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CASSIAR GOLD CORP

Corporate Presentation

April 2026

EXPLORING. EXPANDING. DELIVERING.

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Unless stated otherwise, information pertaining to the Taurus Deposit Resource of the Cassiar Gold Property is summarized, derived or extracted from, respectively, the technical report titled "National Instrument 43-101 Technical Report on the Cassiar Gold Property" prepared for the Company by Scott Zelligan, P.Ge., Chantal Jolette, P.Ge. with an effective date of June 8, 2025. Scott Zelligan, P.Ge. and Chantal Jolette, P.Ge., are independent as defined by NI 43-101 — Standards of Disclosure for Mineral Projects ("NI 43-101"). Unless stated otherwise, information pertaining to the Sheep Creek Property is summarized, derived or extracted from the technical report titled "NI43-101 Technical Report on the Sheep Creek Project" by Robert A. Lane, MSc, P.Ge. with an effective date of August 17, 2017. Robert A. Lane, MSc, P.Ge. is independent as defined by NI 43-101 — Standards of Disclosure for Mineral Projects.

Qualified Person: Jill Maxwell, P.Ge., VP Exploration, is a "Qualified Person" as defined under NI 43-101 and has reviewed and approved the technical content of this presentation.

Why Cassiar Gold? Checking the Boxes

GROWING RESOURCE



1.9
Moz Au
INFERRED

0.95 Au g/t

0.4
Moz Au
INDICATED

1.43 Au g/t

INFRASTRUCTURE



PAVED HIGHWAY,
POWER, WATER,
100% OWNED MILL,
160km ACCESS ROADS,
25km UNDERGROUND
WORKINGS

PRODUCTION PATH



TIER 1 JURISDICTION,
MINE PERMITS,
COMMUNITY
SUPPORT,
OPTIONALITY:
BULK TONNAGE &
HIGH GRADE

PEOPLE



DISCOVERED,
PERMITTED,
BUILT,
OPERATED & SOLD
+\$1B GOLD MINES

CAPITAL



C\$50 M RAISED*
C\$74 M
MARKET CAP**
C\$6.4 M
CASH & DEPOSITS

+69,000 meters DRILLED AS AN OPERATOR (since 2020)

277,000 meters HISTORICAL DRILLING AT THE PROPERTY

*Since 2020
**as of Apr 6, 2026

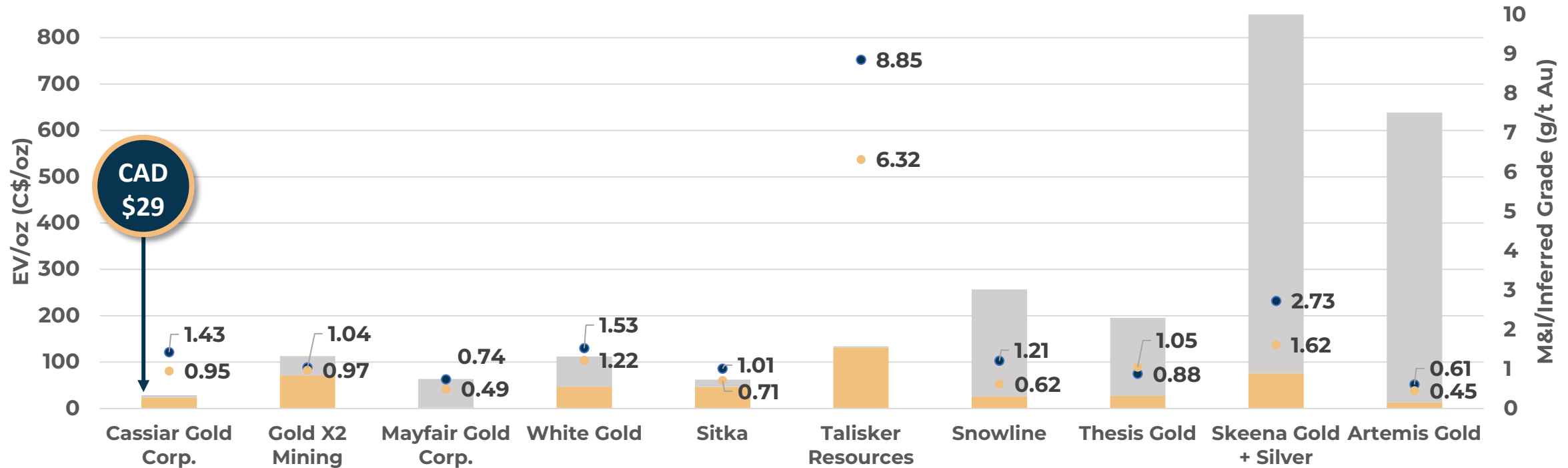
Comparables – Significant Re-rating Opportunity



Cassiar Gold Corp. is positioned as one of the most attractively valued gold developers in its peer group:

- EV per ounce: CAD \$29*, the lowest among peers, poised for a re-rate.

■ Inferred % ■ Indicated % ● M&I Grade (g/t Au) ● Inferred Grade (g/t Au)



Market Cap	\$74M	\$837M	\$303M	\$350M	\$369M	\$290M	\$2.4B	\$800M	\$5.4B	\$9.5B
Total Ounces (MI & Inf) Moz	0.4 & 1.9	2.4 & 4.2	4.3 & 0.1	1.7 & 1.2	1.3 & 3.8	0.03 & 1.6	7.9 & 0.9	3.3 & 0.5	4 & 0.3	11.7 & 0.2



Tier 1 Jurisdiction Attracting Global Miners

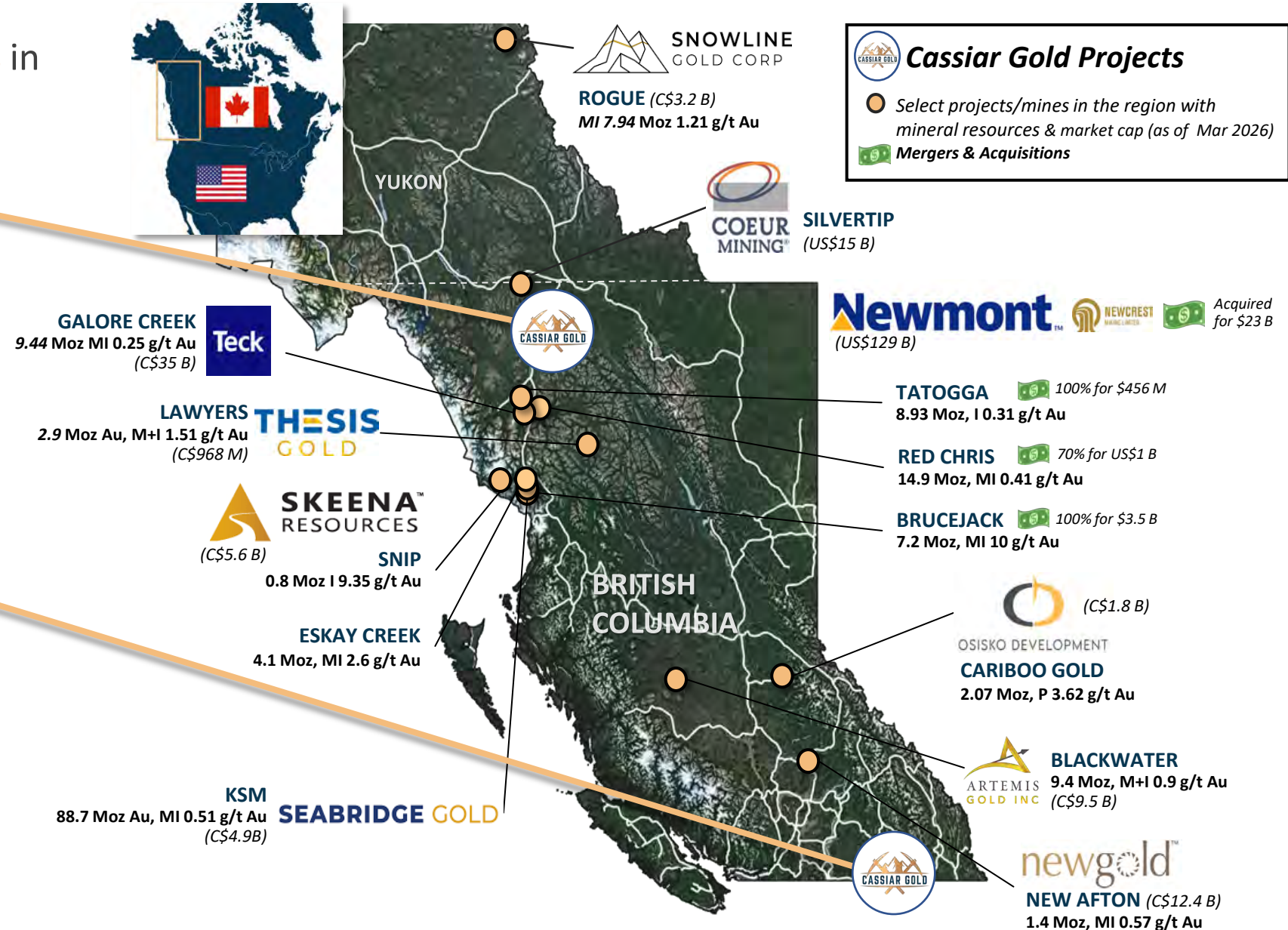
Control over 2 major **gold districts** in British Columbia, Canada:

1 Cassiar Gold FLAGSHIP PROPERTY

- 100% owned, 59,000-hectare district-scale orogenic gold system in the safe and stable jurisdiction of British Columbia
- Historical Production of **350,000 oz Au**

2 Sheep Creek

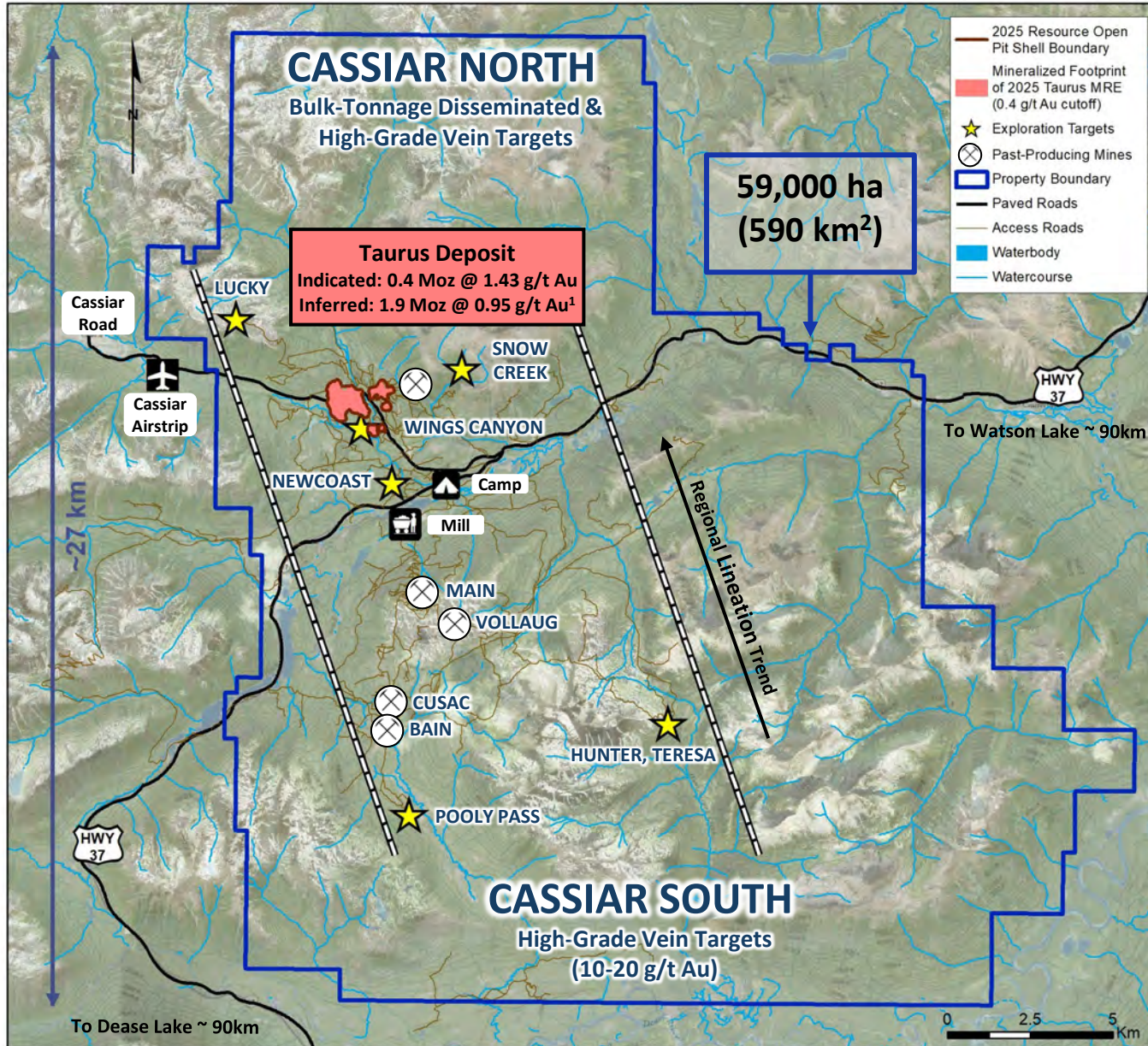
- 3rd largest past-producing orogenic gold district in BC with historical gold production (1899 - 1951)
- 4,151-hectare camp



Cassiar Gold Projects

- Select projects/mines in the region with mineral resources & market cap (as of Mar 2026)
- Mergers & Acquisitions

District-Scale Potential & Production Optionality

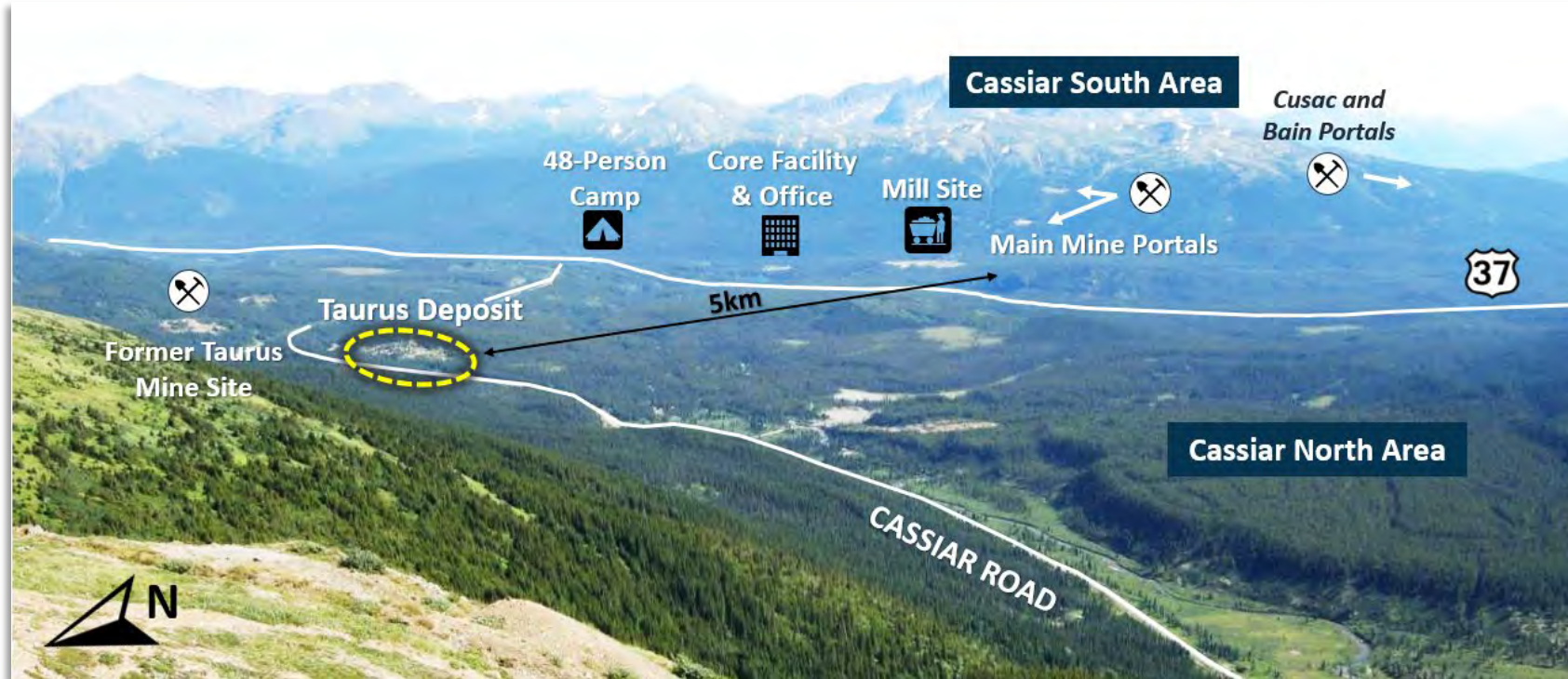


■ TWO KEY PROJECT AREAS:

1. **CASSIAR NORTH (North of Highway 37):** Multiple near surface targets across the property including the bulk-tonnage Taurus Deposit hosting 410,000 oz @ 1.43 g/t Au¹ Indicated and 1.9 Moz @ 0.95 g/t Au¹ Inferred mineral resource which is open for expansion laterally and at depth.
 2. **CASSIAR SOUTH (South of Highway 37):** Past-producing high-grade quartz vein deposits (10-20 g/t Au)¹ open along strike & down dip, as well as potential for multiple blind parallel and stacked vein systems.
- **Exploration Opportunity:** Expand property resource base, advance exploration through deposit expansion, optimization, and the potential for new discoveries in the Cassiar District.

