



TSX.V:GLDC | OTCQX:CGLCF | FRA:756

CASSIAR GOLD CORP

Corporate Presentation

April 2026

EXPLORING. EXPANDING. DELIVERING.

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Certain information set forth in this presentation contains “forward-looking information” and “forward-looking statements” (collectively referred to as “forward-looking statements”) within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended.

Statements in this presentation other than purely historical information are forward-looking statements. Forward-looking statements include statements regarding: expectations on the size of the mineral resources on the Company’s properties, timing of ability to obtain resource reports and preliminary economic assessments, plans for mineral processing, timing and ability to raise capital and use of proceeds of such financings, long-term acquisition and developments plans, and the ability to enter into acquisition or option agreements and the timing and terms of same. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, “does not anticipate”, or “believes”, or variations of such words and phrases that state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward-looking statements are based on management’s expectations and reasonableness assumptions at the time such statements are made and are subject to all of the risks and uncertainties inherent in the Company’s business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in this presentation. Accordingly, readers should not place undue reliance on forward looking statements. Except as required by Canadian securities law, neither the Company nor its management undertakes to update any forward-looking statements in this presentation.

Unless stated otherwise, information pertaining to the Taurus Deposit Resource of the Cassiar Gold Property is summarized, derived or extracted from, respectively, the technical report titled “National Instrument 43-101 Technical Report on the Cassiar Gold Property” prepared for the Company by Scott Zelligan, P.Ge., Chantal Jolette, P.Ge. with an effective date of June 8, 2025. Scott Zelligan, P.Ge. and Chantal Jolette, P.Ge., are independent as defined by NI 43-101 — Standards of Disclosure for Mineral Projects (“NI 43-101”). Unless stated otherwise, information pertaining to the Sheep Creek Property is summarized, derived or extracted from the technical report titled “NI43-101 Technical Report on the Sheep Creek Project” by Robert A. Lane, MSc, P.Ge. with an effective date of August 17, 2017. Robert A. Lane, MSc, P.Ge. is independent as defined by NI 43-101 — Standards of Disclosure for Mineral Projects.

Qualified Person: Jill Maxwell, P.Ge., VP Exploration, is a "Qualified Person" as defined under NI 43-101 and has reviewed and approved the technical content of this presentation.

Why Cassiar Gold? Checking the Boxes

GROWING RESOURCE



1.9
Moz Au
INFERRED

0.95 Au g/t

0.4
Moz Au
INDICATED

1.43 Au g/t

INFRASTRUCTURE



**PAVED HIGHWAY,
POWER, WATER,
100% OWNED MILL,
160km ACCESS ROADS,
25km UNDERGROUND
WORKINGS**

PRODUCTION PATH



**TIER 1 JURISDICTION,
MINE PERMITS,
COMMUNITY
SUPPORT,
OPTIONALITY:
BULK TONNAGE &
HIGH GRADE**

PEOPLE



**DISCOVERED,
PERMITTED,
BUILT,
OPERATED & SOLD
+\$1B GOLD MINES**

CAPITAL



**C\$50 M RAISED*
C\$74 M
MARKET CAP**
C\$6.4 M
CASH & DEPOSITS**

+69,000 meters DRILLED AS AN OPERATOR (since 2020)

277,000 meters HISTORICAL DRILLING AT THE PROPERTY

*Since 2020
**as of Apr 6, 2026

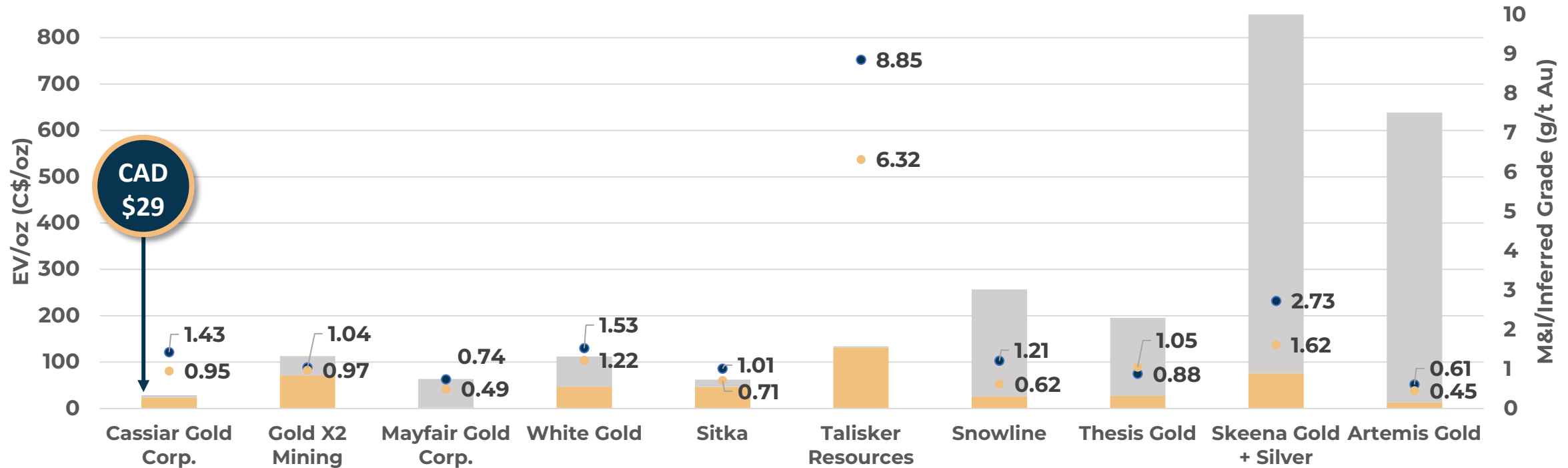
Comparables – Significant Re-rating Opportunity



Cassiar Gold Corp. is positioned as one of the most attractively valued gold developers in its peer group:

- EV per ounce: CAD \$29*, the lowest among peers, poised for a re-rate.

■ Inferred % ■ Indicated % ● M&I Grade (g/t Au) ● Inferred Grade (g/t Au)



Market Cap	\$74M	\$837M	\$303M	\$350M	\$369M	\$290M	\$2.4B	\$800M	\$5.4B	\$9.5B
Total Ounces (MI & Inf) Moz	0.4 & 1.9	2.4 & 4.2	4.3 & 0.1	1.7 & 1.2	1.3 & 3.8	0.03 & 1.6	7.9 & 0.9	3.3 & 0.5	4 & 0.3	11.7 & 0.2



Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein
Source: Company disclosures & finance.yahoo.com

*select comparables, as of Apr 6, 2026

Tier 1 Jurisdiction Attracting Global Miners

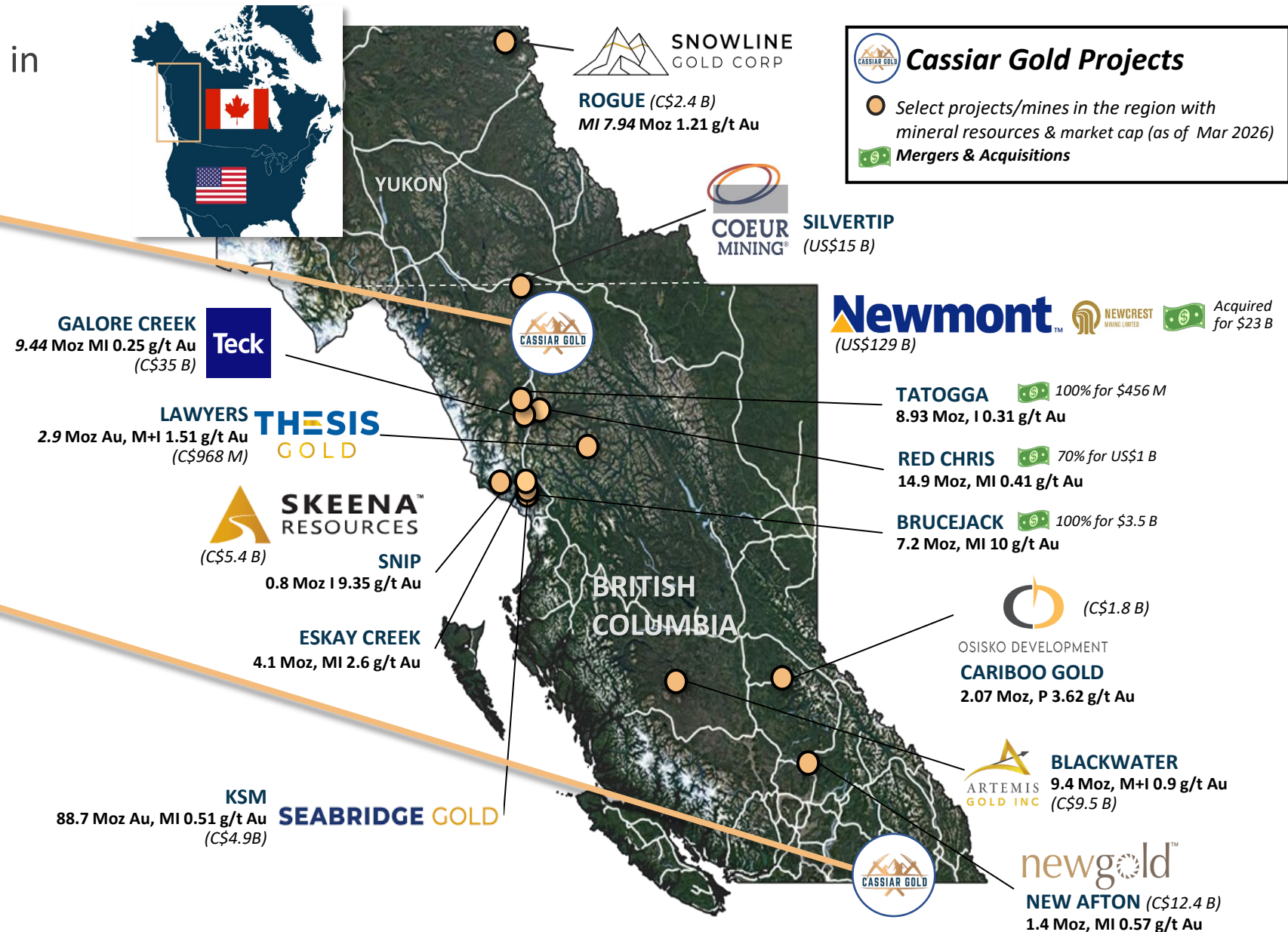
Control over 2 major **gold districts** in **British Columbia, Canada**:

