<sup>1</sup> along strike & down dip, with additional discovery potential for multiple blind parallel as well as stacked shear vein systems



## INFRASTRUCTURE & PERMITS IN TIER ONE JURISDICTION

- ✓ 2 Mine permits, bisected by provincial highway 37, 160 km of access roads, fully owned & permitted 300 tpd mill, 17 portals, 25 km underground workings, power & water access, permanent camp already in place
- ✓ 100% owned, 59,000-hectare district-scale property in safe & stable British Columbia, Canada



## EXPERIENCED LEADERSHIP TEAM

- ✓ Well rounded & extremely successful group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years in discovering, building, operating, and selling multi-billion dollar mining projects all over the world



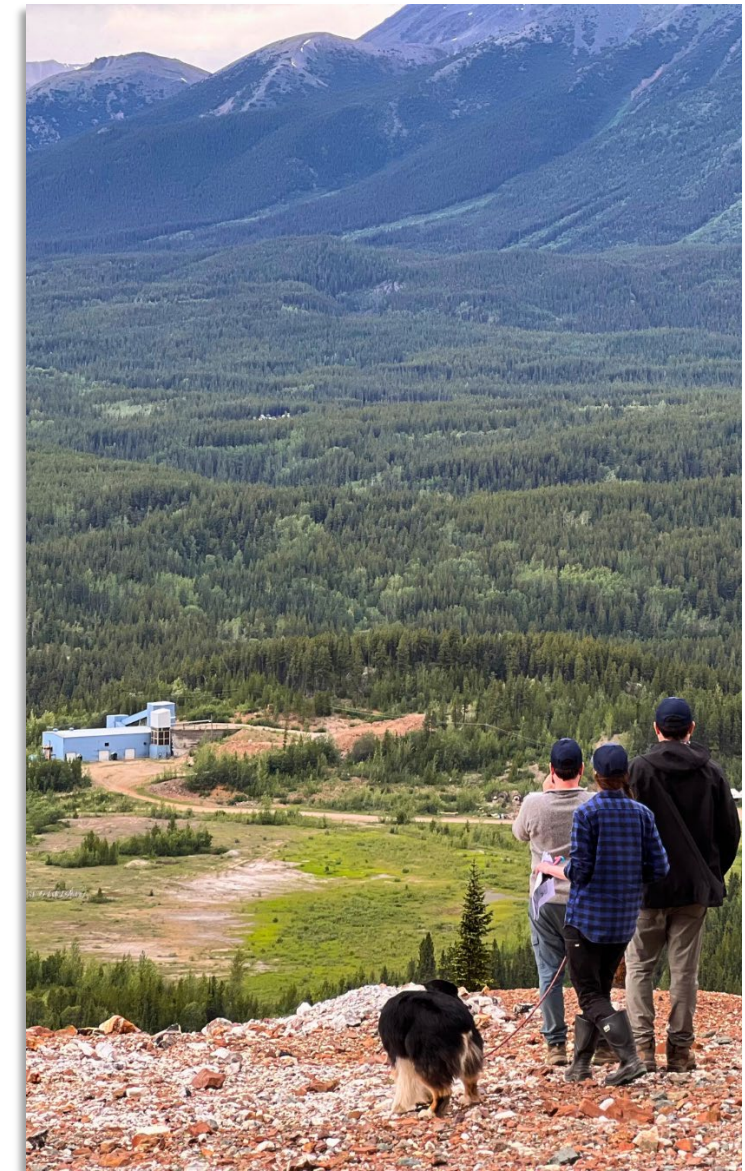
## COMMUNITY SUPPORTED & ENVIRONMENTALLY COMMITTED

- ✓ Collaborative & mutually supportive relationship with Community and Kaska Dena First Nation, including the training, hiring and development of local workforce and contractors
- ✓ Committed to advancing the projects under the highest ESG practices with continuous & transparent reporting



## SIGNIFICANT RE-RATE POTENTIAL

- ✓ C\$92.9 M Market Cap\* with significant leverage to the gold price, well capitalized, strong institutional support
- ✓ Focused on growing & de-risking the project to maximize Acquisition/Sale value via M&A Exit strategy
- ✓ Optionality for near term development leveraging infrastructure, mine permits & skillset on Cassiar South



## Options Schedule

Options Expiry and Price	# Issued & Outstanding
Mar 2026 @ \$0.60	1,615,668
Nov 2026 @ \$0.79	395,000
Sep 2027 @ \$0.66	1,810,000
Sep 2028 @ \$0.345	1,270,000
May 2029 @ \$0.28	1,155,000
Dec 2030 @ \$0.29	2,270,000
<b>Total</b>	<b>8,515,668</b>
<b>Potential proceeds from the exercise of options</b>	<b>C\$3.9M</b>

## Warrant Schedule

Warrant Expiry and Price	# Issued
May 2026 @ \$0.50	22,770,559
Oct 2026 @ \$0.50	1,106,628
July 2027 @\$0.50	17,928,298
<b>Total</b>	<b>41,805,485</b>
<b>Potential proceeds from the exercise of warrants</b>	<b>C\$20.9M</b>



# CASSIAR GOLD

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