Outstanding Access with Ideal Topography

- Paved Provincial Highway 37 bisects the property with year-round access and connected to the paved Cassiar road passing through the Taurus Deposit area.
- Permanent camp with power & water access along with 160 km of property access roads. 1.2 km Cassiar airstrip just 5km from the Taurus Deposit.
- Ideal topography and access for open-pit mine infrastructure.



PROVINCIAL HIGHWAY 37



1.2 KM CASSIAR AIRSTRIP

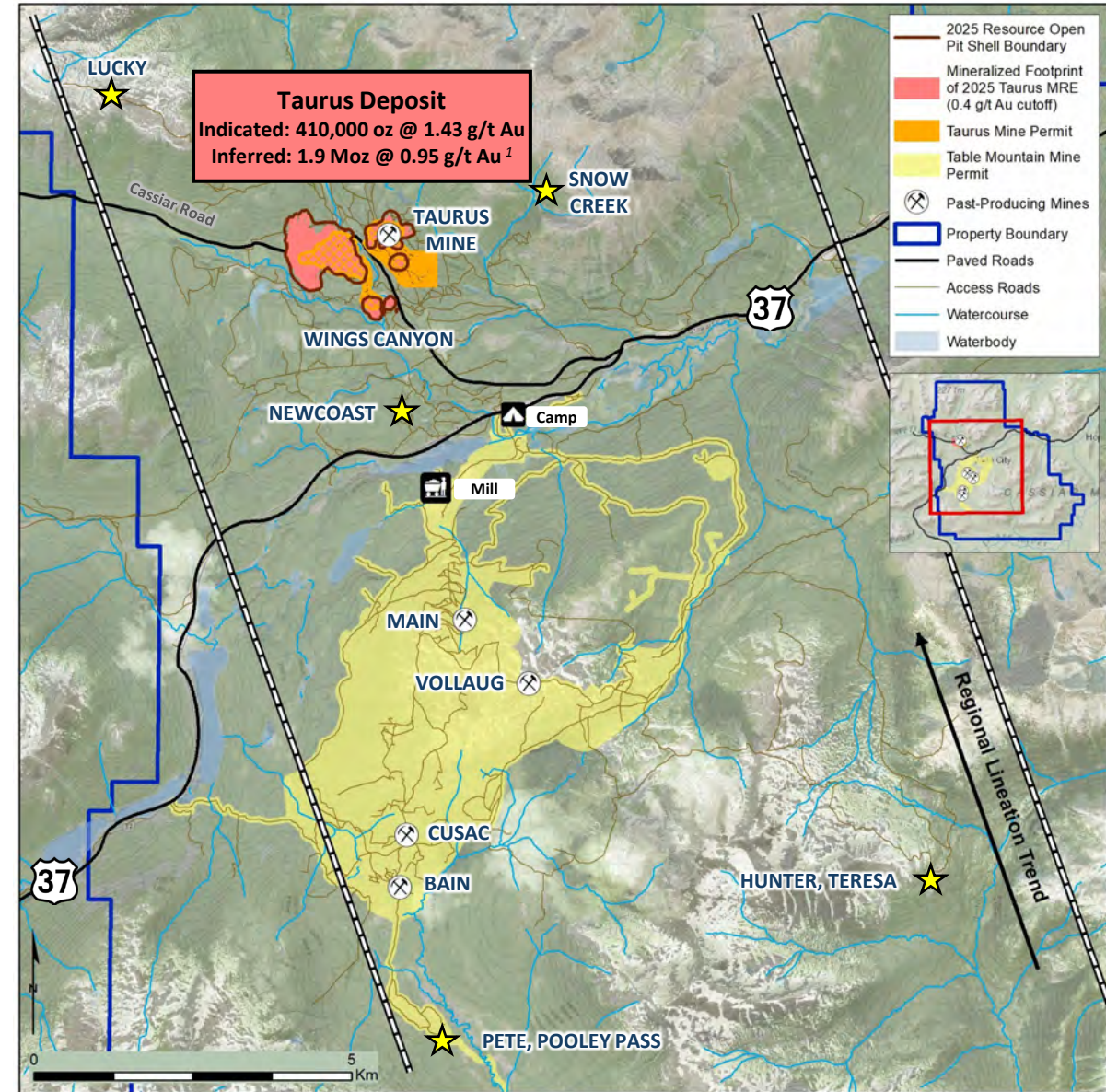


CASSIAR ROAD

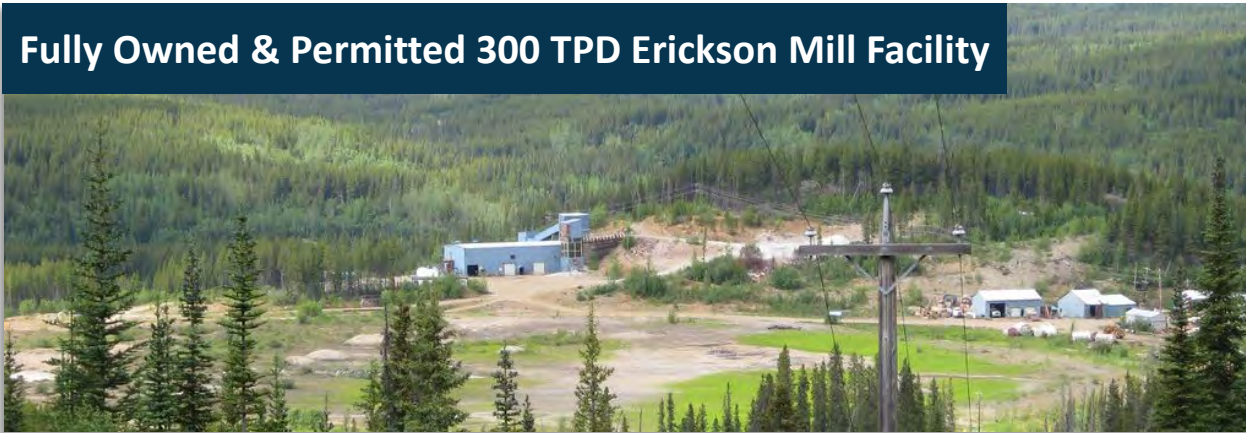


Expedited Path to Production

- Exploration permit and two mine permits on the property:
 - Taurus Gold Mine Permit (M-149) (1.2km²)** covers the past-producing Taurus Mine; the majority of the current Taurus resource footprint; 2 tailings facilities and former mill site.
 - Table Mountain Permit (M-127) (20km²)** at Cassiar South covers all past-producing mines on Cassiar South, 2 tailings facilities, and 300 tpd mill.
- Fully owned & permitted 300 tpd mill produced **both gravity and flotation concentrates**. Mill was last in production in 2007¹, partially refurbished in 2010 and currently in good condition.
- Recoveries averaged 93%² and up to 96% at Cassiar South.



Fully Owned & Permitted 300 TPD Erickson Mill Facility



¹ Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

² Cowley, 2017. NI43-101 Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2017, and references therein

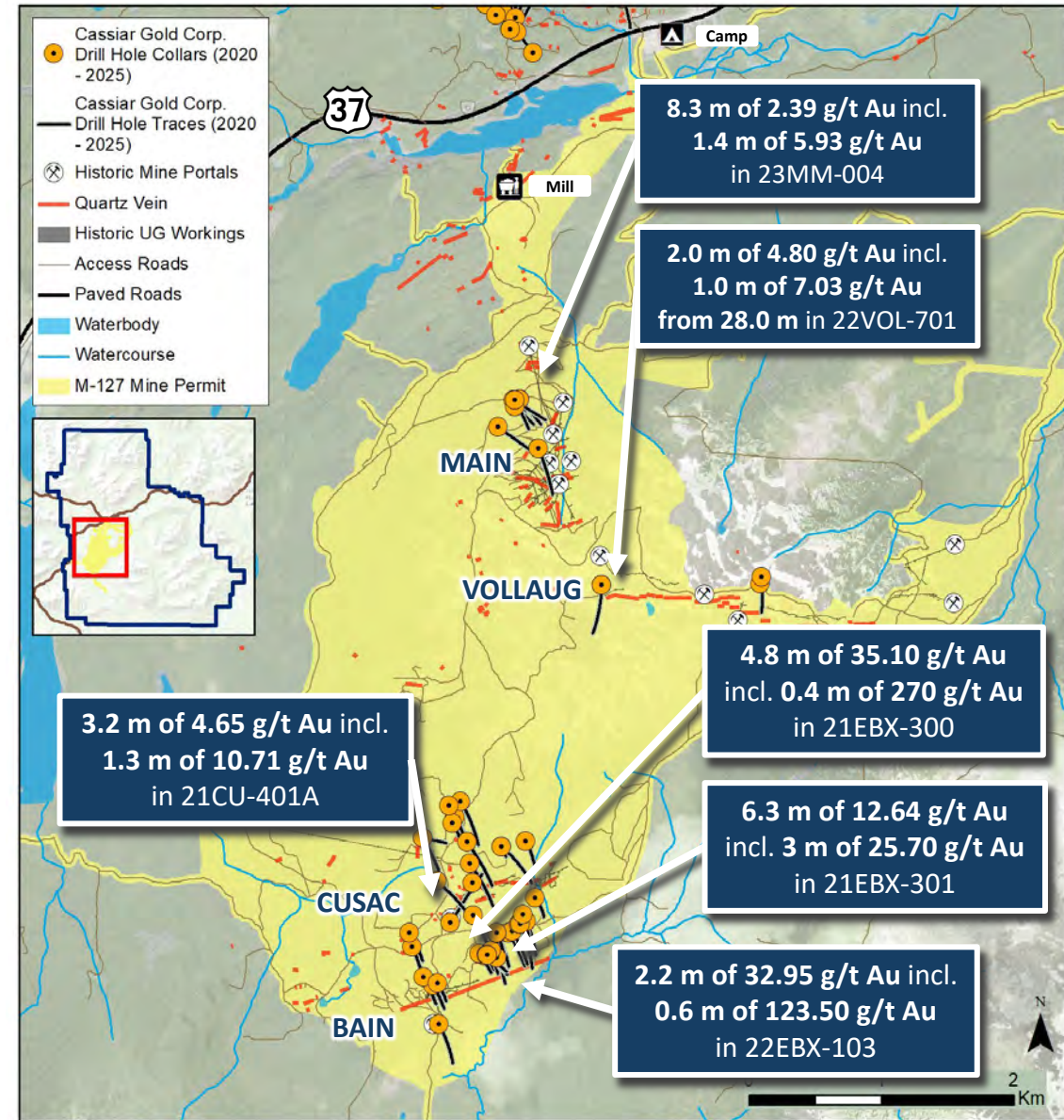
Cassiar South: High-Grade History & Potential

- Multitude of shear quartz vein gold targets analogous to Cariboo Gold and Fosterville.
- Historical production of **>314,000 oz¹** from **four vein systems and 15 portals**. Historical recovered grades of **~10-20 g/t Au¹**.
- Most recent production **2007** (Main Mine)

Veins	Year Mined	Tonnes (approx.)	Avg. Grade Gold g/t	Oz Gold
Main Mine	1979-1988	272,000	17.14	150,000
Vollaug Mine	1980-1997	154,000	10.28	50,000
Cusac Mine	1986-1997	136,000	20.57	90,000
Bain Mine	1993-1995	54,500	13.71	24,000
Total				314,000

■ **High-Grade Discovery Potential:**

1. Multiple past-producing vein systems remain open along strike & down dip near mine workings.
2. Known vein targets remain under-explored.
3. Periodicity of vein systems and stratigraphic repetition suggest high potential for blind stacked and parallel veins.



Cassiar South: Bain Vein Drill Highlights

- Bain vein system produced 24,000 ounces of gold at an average grade of 13.71 g/t Au from 1993 to 1995.¹
- Historical drilling by previous operators in 1990/91, 2002, 2008 and 2009 in unmined areas returned significant mineralized intercepts, demonstrating the continuation of the vein system to the east to form a 1.5 km long corridor of known high-grade mineralization (see table on right).
- The area was subject to additional mine development in 2009 to within 50 m of the unmined East Bain vein, allowing for ease of potential future underground and mining access.

²Drill core lengths reported in the table on the right for **2021** East Bain/East Bain Ext drillholes are ~80-95% of true width.

³Pre-2021 composites calculated using historical assay data. Source documents for historical program details are as follows:

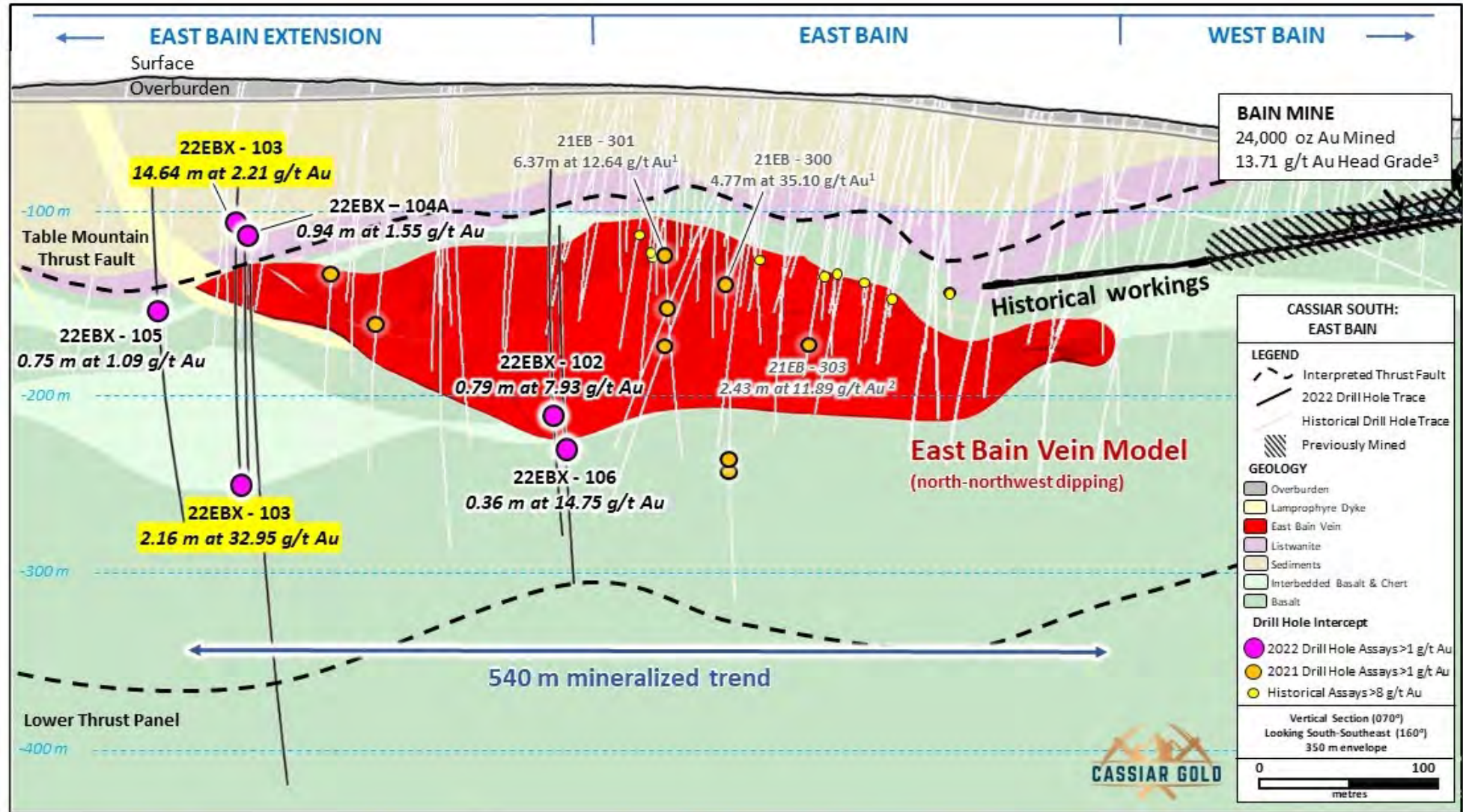
- Bain, J., (1991) Erickson Gold Mining Corp., Geophysical, Geological and Diamond Drilling Report On Exploration Conducted In 1990 And 1991 In The Cusac Area, Erickson Gold Mine Property, Cassiar District, Liard Mining Division Volume I. Assessment Report 21,547. May 30, 1991.
- Glover, M.J., (2002) Cusac Gold Mines Ltd., Table Mountain Gold Property, Diamond Drilling Report, Nu-Tara and Cordoba Claims, Liard Mining Division, East Bain Vein, 2002 Field Season. Assessment Report 27,079. December 3, 2002.
- Van Bui, P., (2009) Hawthorne Gold Corp., 2008 geochemical sampling, geophysics, and diamond drilling assessment report for the Cassiar Gold Property, McDame Creek area, Liard Mining District, Northern British Columbia. Assessment Report 30,623. March 6, 2009.

Significant unmined historical and 2021 drill results in the unmined Eastern Bain corridor with grades of >10 g/t Au (*denotes Cassiar Gold drill holes)						
Target area	Drill Hole ³	From (m)	To (m)	Length ² (m)	Grade (g/t Au)	
East Bain	C90-340	146.55	148.00	1.45	52.19	
	C90-357	156.40	158.70	2.30	17.28	
	C90-359	140.30	143.00	2.70	34.99	
	C91-371	150.40	153.00	2.60	10.94	
	C91-373		154.95	158.30	3.35	21.71
				incl.	0.90	71.57
	02BG-02	170.20	172.80	2.60	41.30	
	02BG-03		126.20	132.80	6.60	6.65
				incl.	2.60	13.02
	02BG-04	186.6	188.8	2.20	8.34	
	BNS-0003	150.32	157.2	6.88	12.45	
	BNS-0005	111.83	115.72	3.89	10.50	
	BNS-0006	134.82	139.01	4.19	4.35	
	BNS-0007	125.10	128.40	3.30	28.61	
21EB-300*		182.79	187.56	4.77	35.10	
			incl.	0.53	105.00	
			and	0.40	270.00	
21EB-301*		143.76	150.13	6.37	12.64	
			incl.	2.95	25.70	
			and	0.78	85.35	
East Bain Extension	21EBX-101*	203.16	207.71	4.55	3.27	
	22EBX-103*	361.89	364.05	2.16	32.95	
			incl.	0.6	123.5	

Cassiar South: Bain Vein Highlight

04 APR 2023

Cassiar Gold Extends Gold Mineralization at East Bain Intersecting 14.6 m of 2.21 g/t Au and 2.2 m of 32.95 g/t Au



Visible gold encountered in 22EBX-103

Vertical long section looking south-southeast at the Bain vein system with 2022 East Bain Extension drill hole results and select 2021 program intercepts.