1 Cassiar Gold FLAGSHIP PROPERTY

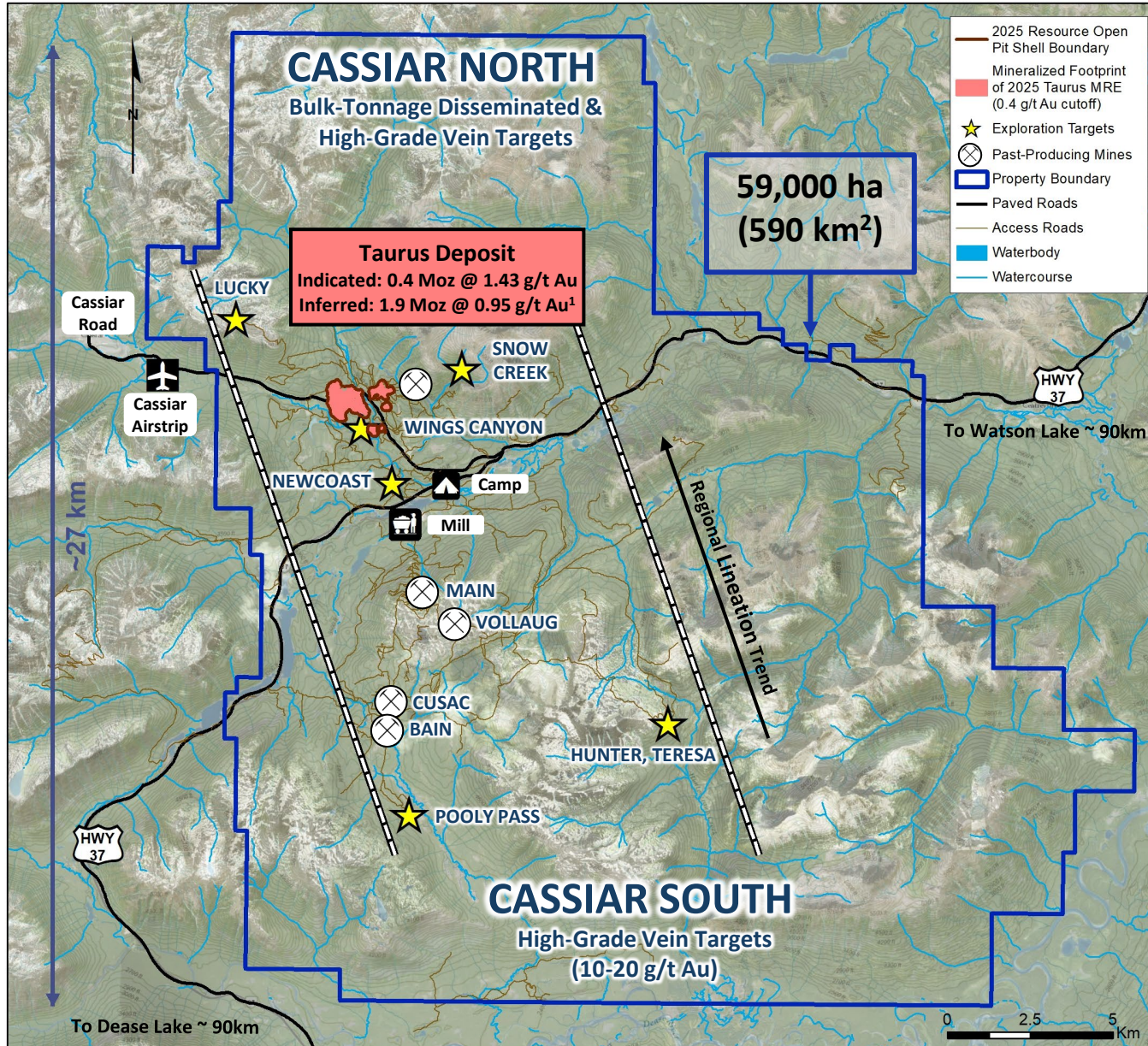
- 100% owned, 59,000-hectare district-scale orogenic gold system in the safe and stable jurisdiction of British Columbia
- Historical Production of **350,000 oz Au**

2 Sheep Creek

- 3rd largest past-producing orogenic gold district in BC with historical gold production (1899 - 1951)
- 4,151-hectare camp



District-Scale Potential & Production Optionality

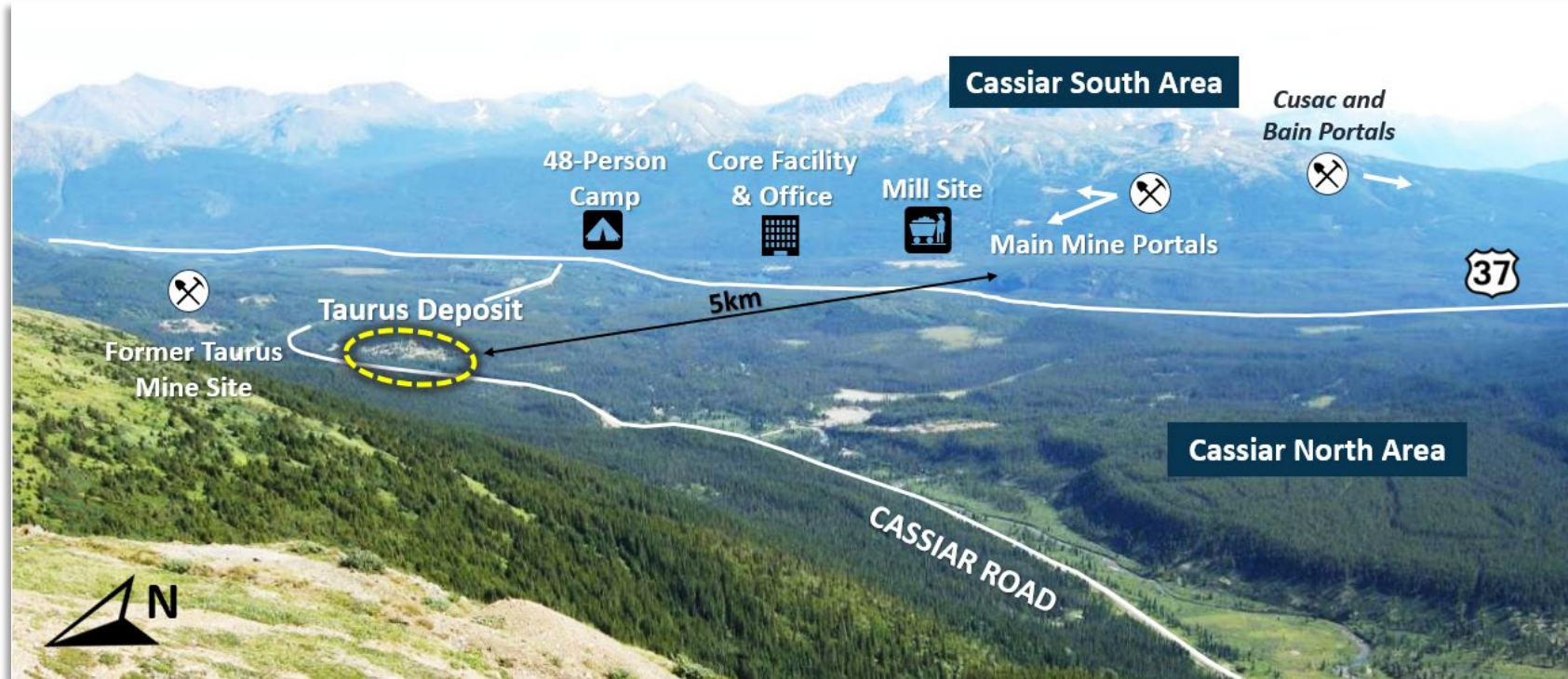


■ TWO KEY PROJECT AREAS:

- 1. CASSIAR NORTH (North of Highway 37):** Multiple near surface targets across the property including the bulk-tonnage Taurus Deposit hosting 410,000 oz @ 1.43 g/t Au¹ Indicated and 1.9 Moz @ 0.95 g/t Au¹ Inferred mineral resource which is open for expansion laterally and at depth.
 - 2. CASSIAR SOUTH (South of Highway 37):** Past-producing high-grade quartz vein deposits (10-20 g/t Au)¹ open along strike & down dip, as well as potential for multiple blind parallel and stacked vein systems.
- **Exploration Opportunity:** Expand property resource base, advance exploration through deposit expansion, optimization, and the potential for new discoveries in the Cassiar District.

Outstanding Access with Ideal Topography

- Paved Provincial Highway 37 bisects the property with year-round access and connected to the paved Cassiar road passing through the Taurus Deposit area.
- Permanent camp with power & water access along with 160 km of property access roads. 1.2 km Cassiar airstrip just 5km from the Taurus Deposit.
- Ideal topography and access for open-pit mine infrastructure.