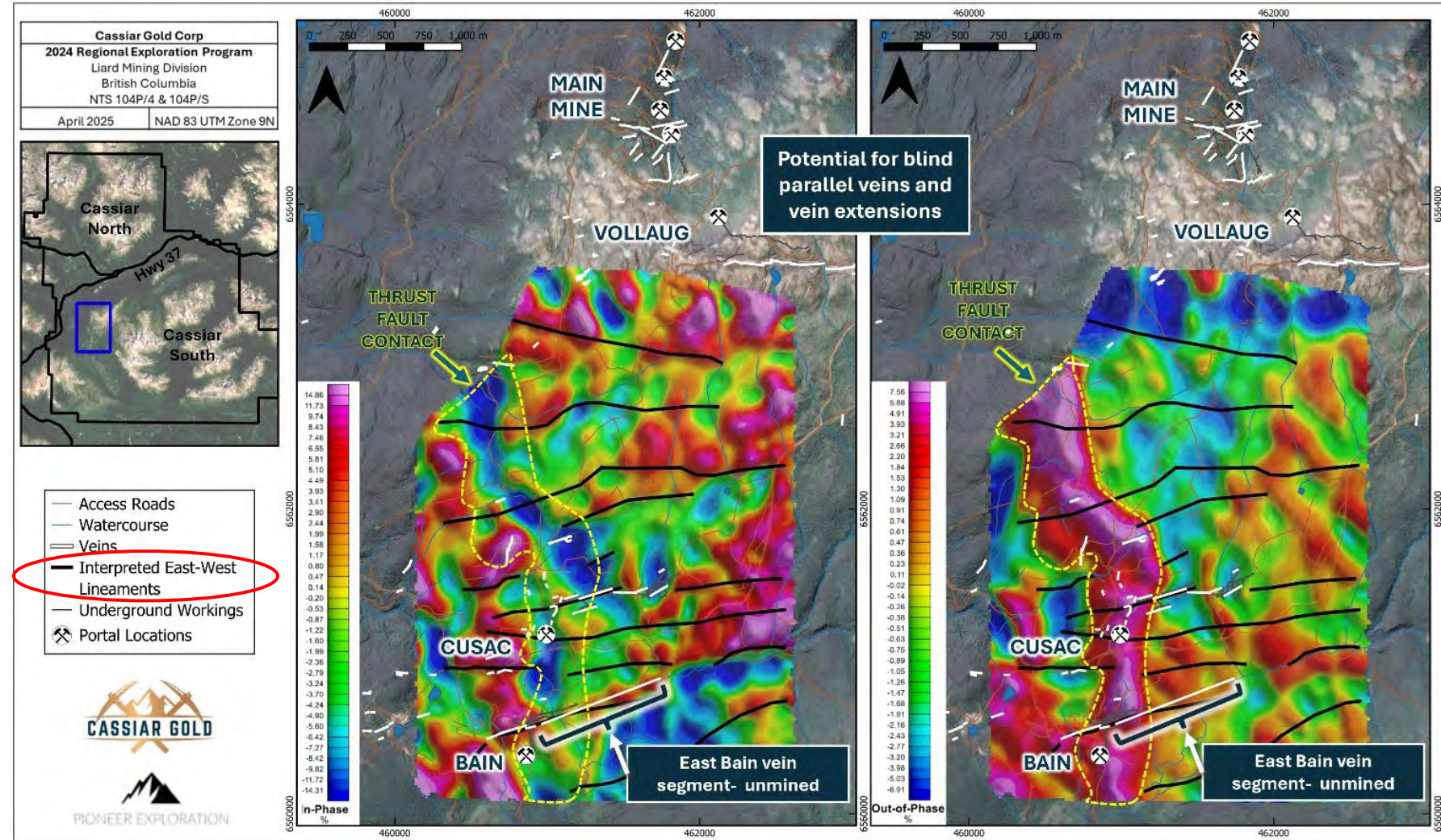
2024 Drone VLF-EM: Untested High-Grade Vein Targets

Potential to detect:

- known near-surface structures that could host gold-bearing quartz veins,
- key faults, and
- geological contacts,
- new exploration targets.

Survey results:

- Outlined new prospective targets parallel to structures which control mineralization in known productive trends
- Extended the interpreted strike length of known gold-bearing quartz vein systems
- Breaks & changes in trajectory of thrust fault contact prospective



Plan view map of 2024 drone-supported VLF-EM survey (7.5 km² footprint). Interpreted lineaments highlight potential for along strike extensions of known vein systems as well as new blind parallel veins

Key Infrastructure Already in Place

17 HISTORICAL PORTALS



25KM UNDERGROUND WORKINGS



POWER LINES



300 TPD FULLY OWNED & PERMITTED MILL



4 TAILINGS FACILITIES & CORE SHACK



160KM OF ACCESS ROADS



48-PERSON CAMP
with Grid Power & Water

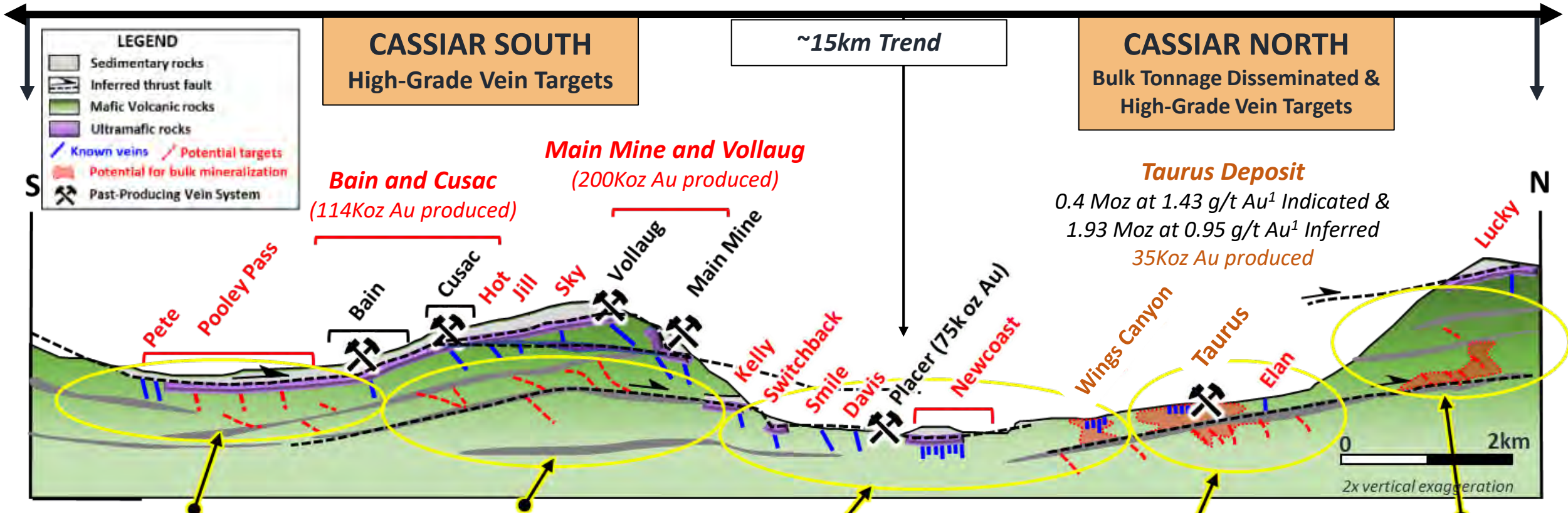


Click [HERE](#) to explore the property using our [VIRTUAL TOUR!](#)

District-Scale with Significant Discovery Potential

Click [HERE](#) to watch the Technical Presentation hosted by David Rhys!

Cassiar Gold Property - Schematic Longitudinal Section, Looking West



Underexplored area with opportunity for discovery and advancement

Potential for extension along strike and down dip of known vein systems, as well as potential for parallel and stacked vein systems

Multiple targets underexplored with significant potential for advancement

Taurus: Potential resource expansion laterally and at depth

Both shallow and moderate depth targets with high discovery potential

Cassiar North: Taurus Deposit Open for Expansion

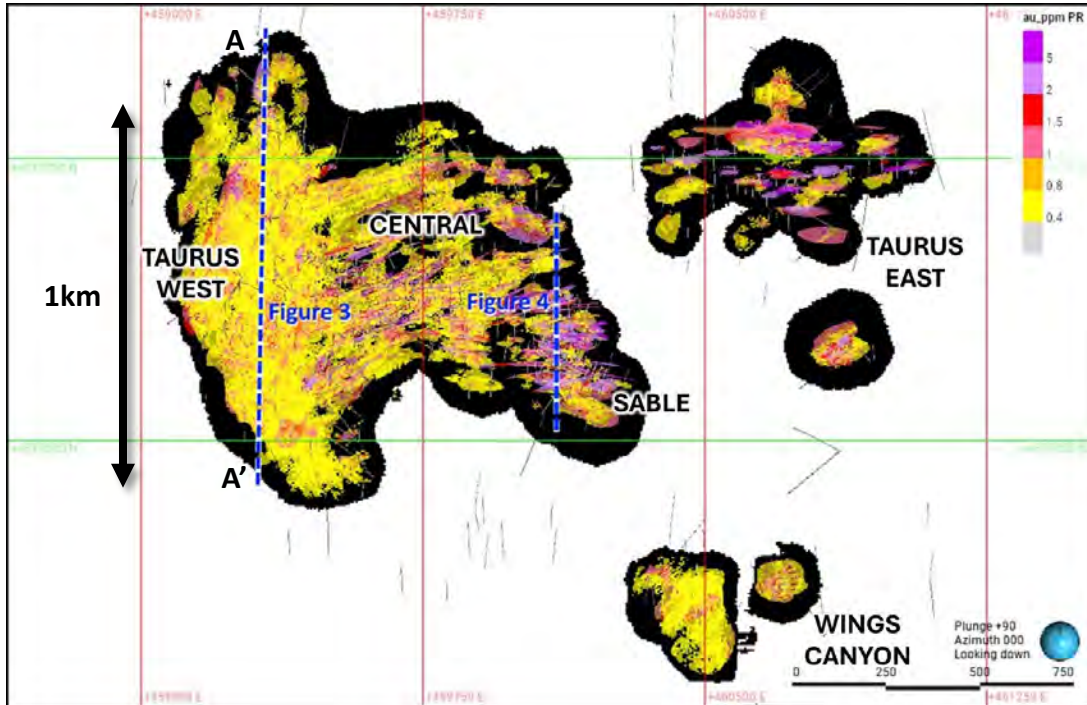
1.9
Moz Au
INFERRED

0.95 Au g/t

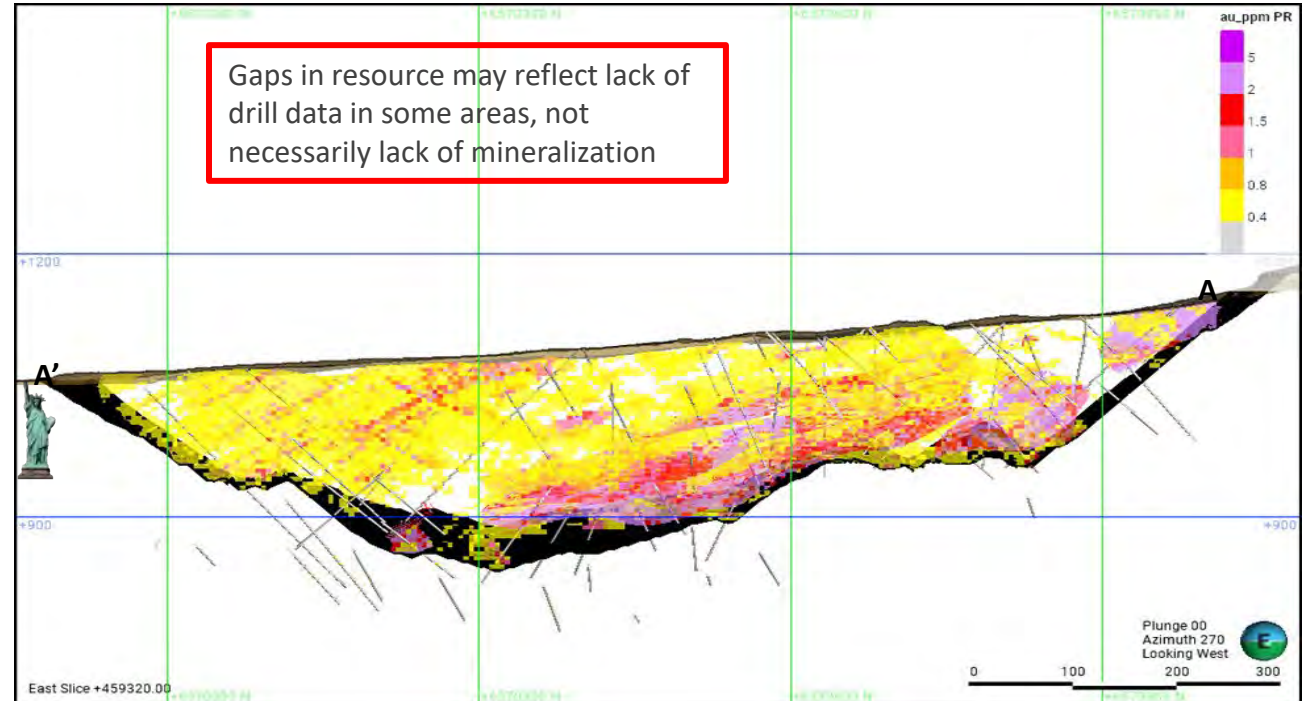
0.4
Moz Au
INDICATED

1.43 Au g/t

- 91% of the ounces within 150 m from surface. Mineralization starts at surface.
- Open-pit constrained resource (1km²) with mineralization to 307 m pit depth.
- Strong potential for expansion in most directions with several areas of mineralization identified beyond the extent of the current pit shell model.
- Taurus East past production: 35,000oz @ 3.8 g/t Au² recovered grade from 1981-8.
- Estimated using US \$2,400 gold price.



Plan view image of Reported Resources for Taurus Deposit area (pit constrained, 0.4 g/t cutoff). Black areas depict pit walls constraining the resource block model.

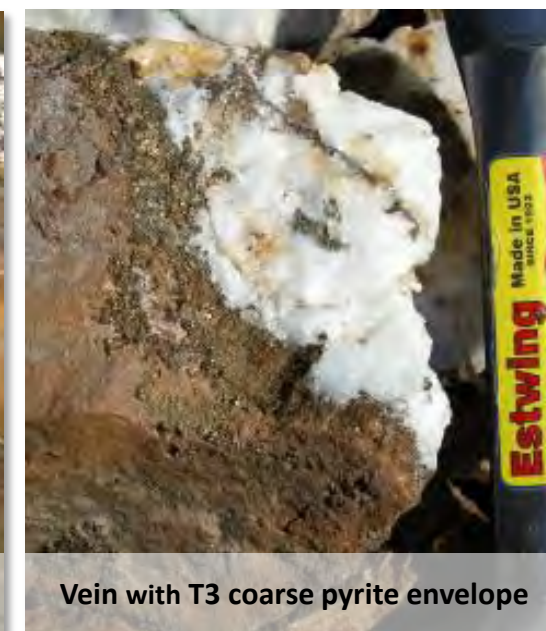
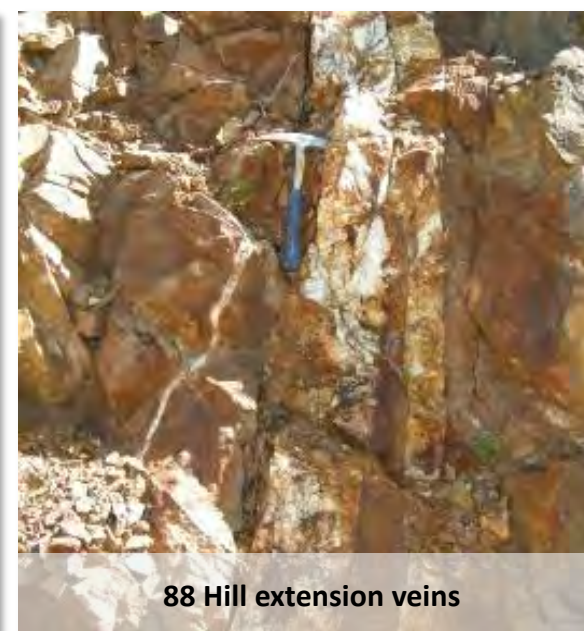
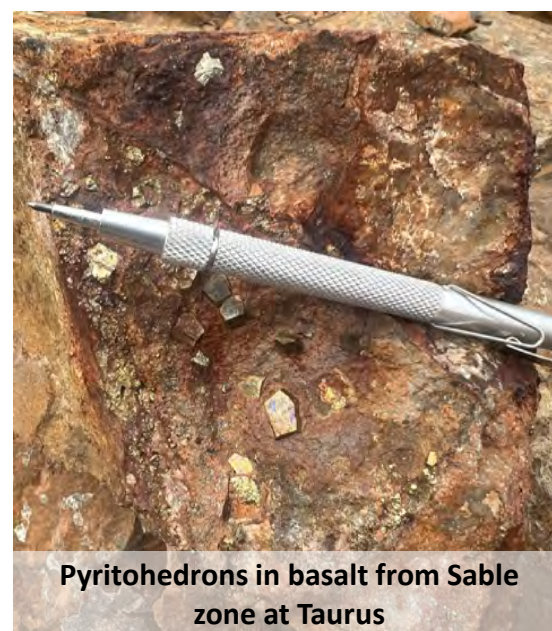
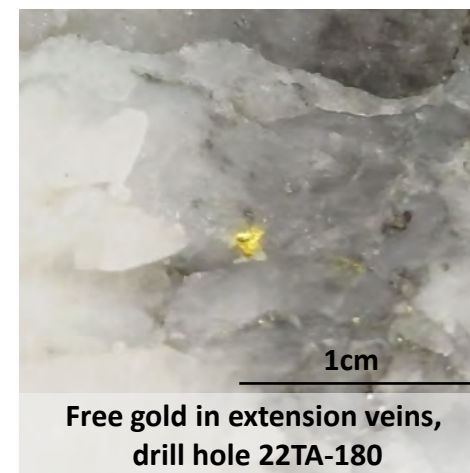
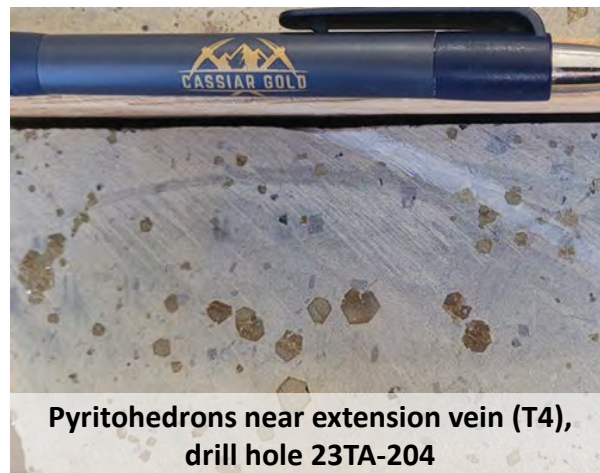


Vertical cross-section along Taurus West Area, looking west +/- 25 m. Note gently plunging higher grade domains which form chutes along and above the Taurus West Fault.