PROVINCIAL HIGHWAY 37



1.2 KM CASSIAR AIRSTRIP



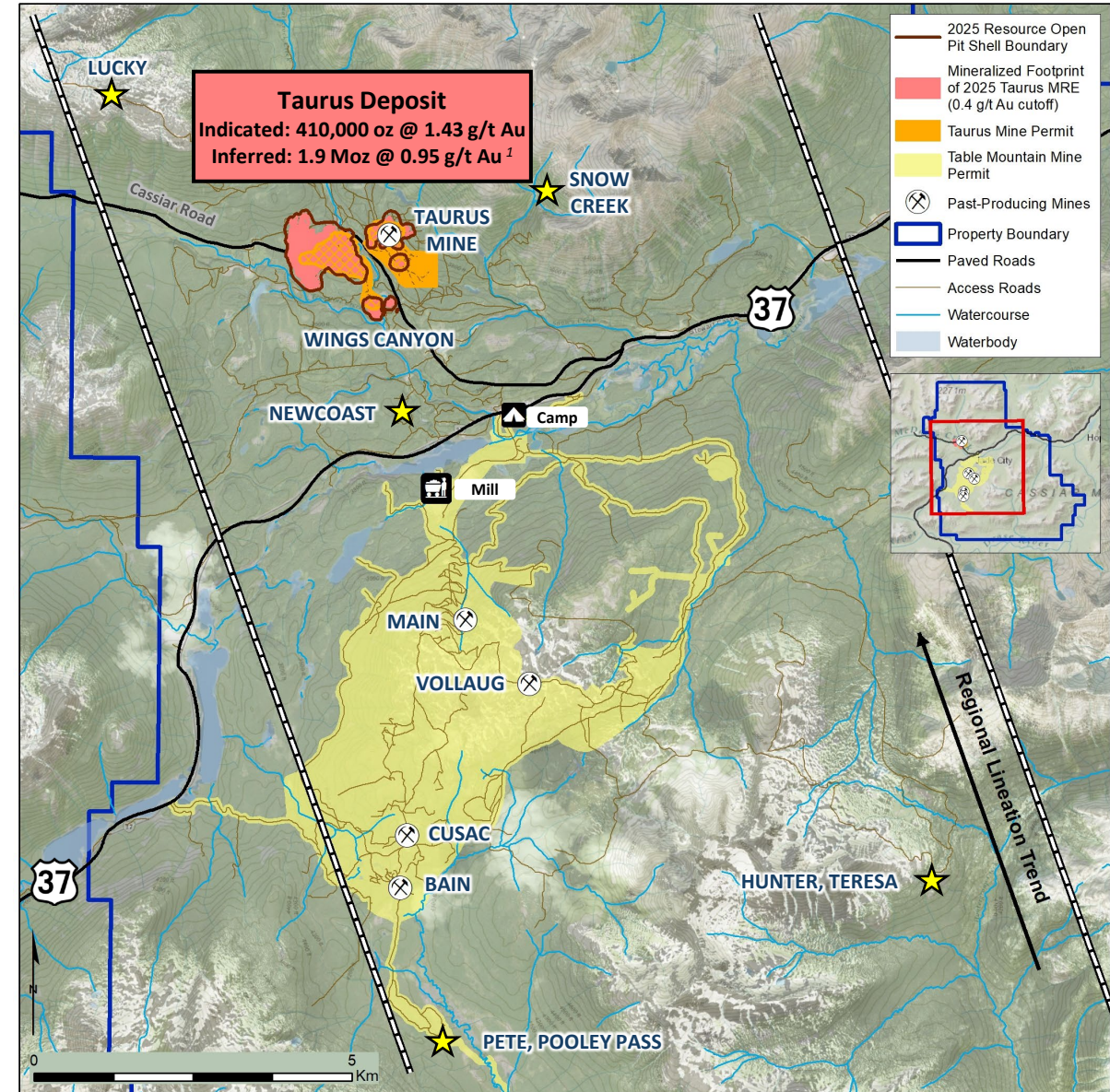
CASSIAR ROAD



Expedited Path to Production

- Exploration permit and two mine permits on the property:
 - Taurus Gold Mine Permit (M-149) (1.2km²)** covers the past-producing Taurus Mine; the majority of the current Taurus resource footprint; 2 tailings facilities and former mill site.
 - Table Mountain Permit (M-127) (20km²)** at Cassiar South covers all past-producing mines on Cassiar South, 2 tailings facilities, and 300 tpd mill.
- Fully owned & permitted 300 tpd mill produced **both gravity and flotation concentrates**. Mill was last in production in 2007¹, partially refurbished in 2010 and currently in good condition.
- Recoveries averaged 93%² and up to 96% at Cassiar South.

Fully Owned & Permitted Mill Facility



¹ Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

² Cowley, 2017. NI43-101 Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2017, and references therein

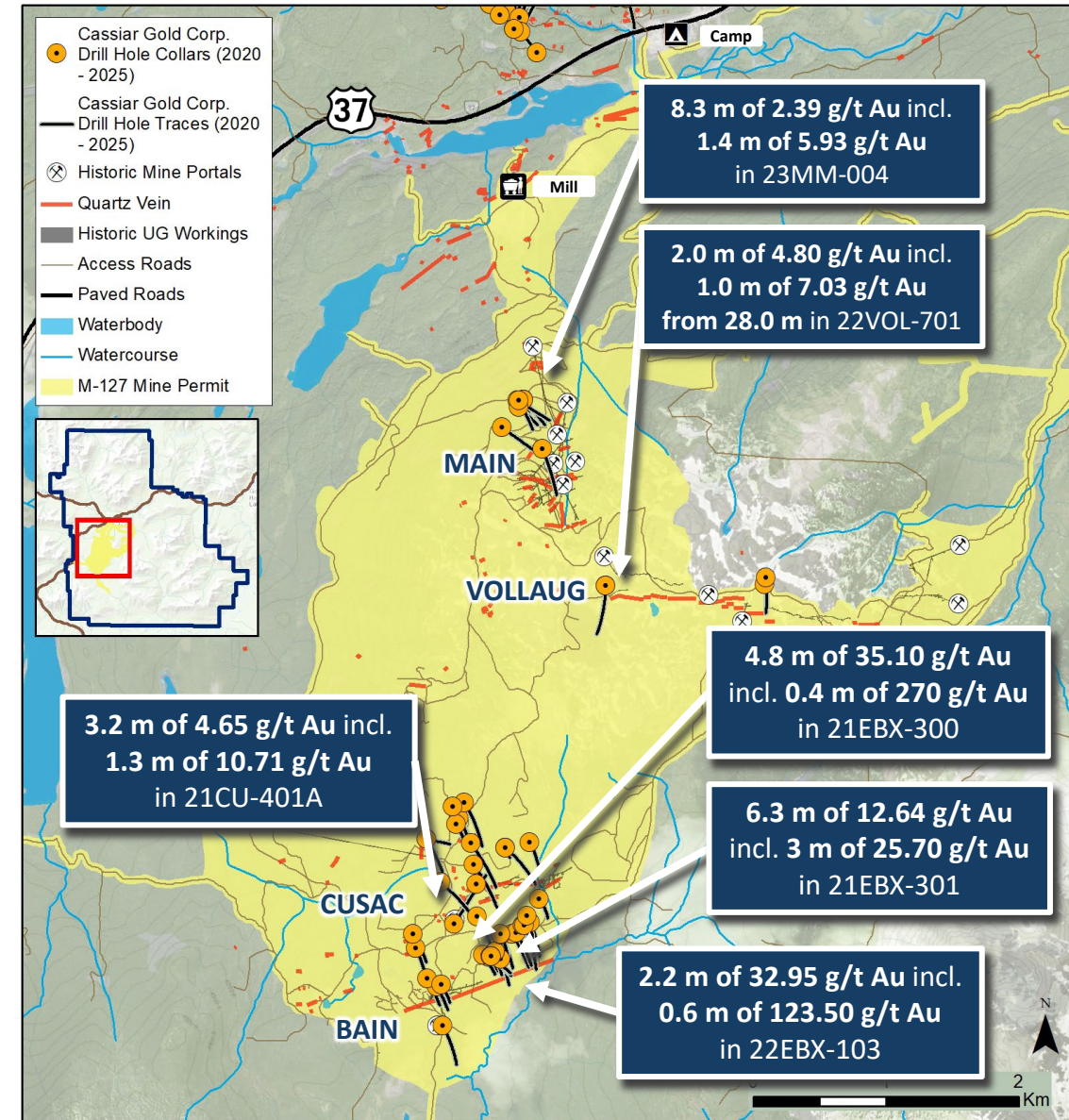
Cassiar South: High-Grade History & Potential

- Multitude of shear quartz vein gold targets analogous to Cariboo Gold and Fosterville.
- Historical production of **>314,000 oz¹** from **four vein systems** and **15 portals**. Historical recovered grades of **~10-20 g/t Au¹**.
- Most recent production **2007** (Main Mine)

Past Production from select Cassiar South High-Grade Veins ¹				
Veins	Year Mined	Tonnes (approx.)	Avg. Grade Gold g/t	Oz Gold
Main Mine	1979-1988	272,000	17.14	150,000
Vollaug Mine	1980-1997	154,000	10.28	50,000
Cusac Mine	1986-1997	136,000	20.57	90,000
Bain Mine	1993-1995	54,500	13.71	24,000
Total				314,000

- **High-Grade Discovery Potential:**

1. Multiple past-producing vein systems remain open along strike & down dip near mine workings.
2. Known vein targets remain under-explored.
3. Periodicity of vein systems and stratigraphic repetition suggest high potential for blind stacked and parallel veins.



Cassiar South: Bain Vein Drill Highlights

- Bain vein system produced 24,000 ounces of gold at an average grade of 13.71 g/t Au from 1993 to 1995.¹
- Historical drilling by previous operators in 1990/91, 2002, 2008 and 2009 in unmined areas returned significant mineralized intercepts, demonstrating the continuation of the vein system to the east to form a 1.5 km long corridor of known high-grade mineralization (see table on right).
- The area was subject to additional mine development in 2009 to within 50 m of the unmined East Bain vein, allowing for ease of potential future underground and mining access.

²Drill core lengths reported in the table on the right for **2021** East Bain/East Bain Ext drillholes are ~80-95% of true width.

³Pre-2021 composites calculated using historical assay data. Source documents for historical program details are as follows:

- Bain, J., (1991) Erickson Gold Mining Corp., Geophysical, Geological and Diamond Drilling Report On Exploration Conducted In 1990 And 1991 In The Cusac Area, Erickson Gold Mine Property, Cassiar District, Liard Mining Division Volume I. Assessment Report 21,547. May 30, 1991.
- Glover, M.J., (2002) Cusac Gold Mines Ltd., Table Mountain Gold Property, Diamond Drilling Report, Nu-Tara and Cordoba Claims, Liard Mining Division, East Bain Vein, 2002 Field Season. Assessment Report 27,079. December 3, 2002.
- Van Bui, P., (2009) Hawthorne Gold Corp., 2008 geochemical sampling, geophysics, and diamond drilling assessment report for the Cassiar Gold Property, McDame Creek area, Liard Mining District, Northern British Columbia. Assessment Report 30,623. March 6, 2009.

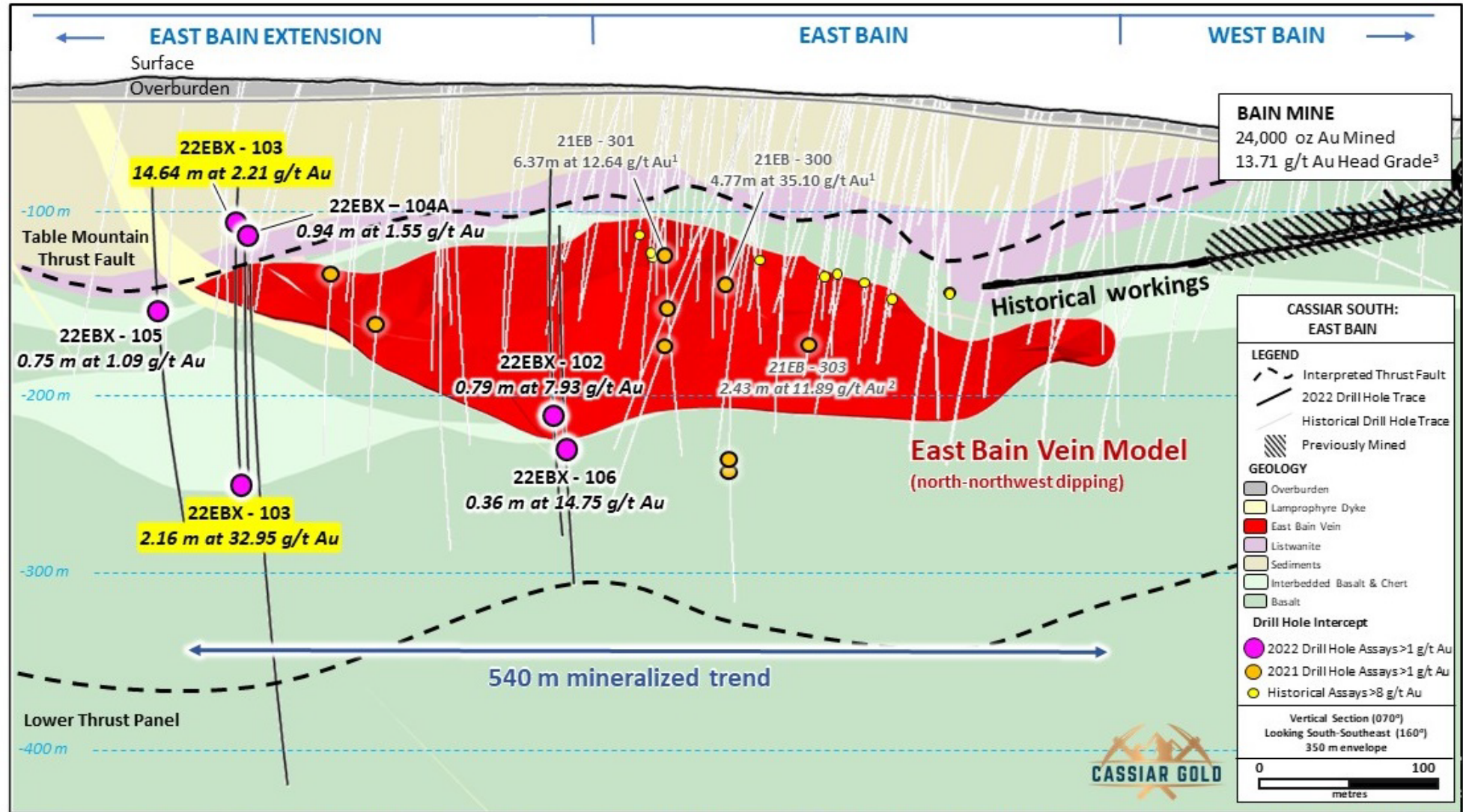
Significant unmined historical and 2021 drill results in the unmined Eastern Bain corridor with grades of >10 g/t Au (*denotes Cassiar Gold drill holes)						
Target area	Drill Hole ³	From (m)	To (m)	Length ² (m)	Grade (g/t Au)	
East Bain	C90-340	146.55	148.00	1.45	52.19	
	C90-357	156.40	158.70	2.30	17.28	
	C90-359	140.30	143.00	2.70	34.99	
	C91-371	150.40	153.00	2.60	10.94	
	C91-373		154.95	158.30	3.35	21.71
				incl.	0.90	71.57
	02BG-02	170.20	172.80	2.60	41.30	
	02BG-03		126.20	132.80	6.60	6.65
				incl.	2.60	13.02
	02BG-04	186.6	188.8	2.20	8.34	
	BNS-0003	150.32	157.2	6.88	12.45	
	BNS-0005	111.83	115.72	3.89	10.50	
	BNS-0006	134.82	139.01	4.19	4.35	
	BNS-0007	125.10	128.40	3.30	28.61	
21EB-300*		182.79	187.56	4.77	35.10	
			incl.	0.53	105.00	
			and	0.40	270.00	
21EB-301*		143.76	150.13	6.37	12.64	
			incl.	2.95	25.70	
			and	0.78	85.35	
East Bain Extension	21EBX-101*	203.16	207.71	4.55	3.27	
	22EBX-103*	361.89	364.05	2.16	32.95	
			incl.	0.6	123.5	

¹Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

Cassiar South: Bain Vein Highlight

04 APR 2023

Cassiar Gold Extends Gold Mineralization at East Bain Intersecting 14.6 m of 2.21 g/t Au and 2.2 m of 32.95 g/t Au



Visible gold encountered in 22EBX-103

Vertical long section looking south-southeast at the Bain vein system with 2022 East Bain Extension drill hole results and select 2021 program intercepts.

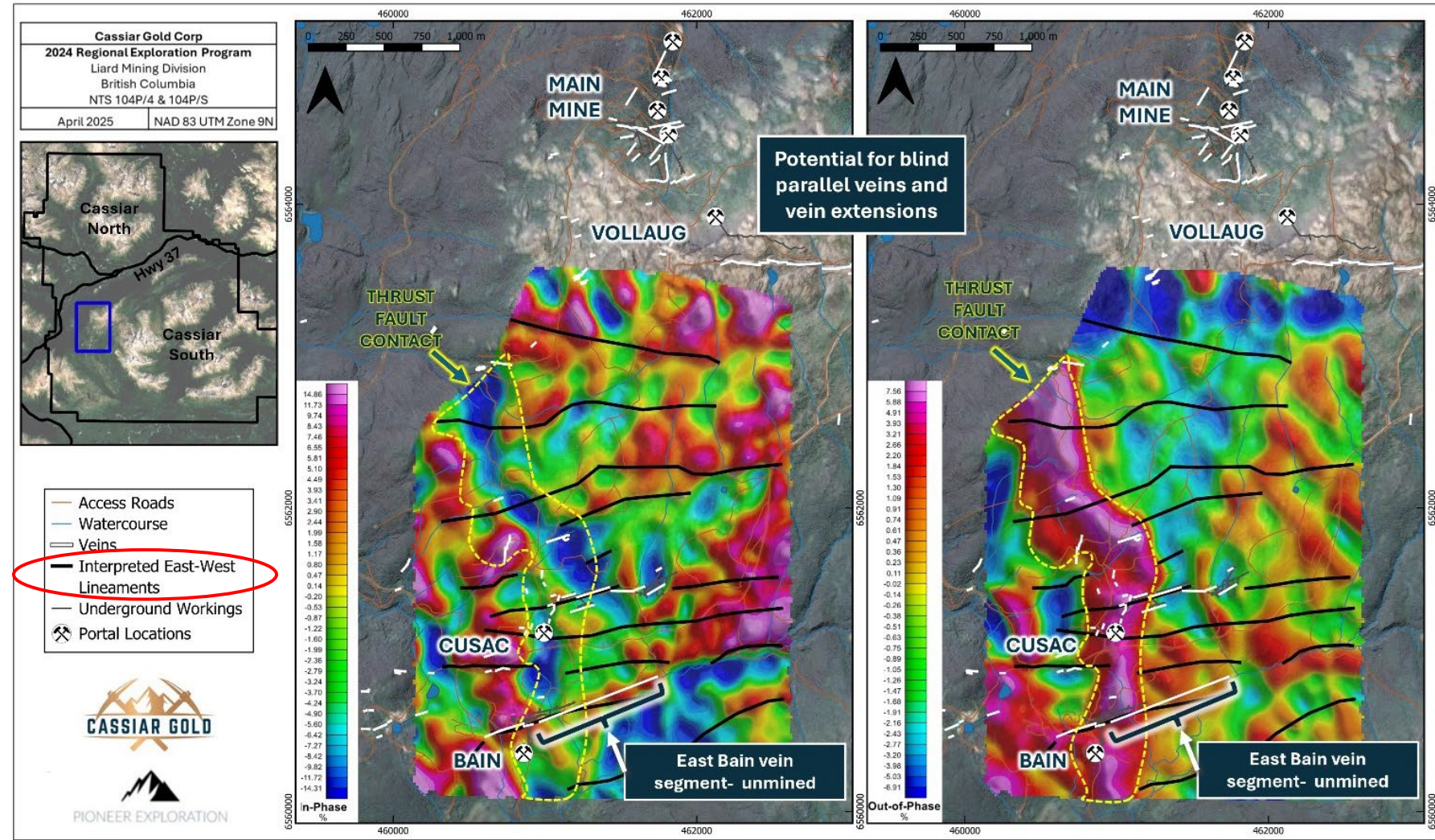
2024 Drone VLF-EM: Untested High-Grade Vein Targets