¹ Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

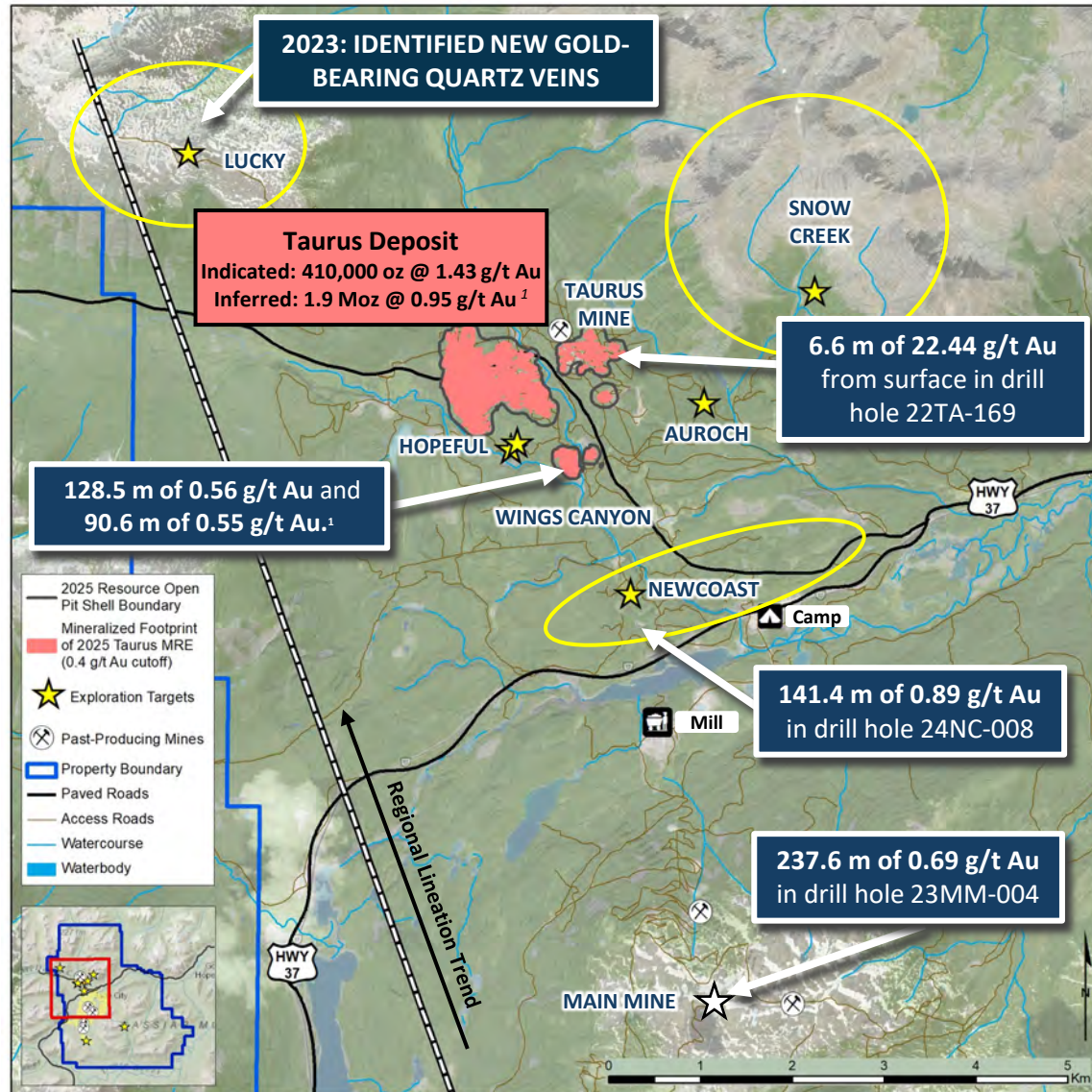
² Taurus MINFILE Production Detail Report, file number 104P 012, BC Geological Survey

- **Mineralization Type¹:** Basalt-hosted, low-sulfide gold-bearing veins and well-defined alteration envelopes of quartz, sericite-iron carbonate and pyrite.
- Vein density, alteration intensity and shear zone distribution aid in defining and modeling higher grade corridors of mineralization.



Two Mineralization styles:

- 1) East-Northeast trending, steeply dipping sets of sheeted quartz extension veins associated with steep, West-Northwest trending shear zones.
- 2) Broad zones of disseminated pyrite-mineralization in carbonate altered mafic volcanic rocks surrounding structures, especially near Taurus West Fault.



Common Characteristics of Priority Targets at Cassiar North

- **Veining** – high density arrays of narrow sheeted vein sets at common orientations
- **Alteration** – extensive alteration halo with disseminated sulphides surrounding vein sets
- **Mineralization** – Gold is associated with disseminated pyrite in alteration halos; grades similar to Taurus returned in grab samples and drilling

Newcoast



Lucky



Snow Creek



¹ Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

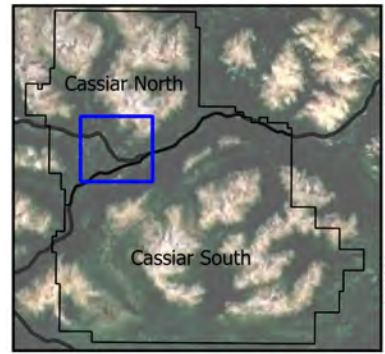
² Taurus MINFILE Production Detail Report, file number 104P 012, BC Geological Survey, [Find all reported Cassiar Gold Program Results from Cassiar North here](#)
Assay results from 2006 Assessment Report on the Table Mountain and Taurus Property, AR29235, Event Number: 4145387, prepared by Mike Glover.

Cassiar North: Multiple Surface Showings with Taurus Grades

Recent Mapping/surface rock sample results:

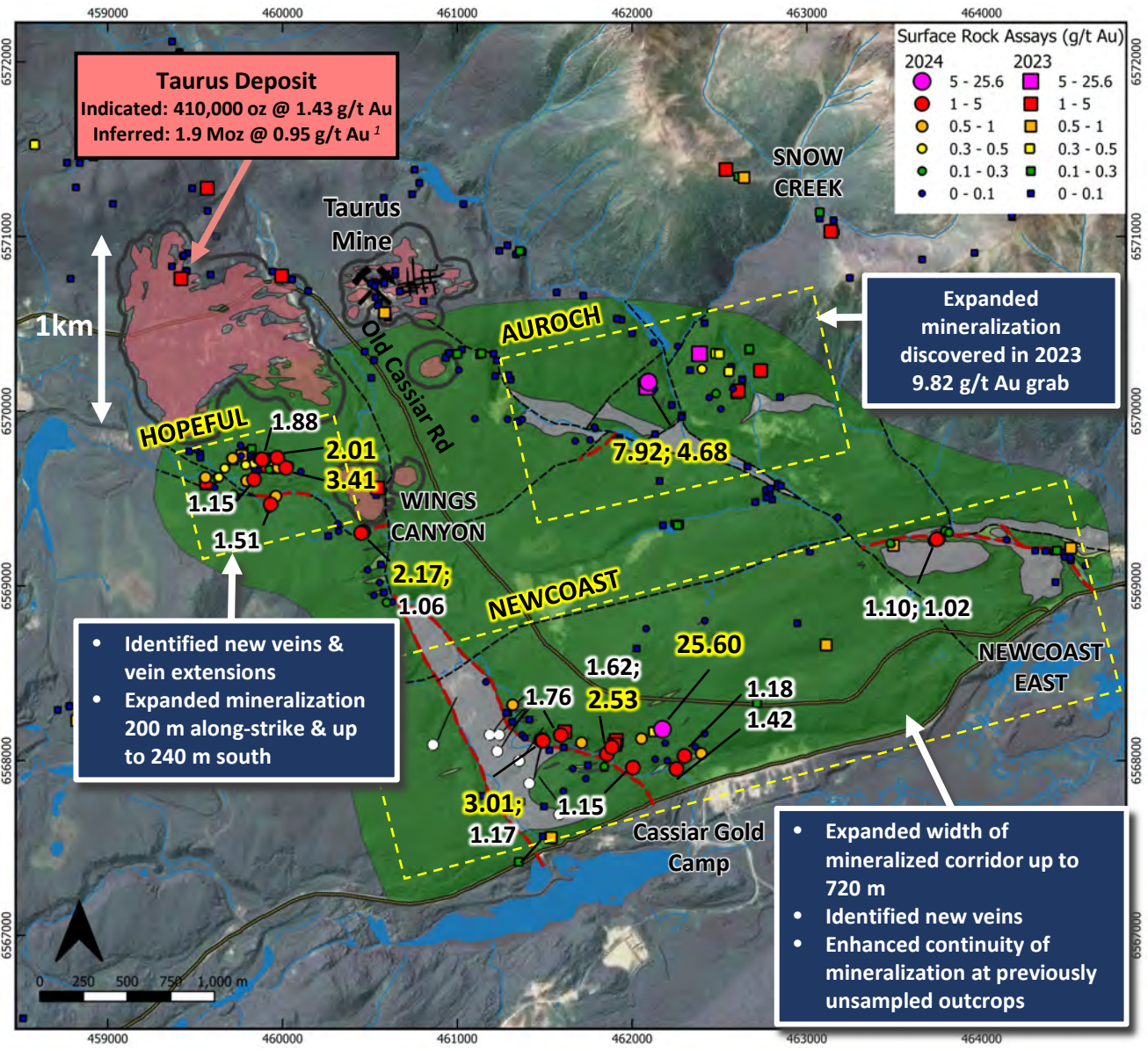
- Assays up to **25.60 g/t Au** & expanded the **Newcoast** prospect; mineralization traced over **4 km** in strike-length and **700 m** width
- Expanded **Auroch** discovery with **7.92 g/t Au** and **4.68 g/t Au** grab samples
- Identified **new parallel gold-bearing veins** at the **Hopeful** prospect & expanded mineralization; assays up to **3.41 g/t Au**

Cassiar Gold Corp
2024 Regional Exploration Program
 Liard Mining Division
 British Columbia
 NTS 104P/4 & 104P/S
 June 2025 | NAD 83 UTM Zone 9N



— Paved Roads — Taurus Underground
 — Watercourse ○ 2023-2024 Newcoast Drill Holes
 - - - Fault ■ Mineralized Footprint of 2025 Taurus MRE (0.4 g/t Au cutoff)
 - - - Lineament — 2025 Resource Open Pit Shell Boundary
 Taurus Mine

■ Listwanite - light to dark grey-green mottled, variable with serpentine, chlorite, carbonate, and talc.
 ■ Argillite - fine to medium-grained grey to dark grey clastic sedimentary rocks
 ■ Chert - interbedded cherty sediments and argillite
 ■ Quartz veining
 ■ Mineralized Basalt - grey-mauve altered volcanics with abundant irregular quartz veinlets and associated sulphide mineralization.
 ■ Altered volcanics - variable quartz/sericite/pyrite altered basalts. Light green to tan, local siliceous chert interbeds.
 ■ Volcaniclastics - interbedded light grey-green mafic volcanic rock and sediment
 ■ Unaltered basalt - fine grained dark green pillowed or massive.



2024 geological map with grab sample results (g/t Au), relative to the Taurus Inferred Mineral Resource

¹Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein
 Cassiar Gold's Field Campaign Confirms Extension of Gold Showings and Defines Multiple New Exploration Targets

2024 Geophysical Surveys & Field Program

IP Survey

- ~6 km² footprint
- 175 m line spacing; 75 m station spacing

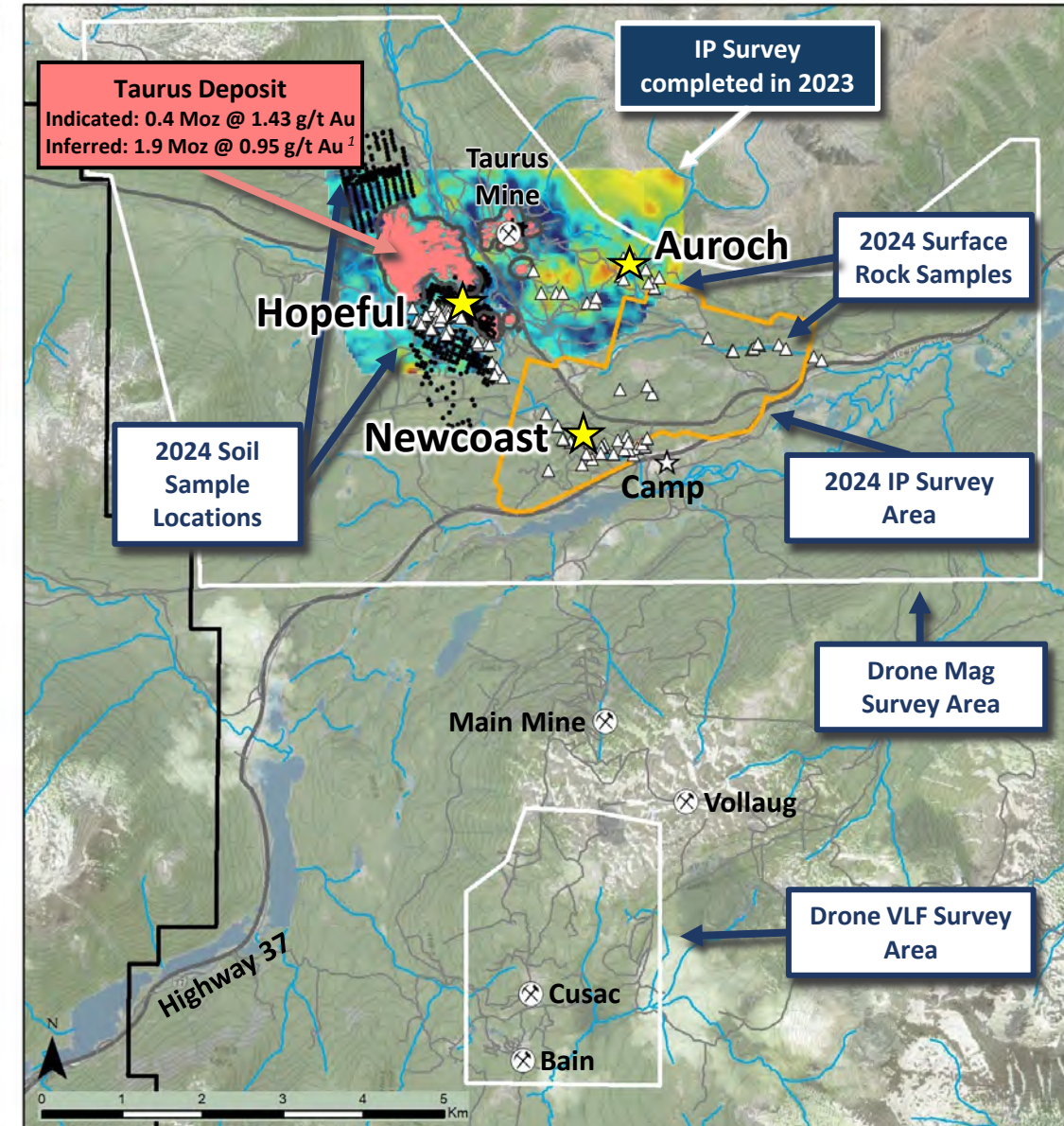
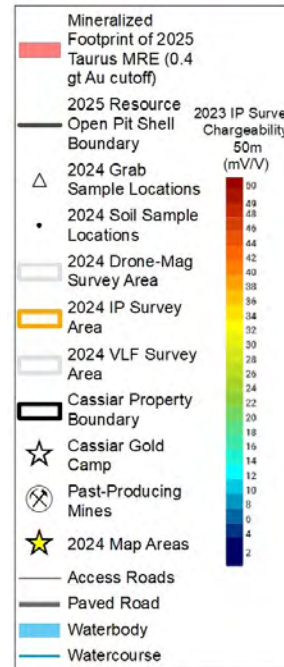
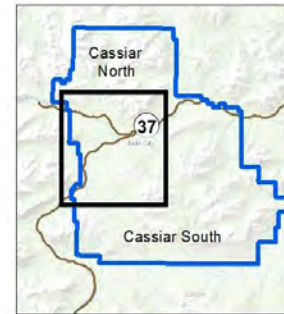
Drone-Supported Surveys