Potential to detect:

- known near-surface structures that could host gold-bearing quartz veins,
- key faults, and
- geological contacts,
- new exploration targets.

Survey results:

1. Outlined new prospective targets parallel to structures which control mineralization in known productive trends
2. Extended the interpreted strike length of known gold-bearing quartz vein systems
3. Breaks & changes in trajectory of thrust fault contact prospective



Plan view map of 2024 drone-supported VLF-EM survey (7.5 km² footprint). Interpreted lineaments highlight potential for along strike extensions of known vein systems as well as new blind parallel veins

Key Infrastructure Already in Place

17 HISTORICAL PORTALS



25KM UNDERGROUND WORKINGS



POWER LINES



300 TPD FULLY OWNED & PERMITTED MILL



4 TAILINGS FACILITIES & CORE SHACK



160KM OF ACCESS ROADS



48-PERSON CAMP
with Grid Power & Water

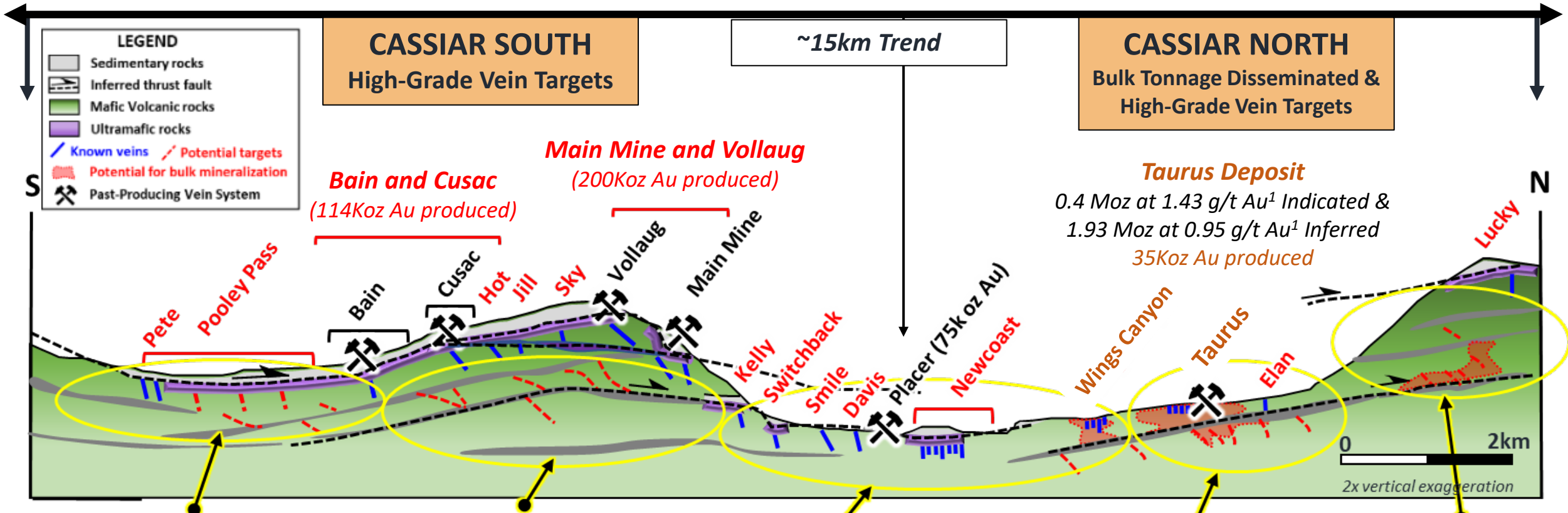


Click [HERE](#) to explore the property using our [VIRTUAL TOUR!](#)

District-Scale with Significant Discovery Potential

Click [HERE](#) to watch the Technical Presentation hosted by David Rhys!

Cassiar Gold Property - Schematic Longitudinal Section, Looking West



Underexplored area with opportunity for discovery and advancement

Potential for extension along strike and down dip of known vein systems, as well as potential for parallel and stacked vein systems