- Mag: ~60 km² footprint; 50 m line spacing
- VLF-EM: ~7.5 km² footprint; 50 m line spacing

Geological Mapping & Surface Sampling

- Mapping/sampling over known & recently identified gold prospects
- 161 outcrop samples and 569 soil samples collected

Cassiar Gold Corp.
Cassiar North 2024 Field Program
 Liard Mining Division
 British Columbia
 NIS 104P/A & 104P/S
 June 2025 | NAD 83 UTM Zone 9N



¹ Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein
[Cassiar Gold Expands Drill Program and Advances Geophysical Surveys](#)

Cassiar North: 36,000 m drilled 2022 - 2024

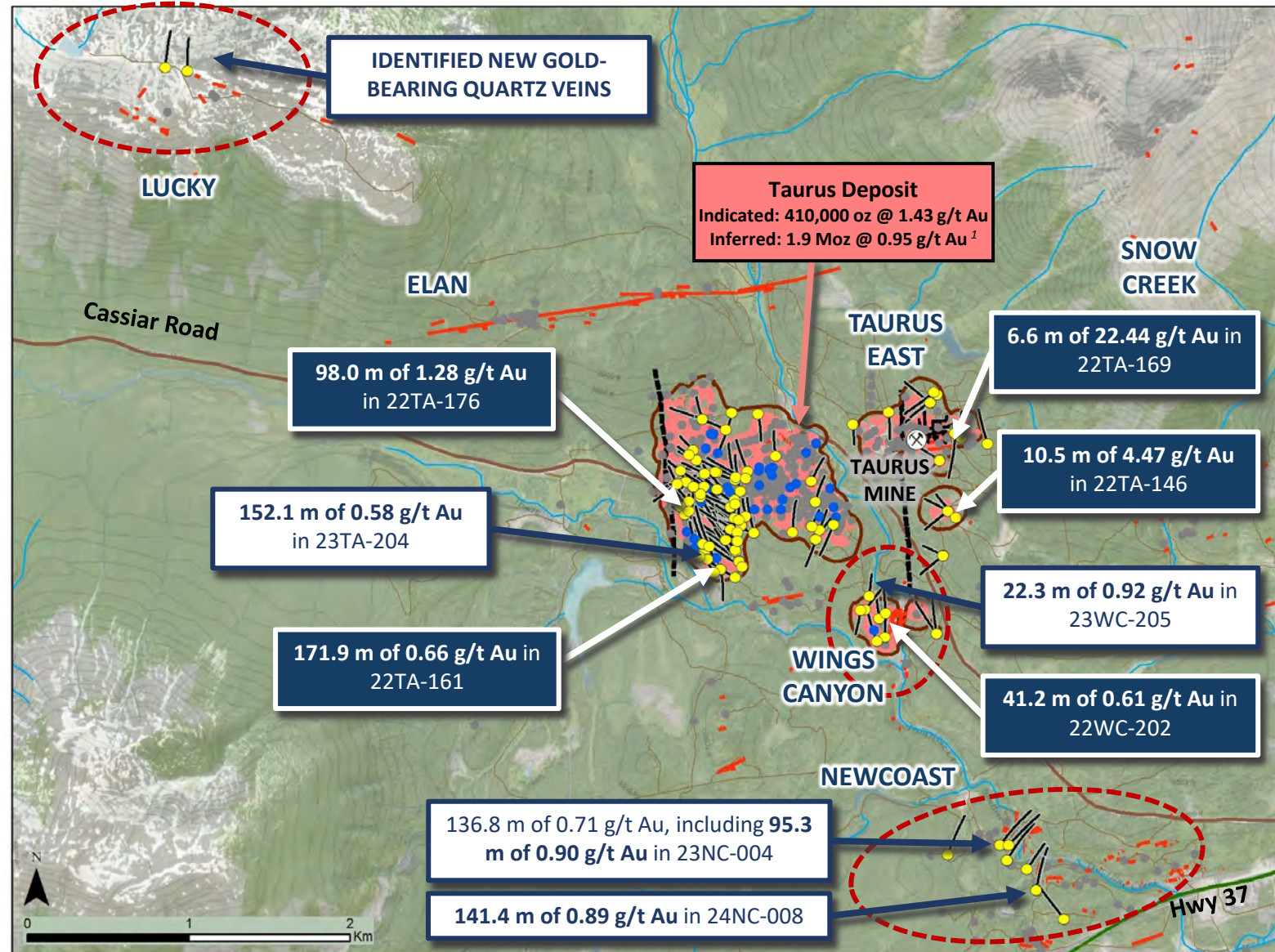
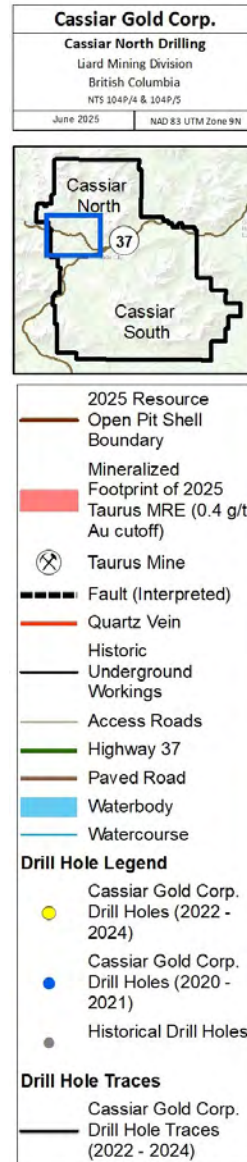
Taurus Deposit Area

- 31,237 m drilled:
 - 5,923 m in 2024

High-Priority Outlying Targets: 4,057 m drilled:

- Newcoast: 3,417 m
- Lucky: 640 m

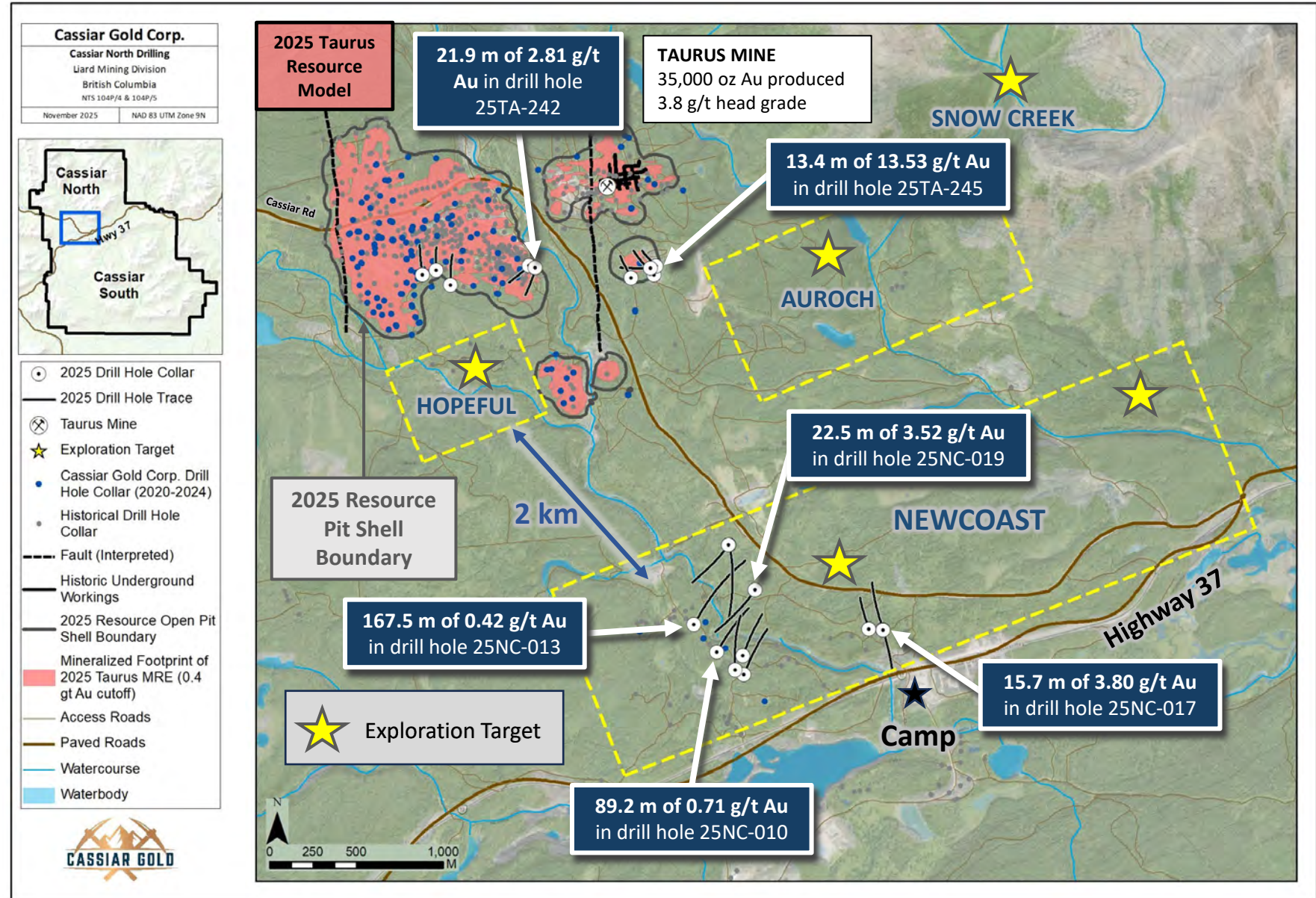
Surface projection of the Mineralized footprint of 2025 Taurus MRE (0.4 g/t Au cutoff) - June 12, 2025 News Release



Cassiar North: 2025 Drill Program

7,308 m drilled

- **Taurus Deposit:**
 - 2,065 m drilled as step-outs
- **Newcoast Regional Prospect:**
 - 5,243 m drilled
- **Intercepted Gold in all drill holes**
- **Opened new areas for expansion**



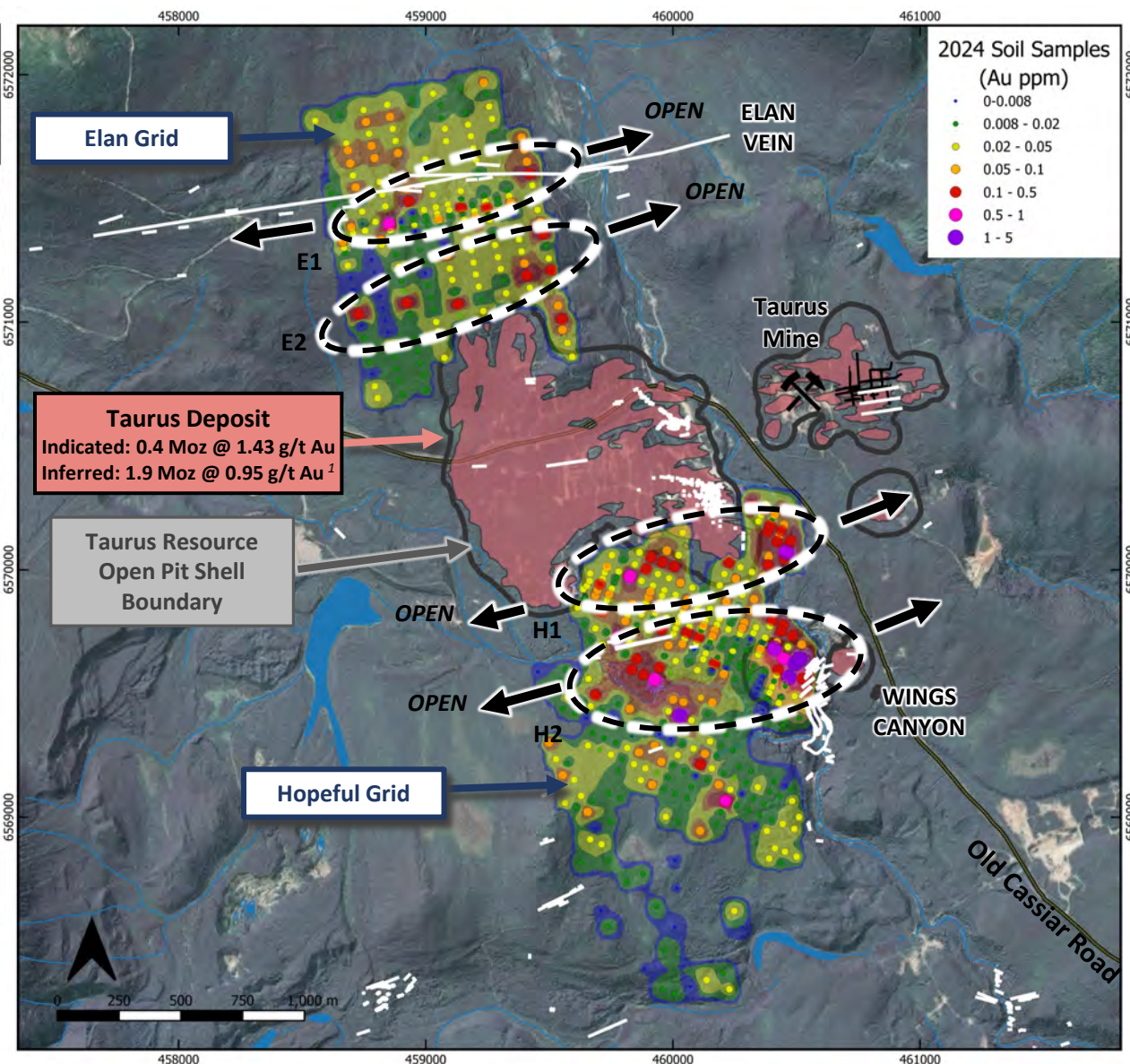
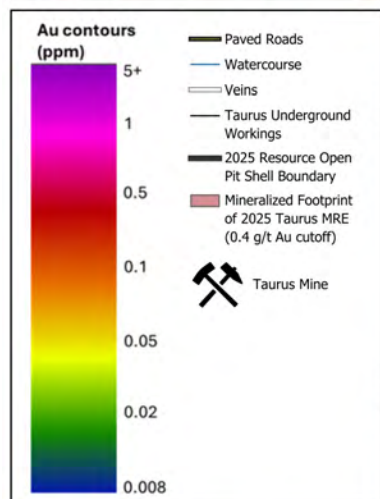
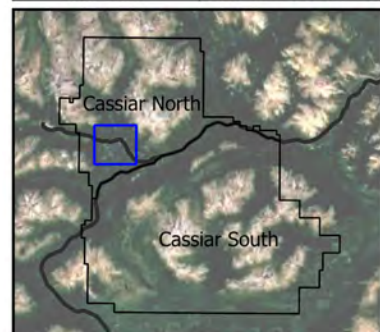
A total of 569 soil samples were collected over two grids:

- **Elan Grid** (1 km²)
- **Hopeful Grid** (1.5 km²)

Soil survey results:

- **Identified multiple gold-in-soil anomalies**
- **remain open for expansion** beyond the extent of the survey grid.

Cassiar Gold Corp	
2024 Regional Exploration Program	
Liard Mining Division British Columbia NTS 104P/4 & 104P/S	
June 2025	NAD 83 UTM Zone 9N



Soil sample grid with gold assays, relative to the Taurus Inferred Mineral Resource

¹Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein
Cassiar Gold's Field Campaign Confirms Extension of Gold Showings and Defines Multiple New Exploration Targets

2024 Drone Magnetics Survey Results

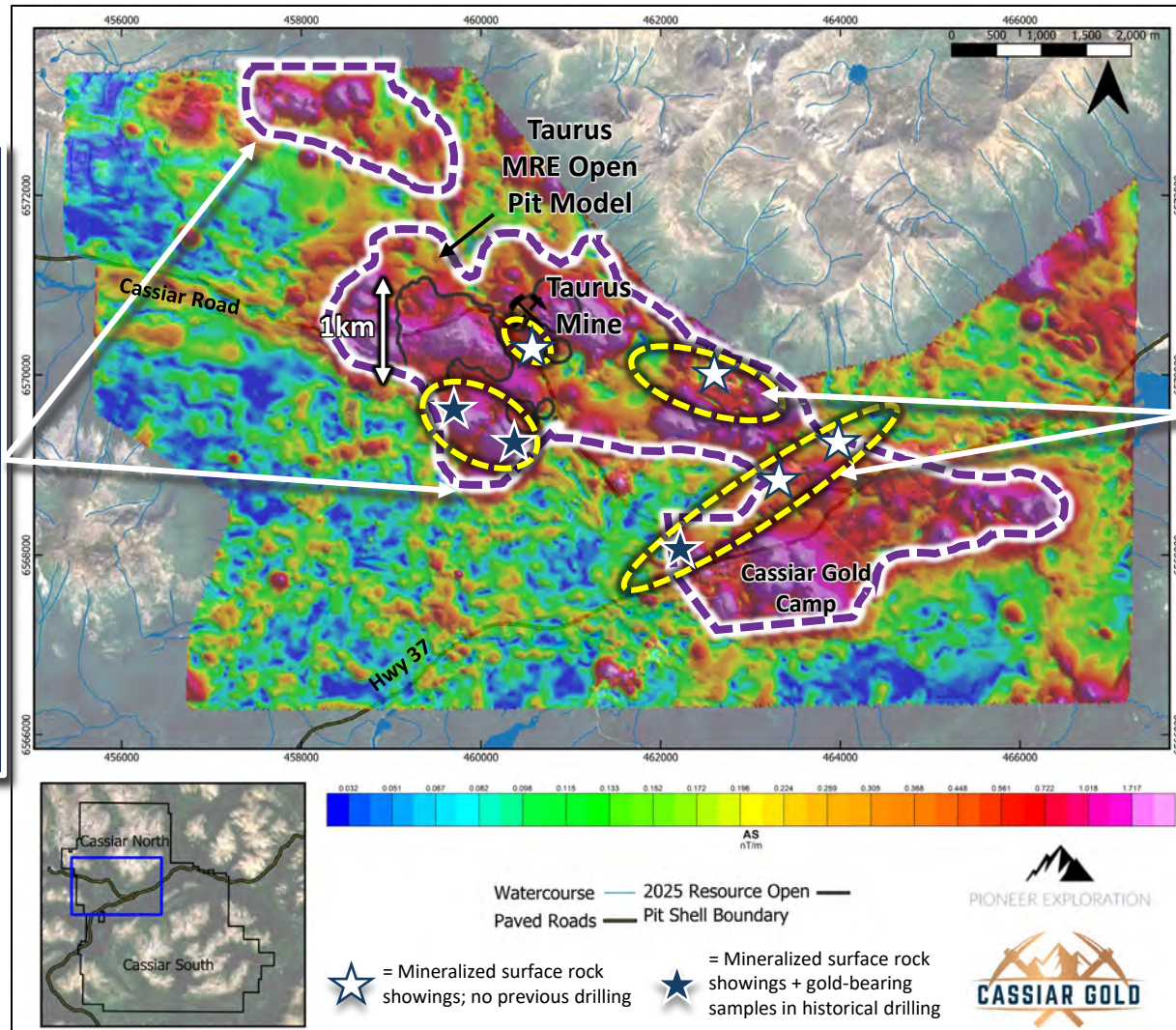
Drone-based magnetic survey over a 60 km² area of Cassiar North.

Drone Magnetics results:

- Outlined multiple new prospective targets parallel to structures which control mineralization in known productive trends
- Identified several previously untested areas with signatures that suggest broad areas of potential prospective alteration of host rocks

- Apparent demagnetization features along margin of mag highs
- Interpreted alteration halo boundary; association with mineralization at Taurus deposit & bulk tonnage prospects

- Moderate to high chargeability anomalies
- Mineralized occurrences within coincident chargeability and apparent mag destruction features

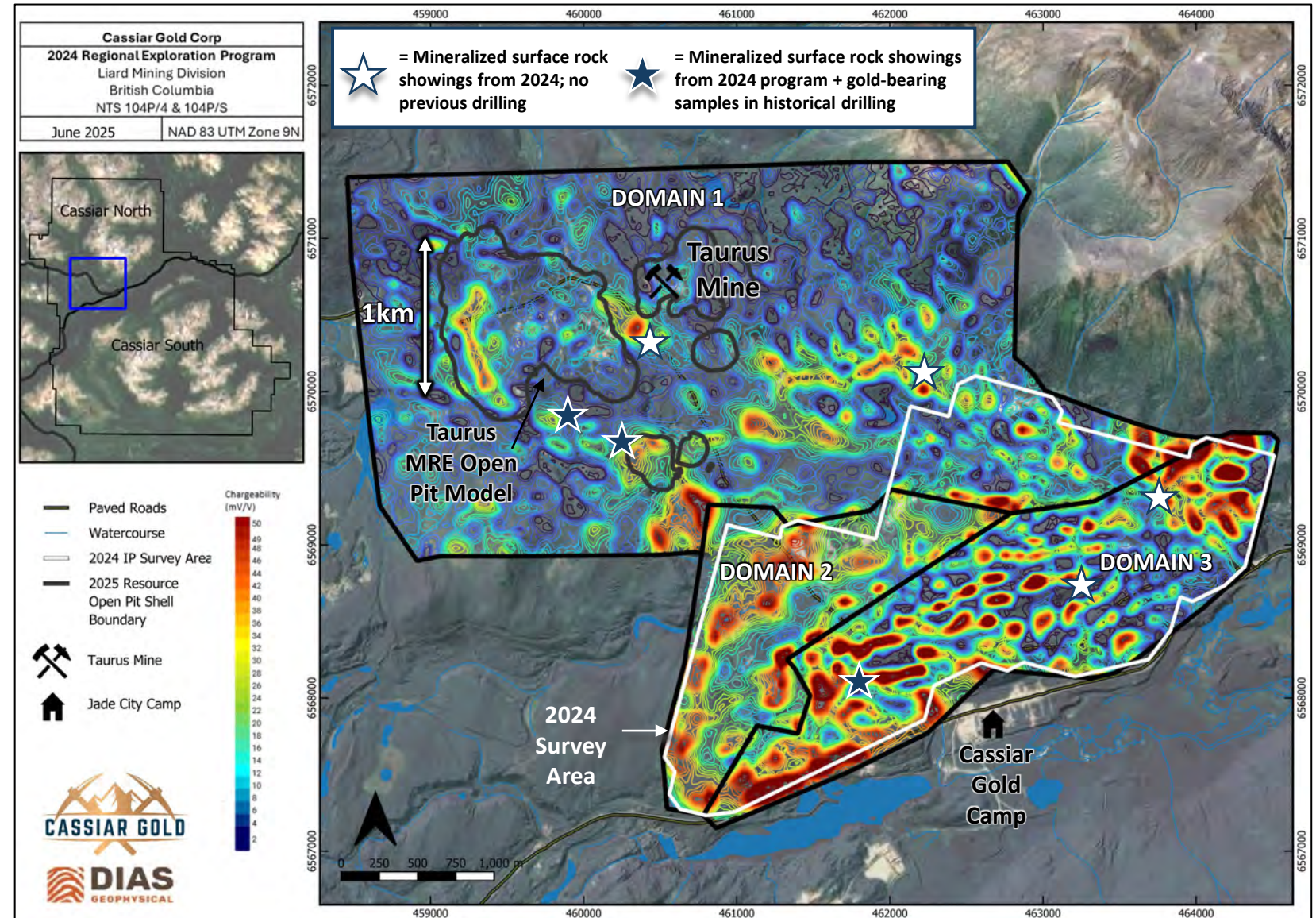


Map of the analytical signal response of the 2024 drone-supported magnetics survey conducted at Cassiar North. Apparent magnetic lows (blue dashed lines); moderate to strong chargeable responses (yellow dashed lines) coincident with areas host to known gold-showings at surface.

Induced polarization (DCIP) survey over approximately 6 km²

DCIP results:

- Identified several previously untested broad areas of potential prospective alteration of host rocks



Map of the vertical projection of the DCIP survey chargeability inversion contours (mV/V) of integrated 2023 + 2024 survey data at 50 m constant depth

Socially & Environmentally Responsible Development



- Site reclamation & implementation of Operational & Wildlife best practice management plans
- Land Guardian Program, traditional hunting & cultural tours with Dease River First Nation
- Multiple community meetings every year

- Supporting local Employment, Partnerships and Procurement
- Training opportunities (mine rescue, medic, ecosystem survey)
- Publication and Benchmarking of ESG reporting and initiatives
- Sponsorship of safety equipment & community amenities
- ESG Report & ESG Scorecard

Cassiar Gold acknowledges, respects, and supports the rights of the Kaska Dena First Nation on the lands and communities where we operate.

Share Structure & Ownership Mix

Capital Structure

TSX.V: GLDC | OTCQX: CGLCF | FRA:756

Shares Outstanding	147,501,800
Price per Share*	C\$0.50
Market Capitalization*	C\$74 M
Cash & Deposits (FYE 2025)	C\$6.4 M

*as of Apr 6, 2026

Analyst Coverage, Notes, and Newsletters

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Alina Islam
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Shareholders

Sprott



DELBROOK
CAPITAL

IXIOS
Asset Management

L1 CAPITAL

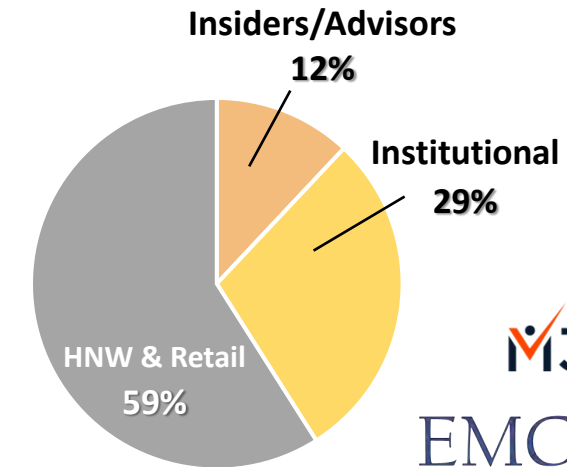
PALOS
MANAGEMENT

ORCA
CAPITAL

MYRMIKAN CAPITAL LLC

THE MANCAL GROUP

TERRA CAPITAL



EMA

M3SC FUND

EMC
Emerging Markets Capital

MCM INVESTMENT PARTNERS

懿德资产管理
EDE ASSET MANAGEMENT INC

SECTOR INVESTMENT MANAGERS
INVESTING IN THE RESOURCES GIANTS OF TOMORROW

BALLINGAL INVESTMENT ADVISORS

¹ Options priced between \$0.28-\$0.79 with expiry between Nov 2026 to Dec 2030. See Appendix for more details.

² Warrants priced at \$0.50 with expiry between May 2026 to Jul 2027. Potential proceeds from warrant exercise is \$20.9M. See Appendix slide for more details



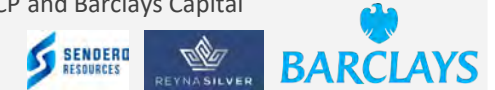
STEPHEN LETWIN
Chairman

- +30 yrs in extractive resource sector
- President & CEO of IAMGOLD (CAD\$4Bn mkt cap) from 2010-2020
- Previously Executive VP Gas Transportation & International with Enbridge Inc., President & COO of TransCanada Energy



MARCO ROQUE
President & CEO

- 20 yrs of international finance experience including banking, capital markets, venture capital and corporate advisory
- Co-founder of Reyna Silver, Sendero Resources & Infitum Copper; Advisor of Emerging Markets Capital, a Hong Kong Mining Investment firm
- Former banker at Millennium BCP and Barclays Capital



STEVE ROBERTSON
Director

- +35 yrs experience in exploration and mine operations in British Columbia as a professional geologist
- Received 2016 E.A. Scholz Award for Excellence in Mine Development for his role in the development/permitting of Imperial Metals' Red Chris mine
- Vice President Corporate Development at Imperial Metals



JILL MAXWELL
VP Exploration

- 15 yrs in the precious metals sector
- A wide range of experience in mineral exploration from greenfields programs through to feasibility level studies for orogenic gold and Ni-Cu-PGEs, including at Sabina Gold & Silver Corp.'s Back River Project (now owned by B2Gold) and North American Palladium Ltd. through and following its acquisition by Impala Platinum



CHRIS STEWART
Director

- +30 yrs as a Mining Engineer & Turnaround Specialist
- Track record for successful new mine advancement and development and optimization of existing mines in Canada and abroad



DAVE RHYS
Chief Technical Advisor

- 30 yrs of experience in the mining industry as a renowned orogenic gold expert and consultant for major mining companies
- Conducted direct, field-based geological studies on deposits collectively containing >600Moz Au and >2Boz Ag including deposits in the Carlin Trend and the Abitibi Greenstone Belt



JAMES MAXWELL
Director

- +20 yrs experience as professional geologist
- VP Exploration for First Mining Gold and former Exploration Director of Sabina Gold & Silver Corp
- Co-Award winner of North-western Ontario Prospectors Association Discovery of the Year award



MICHAEL WOOD
CFO/Director

- Experienced mining executive and co-founder of multiple exploration companies, including Reyna Silver and Sendero Resources
- Director at Emerging Markets Capital, a mining focused investment company



2026



2025 Exploration Program Drill Results

Metallurgical Studies Results

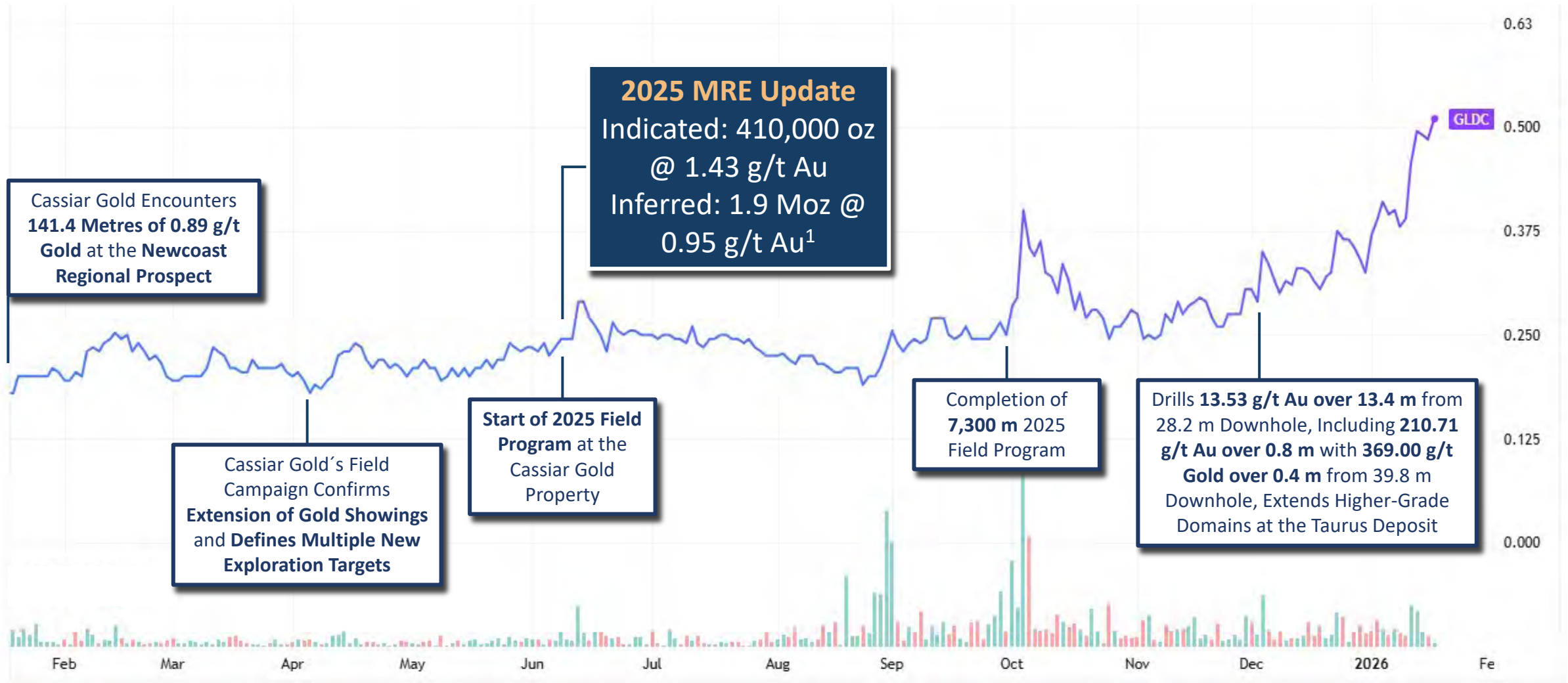
Preliminary Economic Assessment (PEA)

2026 Exploration Program

2026 Exploration Program Drill Results



1 Year Price Graph





SUBSTANTIAL RESOURCE EXPANSION & DISCOVERY POTENTIAL

- ✓ Potential to expand Taurus in most directions laterally & at depth
- ✓ Potential for multiple bulk-tonnage/Taurus style satellite deposits across the land package
- ✓ Potential to expand multiple high-grade vein targets grading 10-20 g/t Au¹ along strike & down dip, with additional discovery potential for multiple blind parallel as well as stacked shear vein systems



INFRASTRUCTURE & PERMITS IN TIER ONE JURISDICTION

- ✓ 2 Mine permits, bisected by provincial highway 37, 160 km of access roads, fully owned & permitted 300 tpd mill, 17 portals, 25 km underground workings, power & water access, permanent camp already in place
- ✓ 100% owned, 59,000-hectare district-scale property in safe & stable British Columbia, Canada



EXPERIENCED LEADERSHIP TEAM

- ✓ Well rounded & extremely successful group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years in discovering, building, operating, and selling multi-billion dollar mining projects all over the world



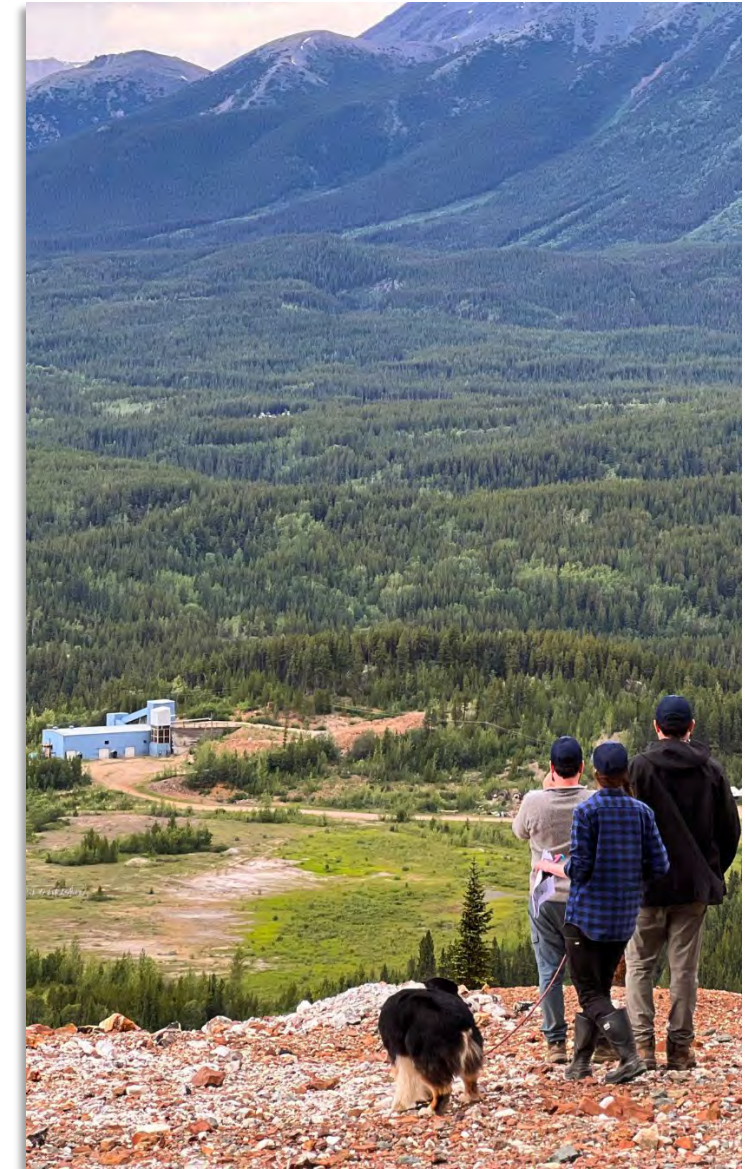
COMMUNITY SUPPORTED & ENVIRONMENTALLY COMMITTED

- ✓ Collaborative & mutually supportive relationship with Community and Kaska Dena First Nation, including the training, hiring and development of local workforce and contractors
- ✓ Committed to advancing the projects under the highest ESG practices with continuous & transparent reporting



SIGNIFICANT RE-RATE POTENTIAL

- ✓ C\$74 M Market Cap* with significant leverage to the gold price, well capitalized, strong institutional support
- ✓ Focused on growing & de-risking the project to maximize Acquisition/Sale value via M&A Exit strategy
- ✓ Optionality for near term development leveraging infrastructure, mine permits & skillset on Cassiar South





TSX.V:GLDC | OTCQX:CGLCF | FRA:756

Appendix

Gold officially becomes the first asset in history to hit **\$30 TRILLION** in market cap.