Multiple targets underexplored with significant potential for advancement

Taurus: Potential resource expansion laterally and at depth

Both shallow and moderate depth targets with high discovery potential

Cassiar North: Taurus Deposit Open for Expansion

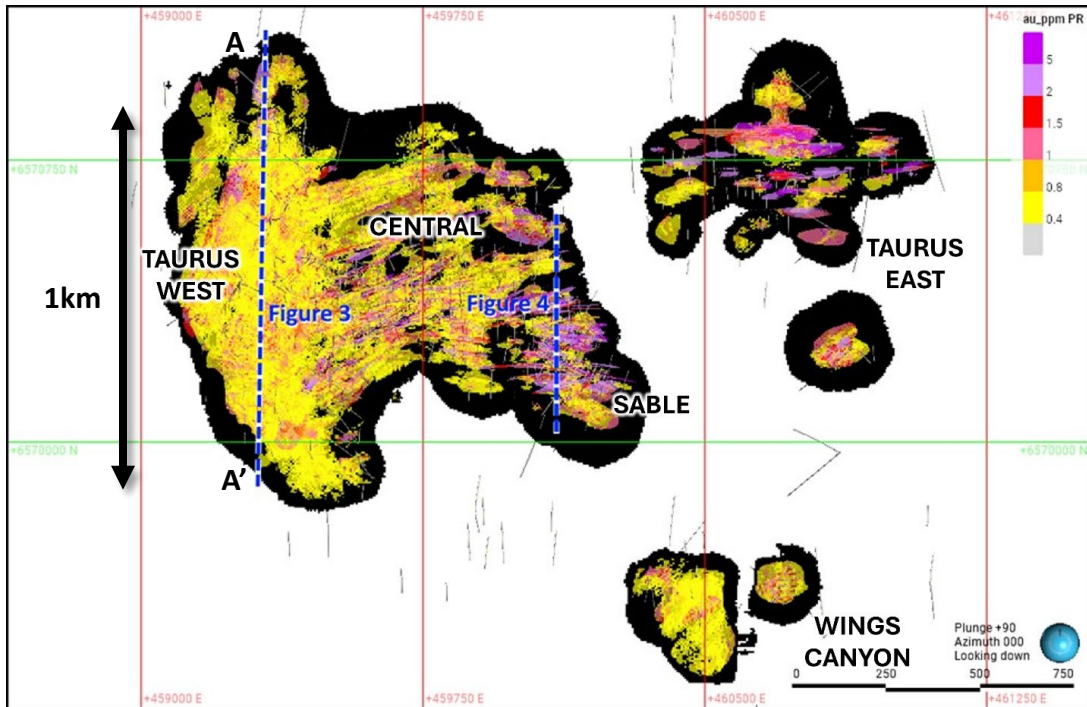
1.9
Moz Au
INFERRED

0.95 Au g/t

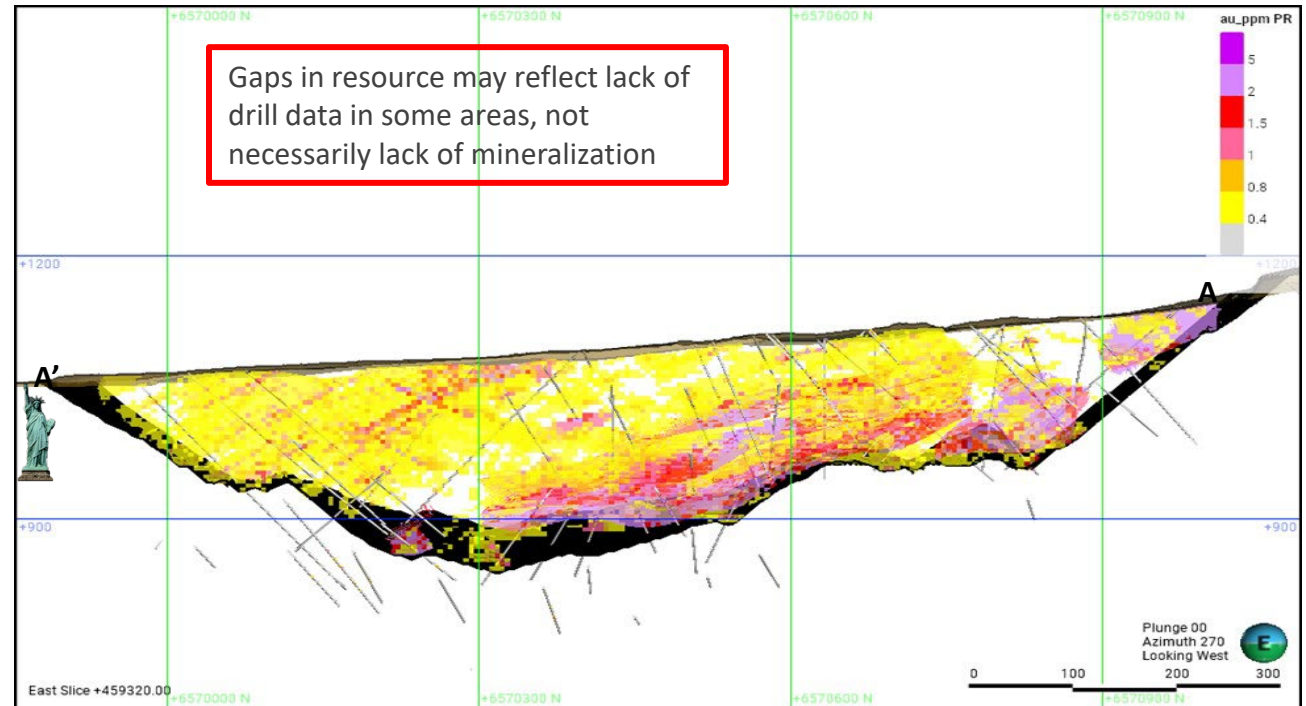
0.4
Moz Au
INDICATED

1.43 Au g/t

- 91% of the ounces within 150 m from surface. Mineralization starts at surface.
- Open-pit constrained resource (1km²) with mineralization to 307 m pit depth.
- Strong potential for expansion in most directions with several areas of mineralization identified beyond the extent of the current pit shell model.
- Taurus East past production: 35,000oz @ 3.8 g/t Au² recovered grade from 1981-8.
- Estimated using US \$2,400 gold price.



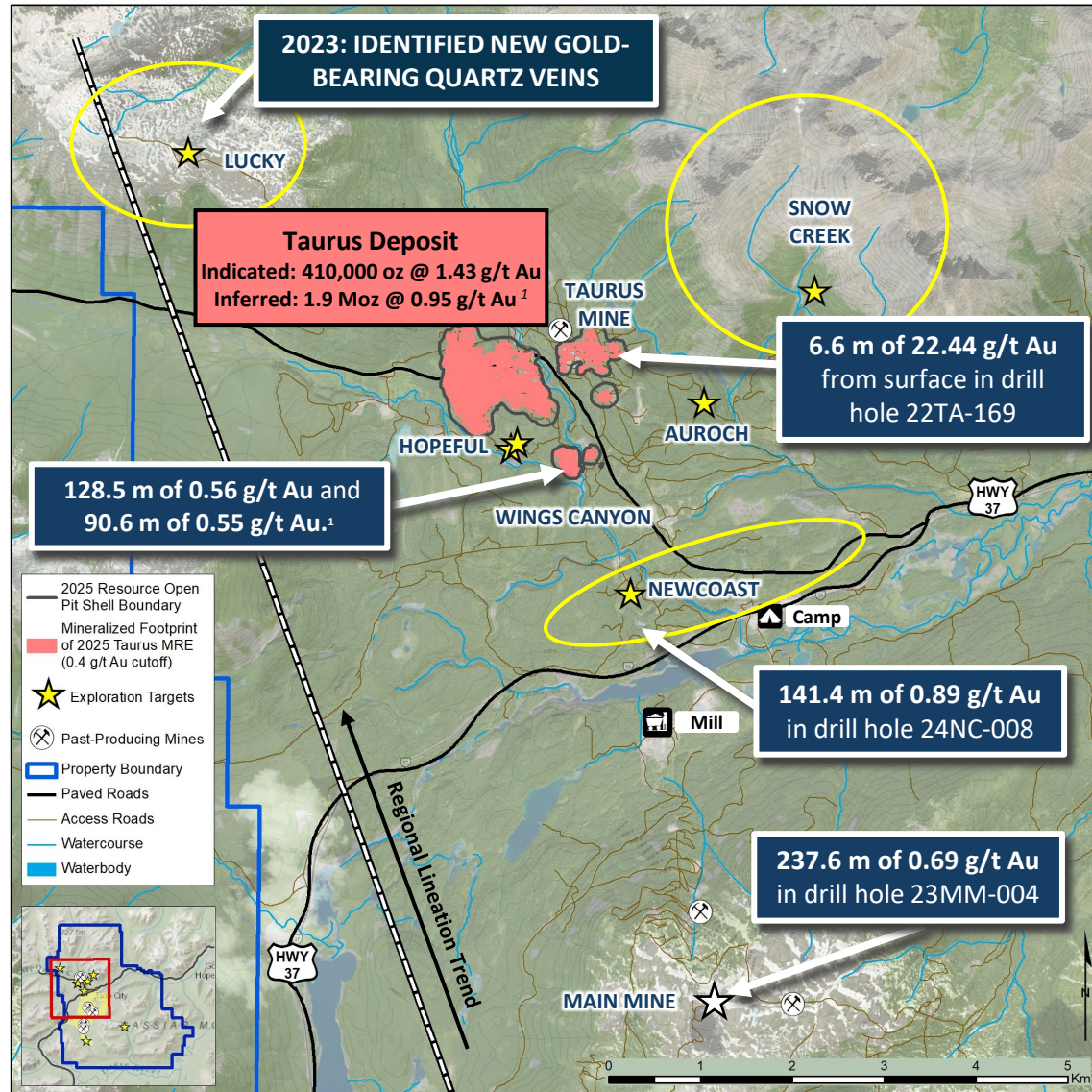
Plan view image of Reported Resources for Taurus Deposit area (pit constrained, 0.4 g/t cutoff). Black areas depict pit walls constraining the resource block model.



Vertical cross-section along Taurus West Area, looking west +/- 25 m. Note gently plunging higher grade domains which form chutes along and above the Taurus West Fault.

¹ Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

² Taurus MINFILE Production Detail Report, file number 104P 012, BC Geological Survey



Common Characteristics of Priority Targets at Cassiar North

- **Veining** – high density arrays of narrow sheeted vein sets at common orientations
- **Alteration** – extensive alteration halo with disseminated sulphides surrounding vein sets
- **Mineralization** – Gold is associated with disseminated pyrite in alteration halos; grades similar to Taurus returned in grab samples and drilling

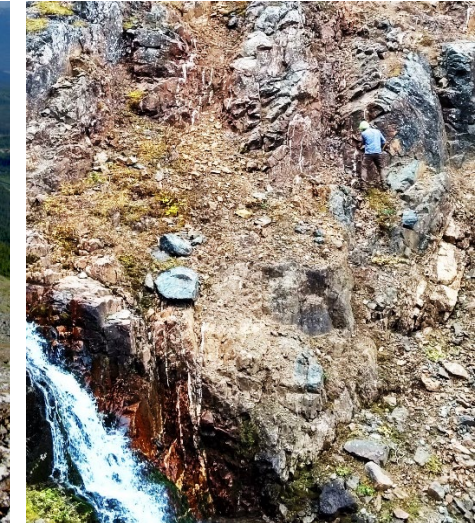
Newcoast



Lucky



Snow Creek



¹ Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

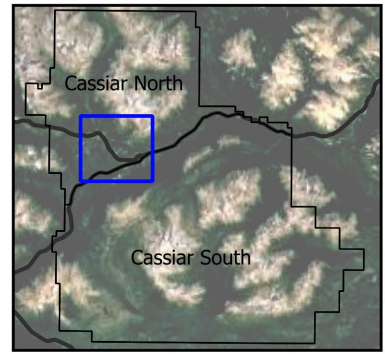
² Taurus MINFILE Production Detail Report, file number 104P 012, BC Geological Survey, [Find all reported Cassiar Gold Program Results from Cassiar North here](#)
Assay results from 2006 Assessment Report on the Table Mountain and Taurus Property, AR29235, Event Number: 4145387, prepared by Mike Glover.