Top Assets by Market Cap

All assets, including public companies, precious metals, cryptocurrencies, ETFs

Rank	Name	Market Cap	Price	Today	Price (30 days)	Country
1	Gold	\$30.124 T	\$4,333	3.12%		
2	NVIDIA	\$4.426 T	\$181.81	1.10%		USA
3	Microsoft	\$3.802 T	\$511.61	-0.35%		USA
4	Apple	\$3.672 T	\$247.45	-0.76%		USA
5	Alphabet (Google)	\$3.041 T	\$251.88	0.07%		USA
6	Silver	\$3.001 T	\$53.31	3.76%		
7	Amazon	\$2.287 T	\$214.47	-0.51%		USA
8	Bitcoin	\$2.156 T	\$108,234	-2.97%		

Central bank gold holdings are rising

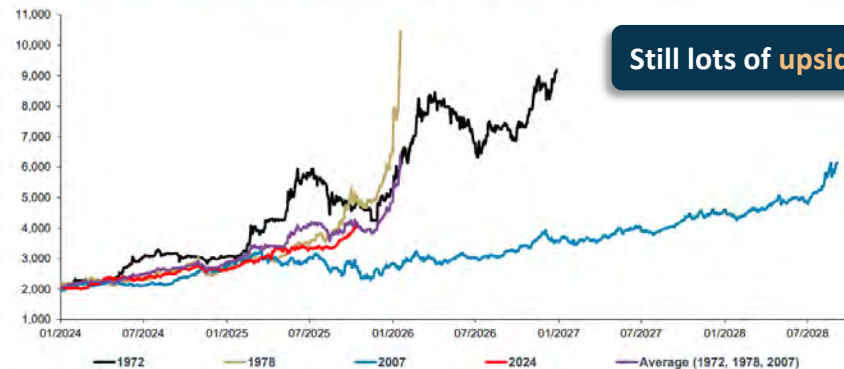
Gold share of world (ex-US) reserve holdings (%)



Gold now makes up over **20% of global central bank reserves** with no sign of slowing down

The Current Breakout in Gold Feels Spectacular but in the Context of History Is Nothing Major

Historical Gold Breakouts (Start Price = 01/01/2024), in USD, 01/2024–10/2028



Source: TheDailyGold, LSEG, Incrementum AG

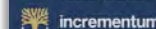


Financial Investors Have So Far Missed The Bull Market

Portfolio Structure of Family Offices, 2024



Source: UBS, MiningVisuals, Incrementum AG



Generalist investors are yet to participate. **Got gold?**

Tremendous Potential: BC's Inland Orogenic Gold Belt

- The Cassiar Gold property is hosted within British Columbia's inland belt of orogenic gold systems (140-120 Ma), with similarities to prolific orogenic gold districts such as the **Abitibi Greenstone Belt** and gold camps of Western Australia

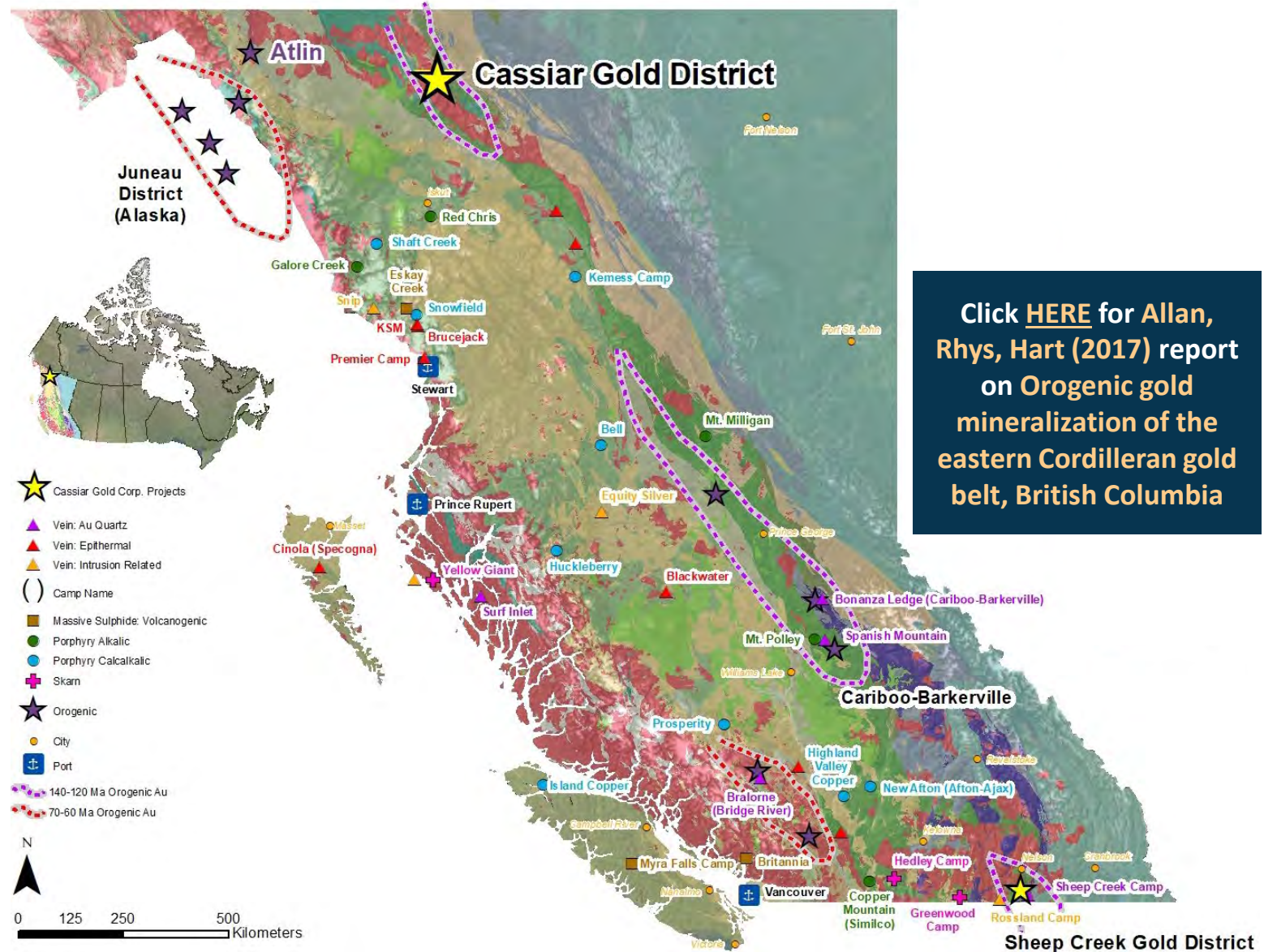
Gold Reserves in prolific orogenic gold districts:

- Abitibi Greenstone Belt: **>340 Moz Au¹** (Past Production, Reserves & Resources)
- Yilgarn Craton: **>350 Moz Au²** (Past Production, Reserves & Resources)

Under-explored orogenic gold camps of BC:

Cariboo-Barkerville (>5 Moz), Sheep Creek (0.7 Moz) and **Cassiar Gold District** (>0.4 Moz)

- Orogenic Gold production accounted for 45% of all overall production in BC up to 2002³

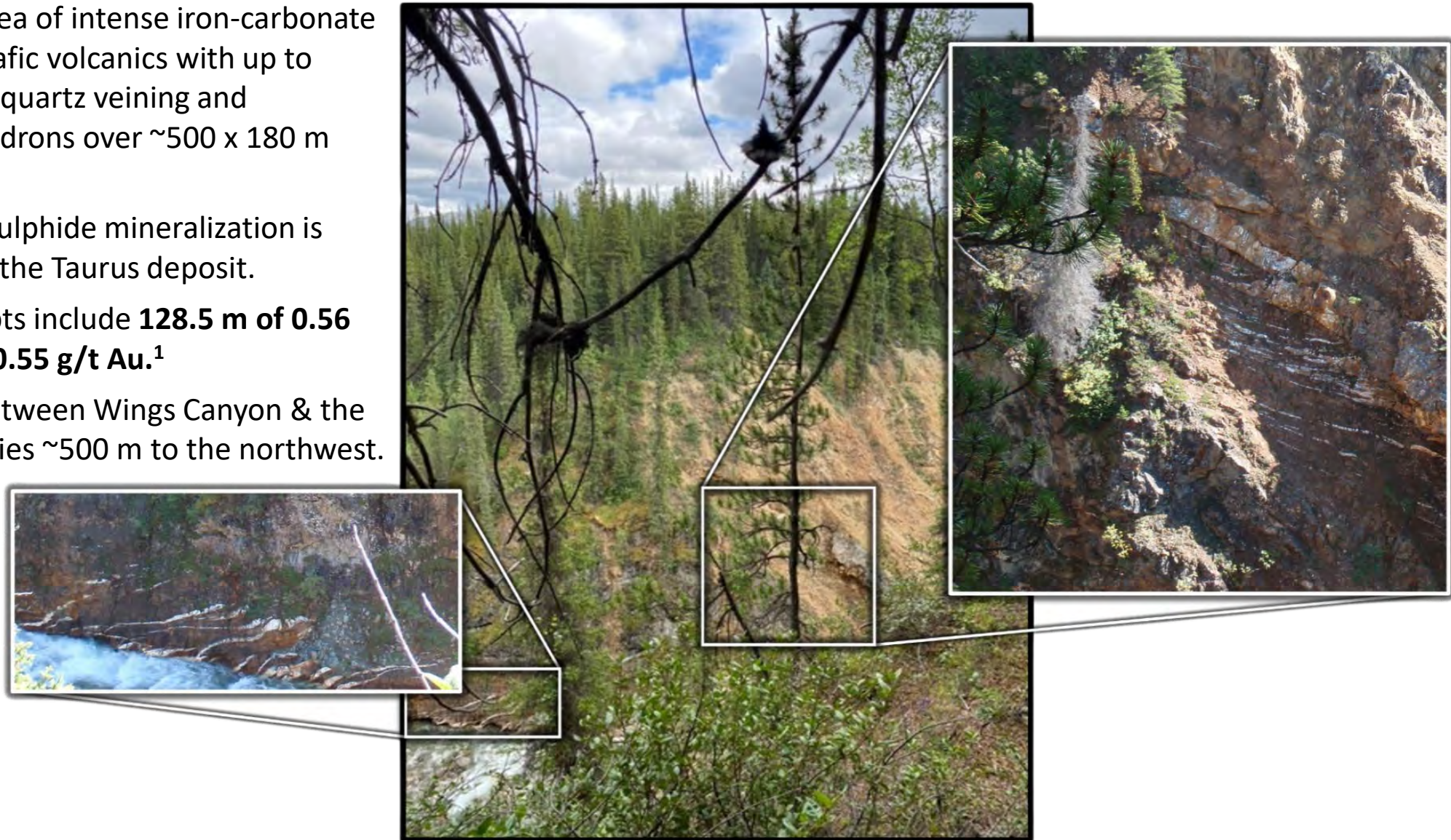


¹ Mercier-Langevin et al. (2020b); GSC Open File Report 8712

² Sumail et al. (2024b); Temporal constraints on gold mineralization at the world-class Jundee deposit...; Precambrian Research, Vol. 10

³ Allan, M.M et al. (2017); GBC Report 2017-15

- **Wings Canyon** – An area of intense iron-carbonate and sericite altered mafic volcanics with up to ~15% narrow sheeted quartz veining and disseminated pyritohedrons over ~500 x 180 m area.
- Alteration, veining & sulphide mineralization is similar in character to the Taurus deposit.
- Historical drill intercepts include **128.5 m of 0.56 g/t Au** and **90.6 m of 0.55 g/t Au**.¹
- Limited exploration between Wings Canyon & the Taurus deposit which lies ~500 m to the northwest.



- **Snow Creek** - Quartz veining, pyrite, and varying amounts of silica, sericite, and iron carbonate similar to the Taurus Deposit.





Examples of east-west trending sheeted vein sets with gold-bearing iron carbonate and sericite alteration envelopes observed in outcrop from the Newcastle target area at Cassiar North.

- Approximately ~3 km long east-west corridor with shallow and outcropping quartz veining, pyrite, and silica, sericite, and iron carbonate alteration
- Rocks and Quartz veining are similar in character to those observed at the Taurus deposit, 2.5 km to the north of Newcastle
- Very limited historical drilling with samples exceeding 5 g/t.¹
- Six drill holes totaling 2,172 m drilled at Newcastle by Cassiar Gold during the 2023 field season
- **Three drill holes totaling 1,245 m drilled at Newcastle in 2024**

¹ Assay results from 2006 Assessment Report on the Table Mountain and Taurus Property, AR29235, Event Number: 4145387, prepared by Mike Glover.

2023 Surface Sampling & Mapping Results

Surface rock sample results:

- **Discovered new gold occurrence**
 - **Auroch** outcropping mineralization
 - **9.82 g/t Au** grab sample with **visible gold** and **20.30 g/t Au** in float.

- **Expanded surface mineralization** at multiple regional prospects, including:
 - **Newcoast** target corridor: up to **2.5 km** eastward, and
 - **Hopeful** prospect: up to **250 m** to the southwest.

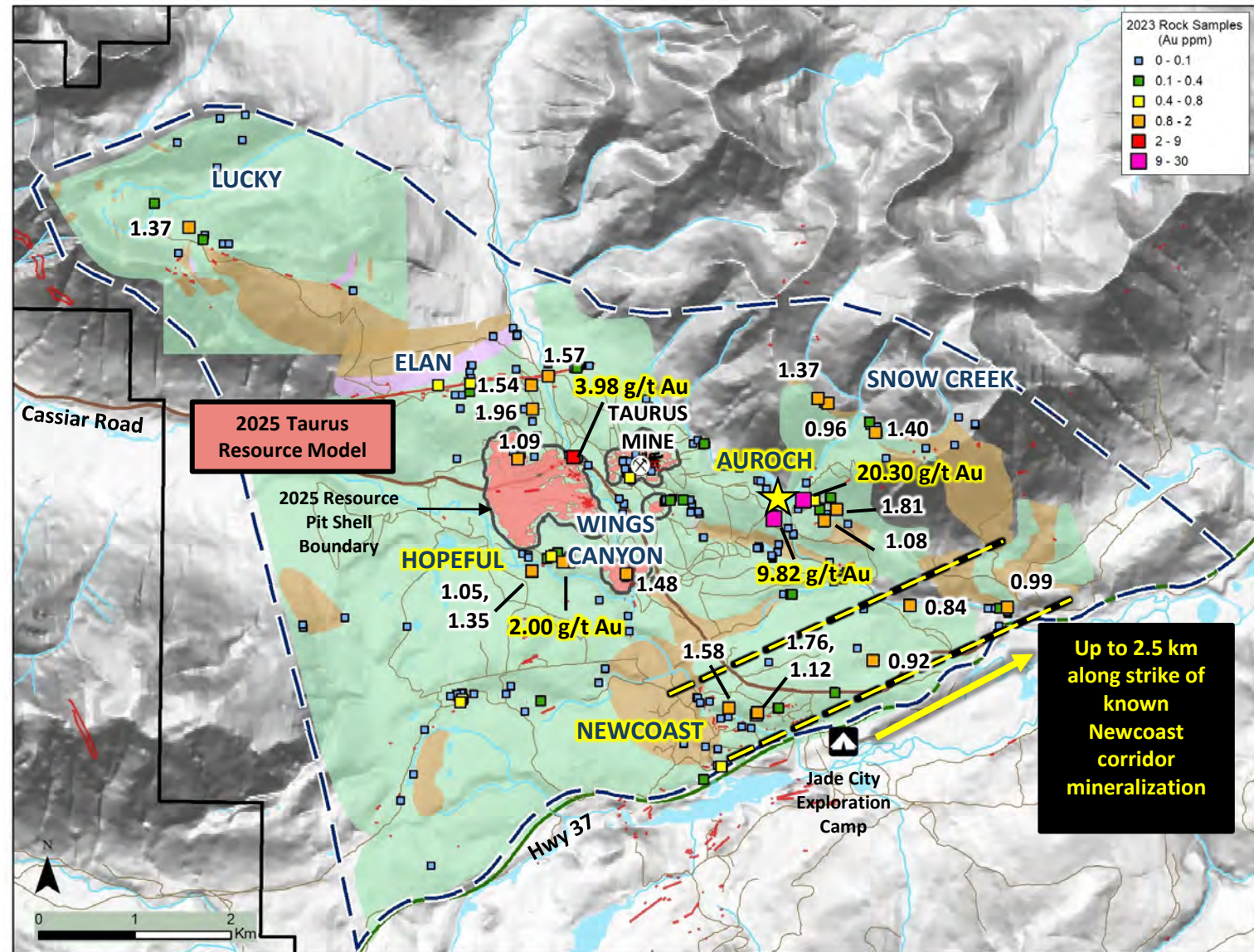
Geological Mapping:

- Identified/mapped potential mineralization-controlling features.