Cassiar North: Multiple Surface Showings with Taurus Grades

Recent Mapping/surface rock sample results:

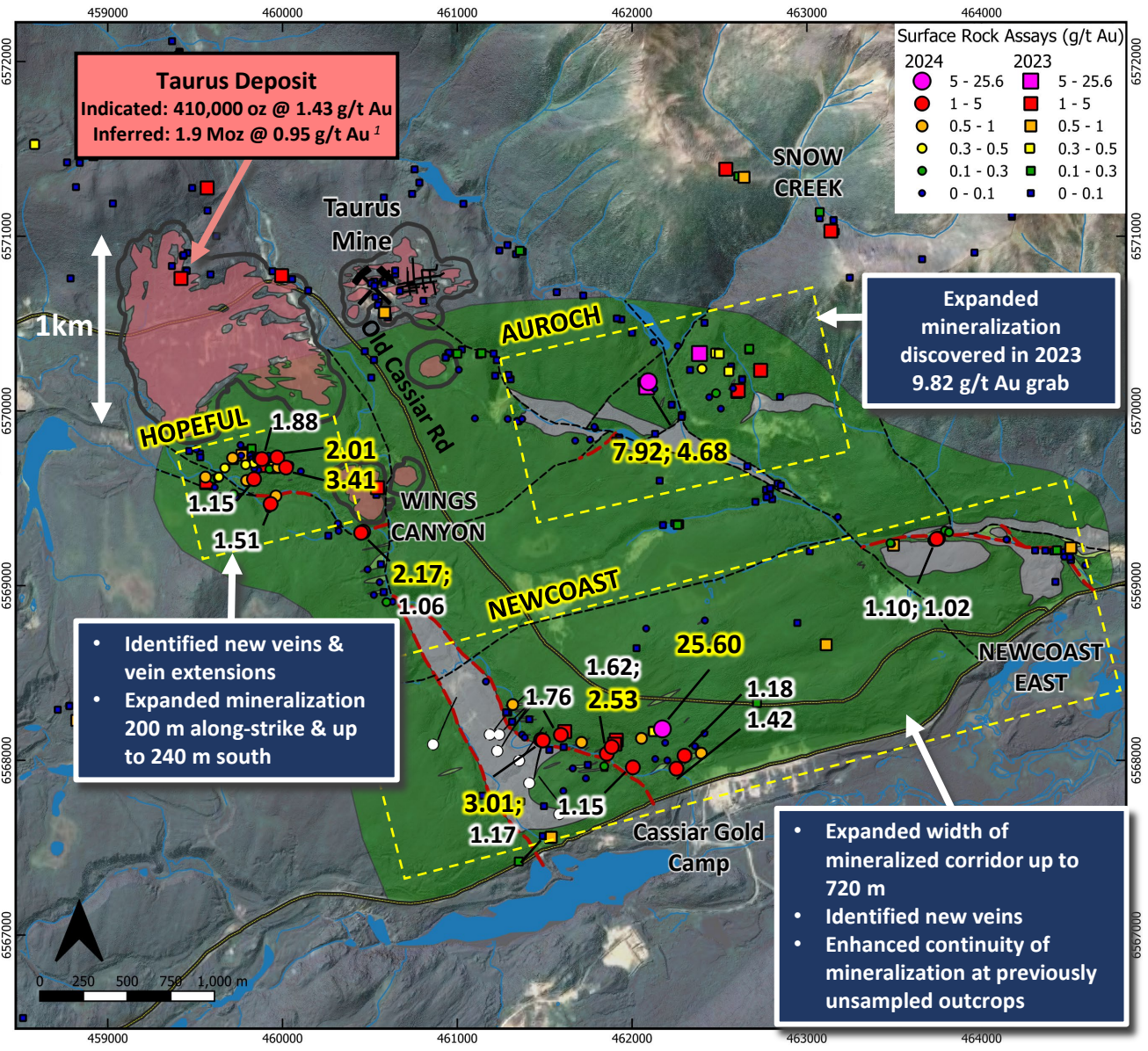
- Assays up to **25.60 g/t Au** & expanded the **Newcoast** prospect; mineralization traced over **4 km** in strike-length and **700 m** width
- Expanded **Auroch** discovery with **7.92 g/t Au** and **4.68 g/t Au** grab samples
- Identified **new parallel gold-bearing veins** at the **Hopeful** prospect & expanded mineralization; assays up to **3.41 g/t Au**

Cassiar Gold Corp	
2024 Regional Exploration Program	
Liard Mining Division British Columbia NTS 104P/4 & 104P/S	
June 2025	NAD 83 UTM Zone 9N



- Paved Roads
- Watercourse
- Fault
- Lineament
- Taurus Mine
- Taurus Underground
- 2023-2024 Newcoast Drill Holes
- Mineralized Footprint of 2025 Taurus MRE (0.4 g/t Au cutoff)
- 2025 Resource Open Pit Shell Boundary

- Listwanite - light to dark grey-green mottled, variable with serpentine, chlorite, carbonate, and talc.
- Argillite - fine to medium-grained grey to dark grey clastic sedimentary rocks
- Chert - interbedded cherty sediments and argillite
- Quartz veining
- Mineralized Basalt - grey-mauve altered volcanics with abundant irregular quartz veinlets and associated sulphide mineralization.
- Altered volcanics - variable quartz/sericite/pyrite altered basalts. Light green to tan, local siliceous chert interbeds.
- Volcaniclastics - interbedded light grey-green mafic volcanic rock and sediment
- Unaltered basalt - fine grained dark green pillowed or massive.



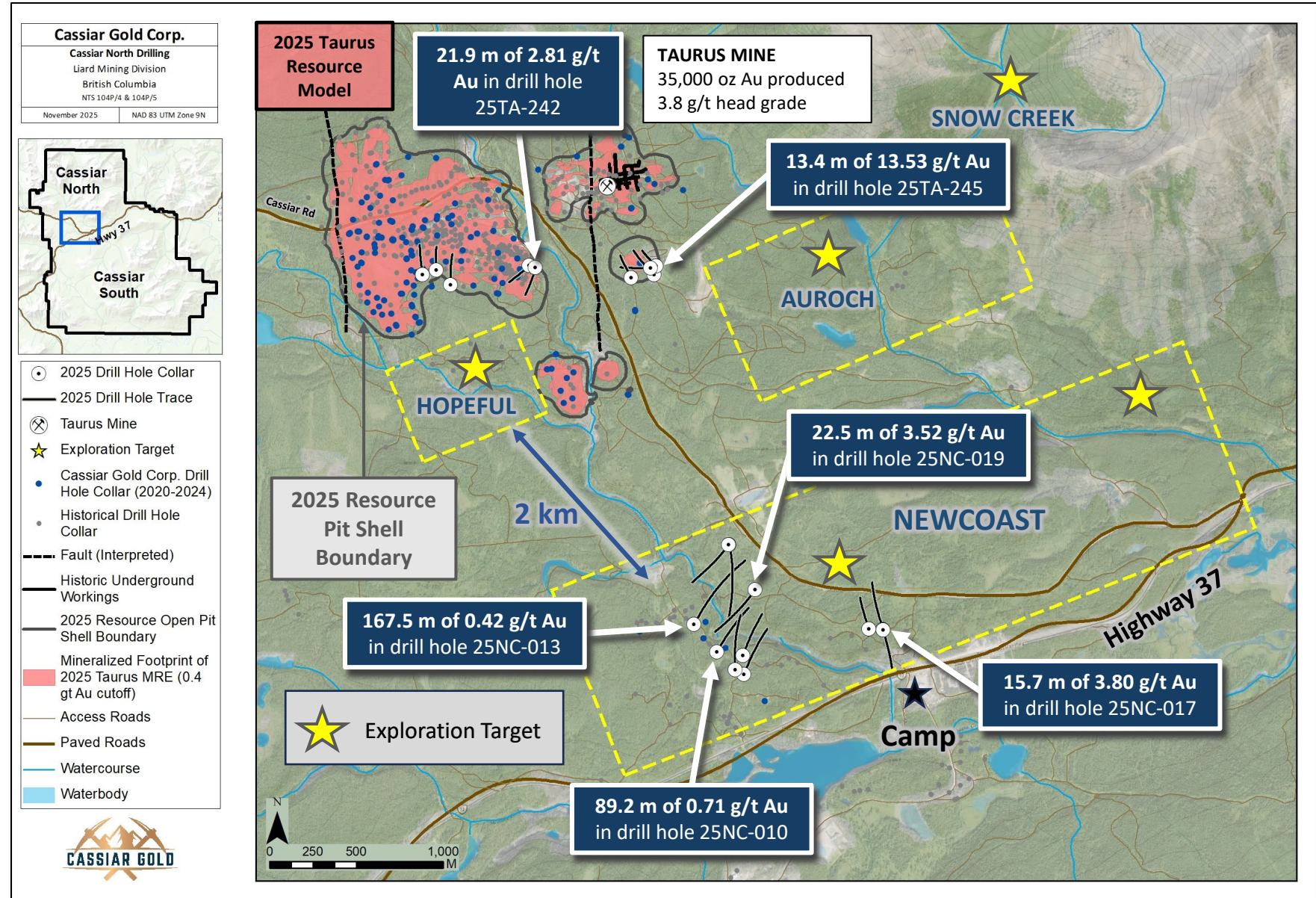
2024 geological map with grab sample results (g/t Au), relative to the Taurus Inferred Mineral Resource

¹Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein
Cassiar Gold's Field Campaign Confirms Extension of Gold Showings and Defines Multiple New Exploration Targets

Cassiar North: 2025 Drill Program

7,308 m drilled

- **Taurus Deposit:**
 - 2,065 m drilled as step-outs
- **Newcoast Regional Prospect:**
 - 5,243 m drilled
- **Intercepted Gold in all drill holes**
- **Opened new areas for expansion**



Socially & Environmentally Responsible Development



- Site reclamation & implementation of Operational & Wildlife best practice management plans
- Land Guardian Program, traditional hunting & cultural tours with Dease River First Nation
- Multiple community meetings every year

- Supporting local Employment, Partnerships and Procurement
- Training opportunities (mine rescue, medic, ecosystem survey)
- Publication and Benchmarking of ESG reporting and initiatives
- Sponsorship of safety equipment & community amenities
- ESG Report & ESG Scorecard

Cassiar Gold acknowledges, respects, and supports the rights of the Kaska Dena First Nation on the lands and communities where we operate.

Share Structure & Ownership Mix

Capital Structure

TSX.V: GLDC | OTCQX: CGLCF | FRA:756

Shares Outstanding	147,501,800
Price per Share*	C\$0.50
Market Capitalization*	C\$74 M
Cash & Deposits (FYE 2025)	C\$6.4 M

*as of Apr 6, 2026

Analyst Coverage, Notes, and Newsletters

Don Durrett
 dondurrett@icloud.com



Jeff Clark
 jeff_clark@att.net

Dave Storms, CFA
 dave@stonegateinc.com



Brien Lundin
 brien_lundin@jeffersoncompanies.com

Alina Islam
 aislam@redcloudsecurities.com

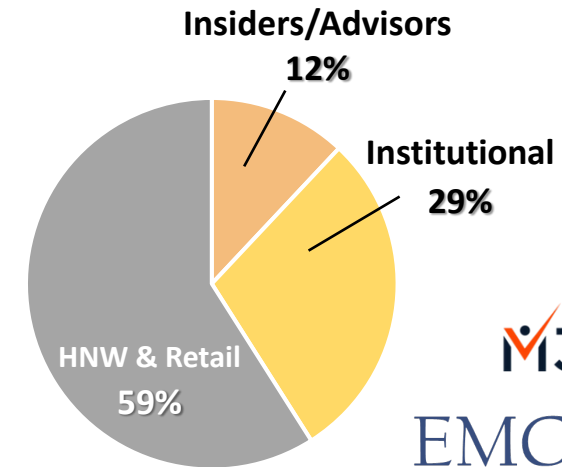
Shareholders

Sprott



DELBROOK
— CAPITAL —

IXIOS
Asset Management



3SC FUND

EMC
Emerging Markets Capital

L1 CAPITAL

PALOS
MANAGEMENT

ORCA
CAPITAL



MYRMIKAN CAPITAL LLC

MCM INVESTMENT PARTNERS



THE MANCAL GROUP



懿德资产管理
EDE ASSET MANAGEMENT INC

SECTOR INVESTMENT MANAGERS
INVESTING IN THE RESOURCES GIANTS OF TOMORROW

TERRA CAPITAL

BALLINGAL INVESTMENT ADVISORS

¹ Options priced between \$0.28-\$0.79 with expiry between Nov 2026 to Dec 2030. See Appendix for more details.

² Warrants priced at \$0.50 with expiry between May 2026 to Jul 2027. Potential proceeds from warrant exercise is \$20.9M. See Appendix slide for more details

Experienced Leadership Team

Click [HERE](#) to meet more of the team!



STEPHEN LETWIN
Chairman

- +30 yrs in extractive resource sector
- President & CEO of IAMGOLD (CAD\$4Bn mkt cap) from 2010-2020
- Previously Executive VP Gas Transportation & International with Enbridge Inc., President & COO of TransCanada Energy



MARCO ROQUE
President & CEO

- 20 yrs of international finance experience including banking, capital markets, venture capital and corporate advisory
- Co-founder of Reyna Silver, Sendero Resources & Infitum Copper; Advisor of Emerging Markets Capital, a Hong Kong Mining Investment firm
- Former banker at Millennium BCP and Barclays Capital



STEVE ROBERTSON
Director

- +35 yrs experience in exploration and mine operations in British Columbia as a professional geologist
- Received 2016 E.A. Scholz Award for Excellence in Mine Development for his role in the development/permitting of Imperial Metals' Red Chris mine
- Vice President Corporate Development at Imperial Metals



JILL MAXWELL
VP Exploration

- 15 yrs in the precious metals sector
- A wide range of experience in mineral exploration from greenfields programs through to feasibility level studies for orogenic gold and Ni-Cu-PGEs, including at Sabina Gold & Silver Corp.'s Back River Project (now owned by B2Gold) and North American Palladium Ltd. through and following its acquisition by Impala Platinum



CHRIS STEWART
Director

- +30 yrs as a Mining Engineer & Turnaround Specialist
- Track record for successful new mine advancement and development and optimization of existing mines in Canada and abroad



DAVE RHYS
Chief Technical Advisor

- 30 yrs of experience in the mining industry as a renowned orogenic gold expert and consultant for major mining companies
- Conducted direct, field-based geological studies on deposits collectively containing >600Moz Au and >2Boz Ag including deposits in the Carlin Trend and the Abitibi Greenstone Belt



JAMES MAXWELL
Director

- +20 yrs experience as professional geologist
- VP Exploration for First Mining Gold and former Exploration Director of Sabina Gold & Silver Corp
- Co-Award winner of North-western Ontario Prospectors Association Discovery of the Year award



MICHAEL WOOD
CFO/Director

- Experienced mining executive and co-founder of multiple exploration companies, including Reyna Silver and Sendero Resources
- Director at Emerging Markets Capital, a mining focused investment company



2026



2025 Exploration Program Drill Results



Metallurgical Studies Results



Preliminary Economic Assessment (PEA)



2026 Exploration Program



2026 Exploration Program Drill Results





SUBSTANTIAL RESOURCE EXPANSION & DISCOVERY POTENTIAL

- ✓ Potential to expand Taurus in most directions laterally & at depth
- ✓ Potential for multiple bulk-tonnage/Taurus style satellite deposits across the land package
- ✓ Potential to expand multiple high-grade vein targets grading 10-20 g/t Au¹ along strike & down dip, with additional discovery potential for multiple blind parallel as well as stacked shear vein systems



INFRASTRUCTURE & PERMITS IN TIER ONE JURISDICTION

- ✓ 2 Mine permits, bisected by provincial highway 37, 160 km of access roads, fully owned & permitted 300 tpd mill, 17 portals, 25 km underground workings, power & water access, permanent camp already in place
- ✓ 100% owned, 59,000-hectare district-scale property in safe & stable British Columbia, Canada



EXPERIENCED LEADERSHIP TEAM

- ✓ Well rounded & extremely successful group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years in discovering, building, operating, and selling multi-billion dollar mining projects all over the world



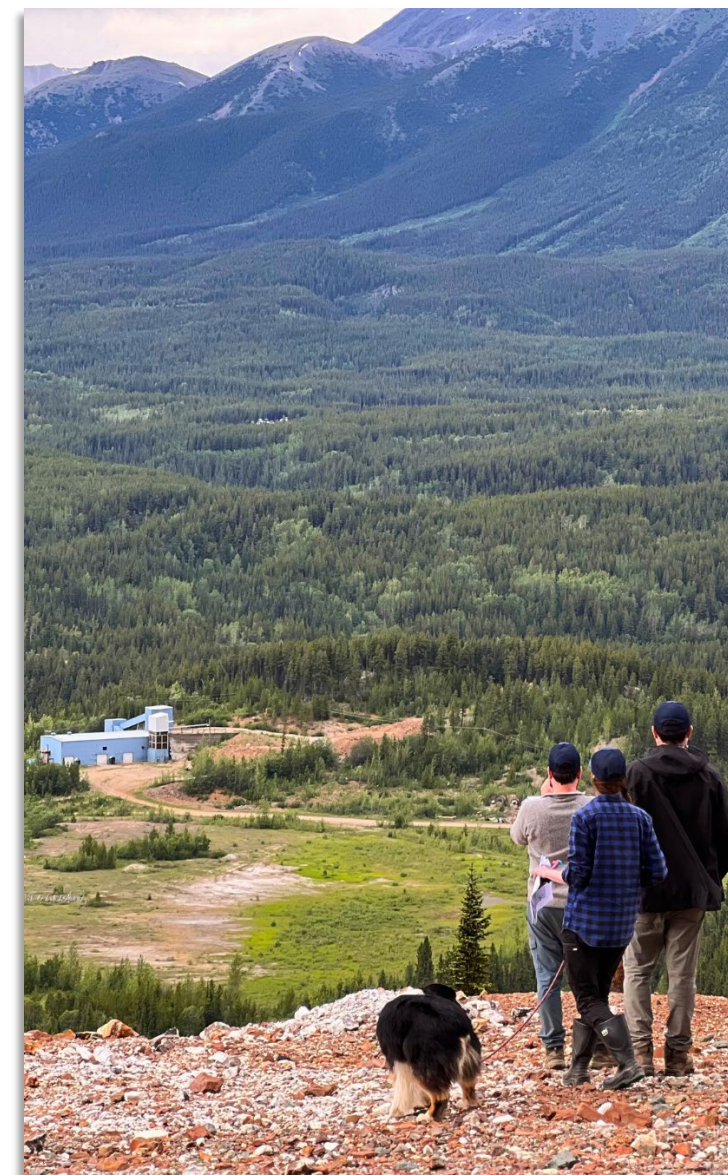
COMMUNITY SUPPORTED & ENVIRONMENTALLY COMMITTED

- ✓ Collaborative & mutually supportive relationship with Community and Kaska Dena First Nation, including the training, hiring and development of local workforce and contractors
- ✓ Committed to advancing the projects under the highest ESG practices with continuous & transparent reporting



SIGNIFICANT RE-RATE POTENTIAL

- ✓ C\$74 M Market Cap* with significant leverage to the gold price, well capitalized, strong institutional support
- ✓ Focused on growing & de-risking the project to maximize Acquisition/Sale value via M&A Exit strategy
- ✓ Optionality for near term development leveraging infrastructure, mine permits & skillset on Cassiar South



Options Schedule

Options Expiry and Price	# Issued & Outstanding
Nov 2026 @ \$0.79	395,000
Sep 2027 @ \$0.66	1,810,000
Sep 2028 @ \$0.345	1,270,000
May 2029 @ \$0.28	1,155,000
Dec 2030 @ \$0.29	2,270,000
Total	6,900,000
Potential proceeds from the exercise of options	C\$2.9M

Warrant Schedule

Warrant Expiry and Price	# Issued
May 2026 @ \$0.50	22,770,559
Oct 2026 @ \$0.50	1,106,628
July 2027 @\$0.50	17,928,298
Total	41,805,485
Potential proceeds from the exercise of warrants	C\$20.9M



CASSIAR GOLD

TSX.V:GLDC | OTCQX:CGLCF | FRA:756

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Cassiar Gold Corp.

410-325 Howe Street
Vancouver, BC V6C 1Z7, Canada

Contact:

E-mail: jasons@cassiargold.com

Direct: +1 (250) 212-2122

Website: www.cassiargold.com