Cassiar Gold Corp.	
2023 Regional Exploration Program	
Liard Mining Division	
British Columbia	
NTS 104P/4 & 104P/5	
June 2025	NAD 83 UTM Zone 9N



	2025 Resource Open Pit Shell Boundary
	Mineralized Footprint of 2025 Taurus MRE (0.4 g/t Au cutoff)
	Taurus Mine
	Quartz Vein
	Cassiar Gold Project Boundary
	2023 Surface Mapping Area
	Access Roads
	Highway 37
	Paved Road
	Watercourse
	Waterbody
Interpreted Geology	
	Mafic Volcanics
	Argillaceous Sediments
	Ultramafics



Up to 2.5 km along strike of known Newcoast corridor mineralization

2023 geological map with grab sample results, relative to the Taurus Inferred Mineral Resource.

2023 Soil & Induced Polarization Survey Findings

Soil survey results:

- Identified **multiple gold-in-soil anomalies**
- remain open** beyond the extent of the survey sample grid.

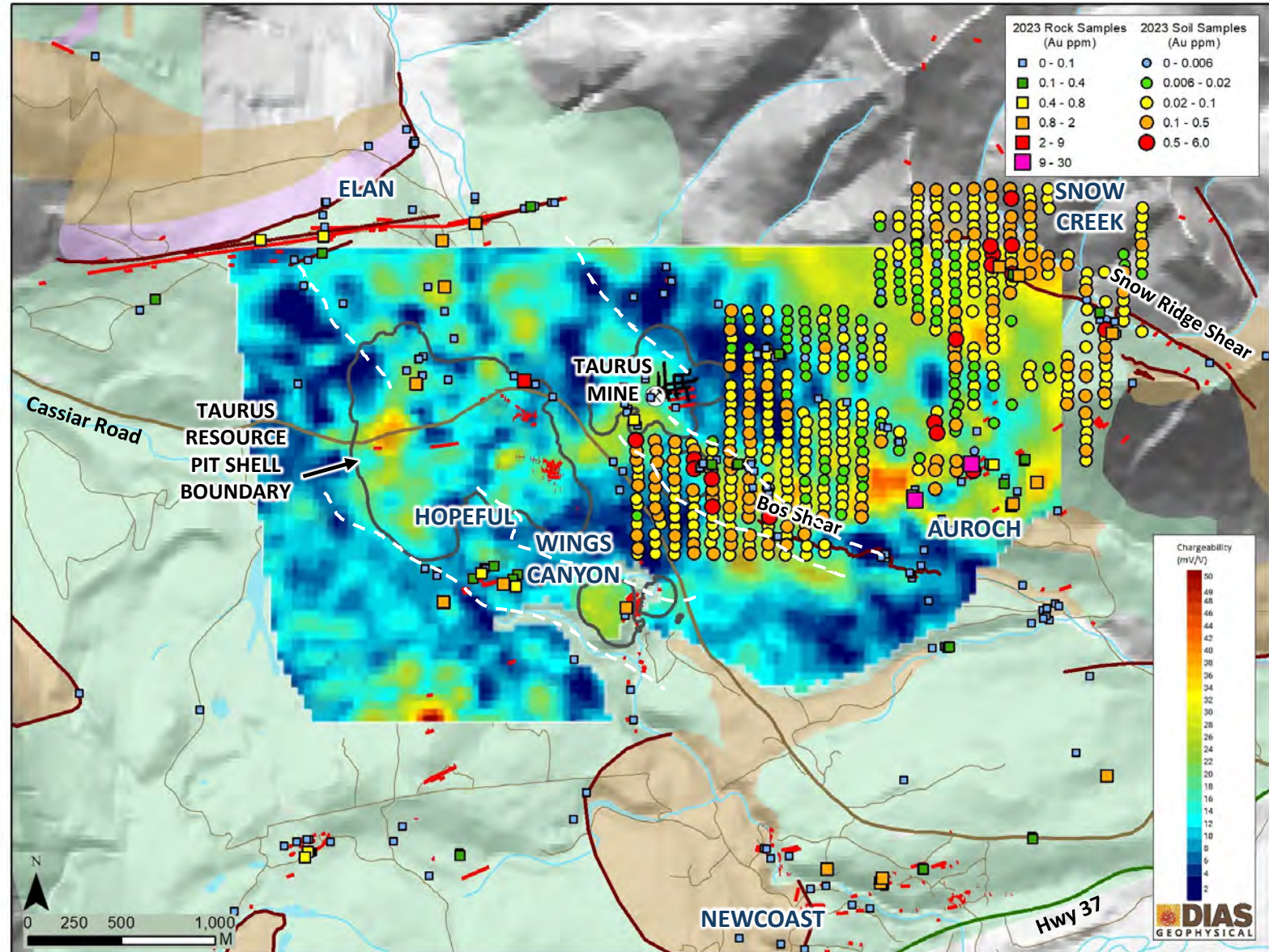
DCIP Survey

- Identified new targets with potential to host or control additional areas of mineralization.

Cassiar Gold Corp.
 2023 IP Inversion - 110m Chargeability
 Lard Mining Division
 British Columbia
 NTS 104P/4 & 104P/5
 June 2025 NAD 83 UTM Zone 9N



2025 Resource
 — Open Pit Shell Boundary
 ⊗ Taurus Mine
 — Quartz Vein
 □ Cassiar Gold Project Boundary
 — Access Roads
 — Highway 37
 — Paved Road
 — Watercourse
 — Waterbody
 — Mapped Shear Zones
 Interpreted Geology
 — Mafic Volcanics
 — Argillaceous Sediments
 — Ultramafics



Drill Campaign		
Project Area	Drill Meters	Description
Taurus Deposit (Cassiar North)	23,167 m	<ul style="list-style-type: none"> • ~80% focused on 50-100 m step-out holes around the deposit to test for extensions of key mineralized trends and potentially expand the resource laterally. • ~20% focused on infill, confirmation, and deeper drilling. Infill drilling will fill in gaps between widely spaced historical holes. Deeper drilling will focus on expanding mineralization at depth.
Outlying Targets	5,212 m	<ul style="list-style-type: none"> • Drilling at high-priority regional targets such as Newcastle, Lucky, and step-out holes at Wings Canyon.
Cassiar South	11,983 m	<ul style="list-style-type: none"> • Drilling focused on testing for blind parallel vein systems, known vein extensions, and vertical stacking of favourable stratigraphy.
Exploration Fieldwork		
<ul style="list-style-type: none"> • Mapping and sampling work over a 34km² area including various regional targets such as Newcastle, Elan, Snow Creek, and Lucky with over 300 grab samples collected. • Soil sampling program over a 3km² area from Taurus East to Snow Creek regional target with over 480 samples collected. • Induced polarization (IP) survey over an 11km² area at Cassiar North. 		
Research and Development (ongoing)		
<ul style="list-style-type: none"> • Geological domaining at Taurus – initial petrologic and petrographic review, leading to DMIS; LECO sulphur and cyanide soluble gold analysis. 		

Cassiar South: Drill Highlights

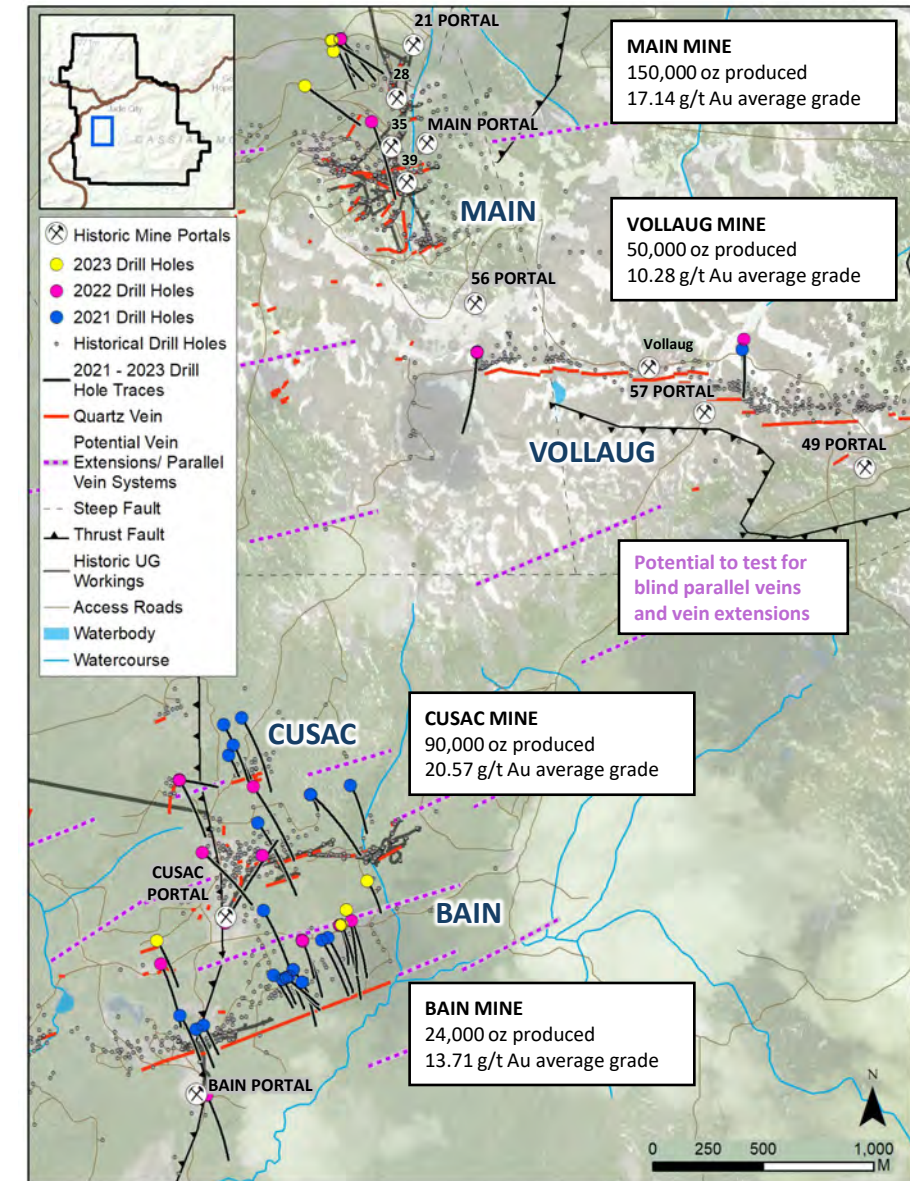
18,000 m of drilling 2021-2023 identified:

- Extensions of known mineralization near existing infrastructure
- Interpreted offset vein segment of past producing Bain vein system
- Gold-bearing quartz veins adjacent to known vein systems
- Confirmed continuity of high-grade mineralization at the East Bain vein

Target Area	Drill Hole	From (m)	To (m)	Length (m)	Grade (g/t Au)
East Bain Extension	21EBX-300 ²	182.8	187.6	4.8	35.10
		incl. 183.2	183.7	0.5	105.00
		and 184.3	184.7	0.4	270.00
	21EBX-301 ²	143.8	150.1	6.3	12.64
		incl. 145.7	148.7	3.0	25.70
		incl. 146.6	147.3	0.7	85.35
	22EBX-103 ¹	159.5	174.1	14.6	2.21
incl. 160.2		168.7	8.5	3.22	
incl. 164.7		168.7	4.0	5.05	
incl. 361.9		364.1	2.2	32.95	
Main Mine	23MM-004 ¹	139.2	376.8	237.6	0.69
		incl. 285.9	294.2	8.3	2.39
		and 336.5	350.7	14.2	1.64
		and 356.2	368.8	12.6	1.61

¹Drill core lengths are reported here. True widths for these intervals have not been established

²Drill core lengths are reported here. Intercepts for the main Bain vein are 80-95% of true width



Drill hole location map of exploration and expansion holes relative to mine infrastructure. Production figures from past producing mines are from Zelligan, Moors, Jolette 2022.

Taurus Deposit: 2022 - 2024 Drill Highlights



Cassiar Gold Corp.
Cassiar North Drilling
 Liard Mining Division
 British Columbia
 NTS 104P/4 & 104P/5
 June 2025 | NAD 83 UTM Zone 9N



Drill Hole Legend

- Cassiar Gold Corp. Drill Holes (2022 - 2024)
- Cassiar Gold Corp. Drill Holes (2020 - 2021)

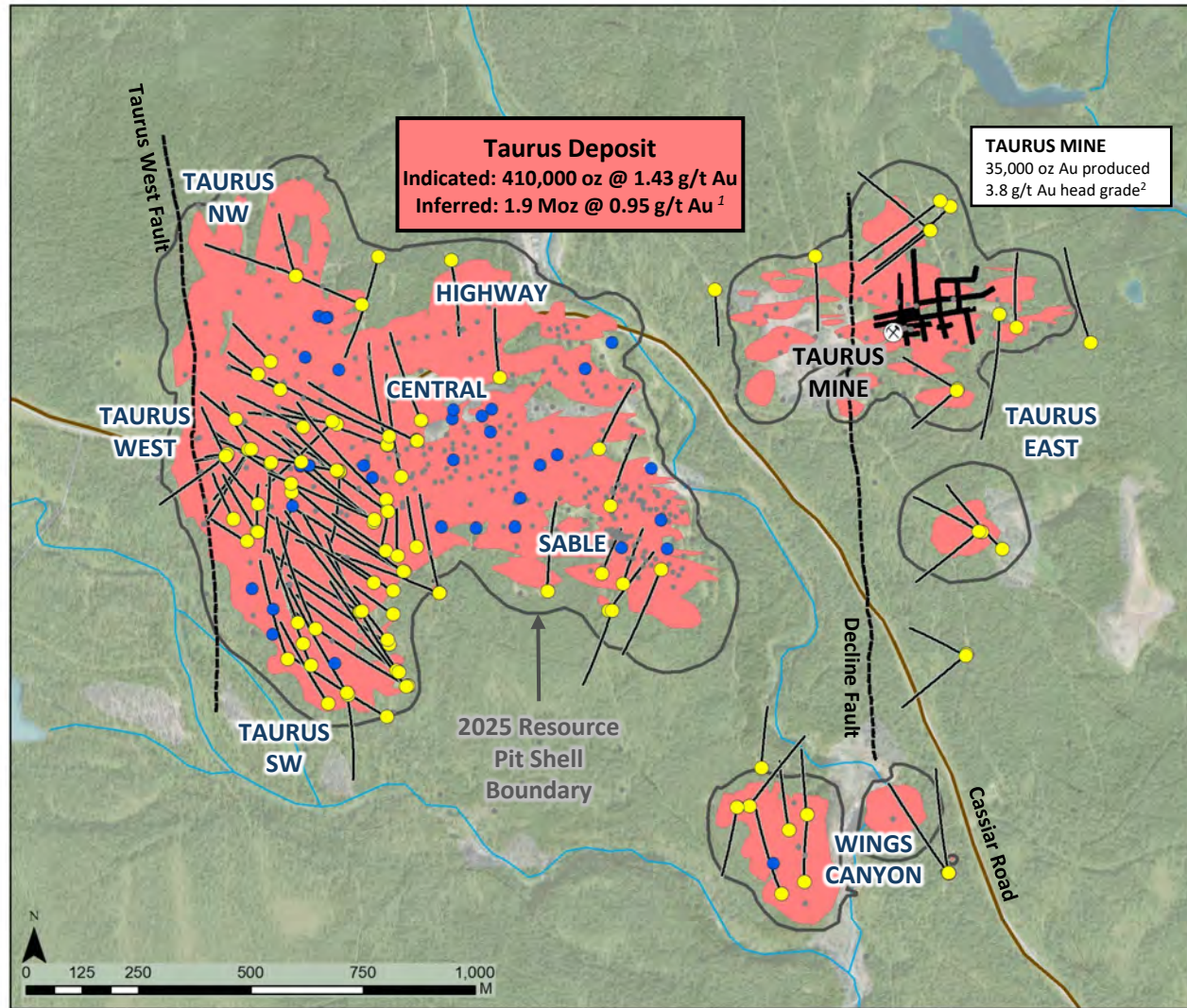
Historical Drilling

- Historical Drill Holes

Drill Hole Traces

- Cassiar Gold Corp. Drill Hole Traces (2022 - 2024)

- 2025 Resource Open Pit Shell Boundary
- Mineralized Footprint of 2025 Taurus MRE (0.4 g/t Au cutoff)
- ⊗ Taurus Mine
- - - Fault (Interpreted)
- Paved Roads
- Waterbody
- Watercourse



Surface projection of the Mineralized footprint of 2025 Taurus MRE (0.4 g/t Au cutoff) - June 12, 2025
 News Release

Target Area	Drill Hole	From (m)	To (m)	Length* (m)	Grade (g/t Au)
Taurus East	22TA-169	4.5	11.1	6.6	22.44
		<i>incl.</i> 10.3	11.1	0.8	174.50
Taurus West	22TA-176	10.7	108.7	98.0	1.28
		<i>incl.</i> 41.7	45.8	4.1	12.02
		<i>with</i> 43.8	45.1	1.3	25.87
	22TA-180	177.5	249.1	71.6	1.54
		<i>incl.</i> 222.0	245.5	23.5	3.68
		<i>incl.</i> 222.0	223.0	1.0	37.40
	22TA-182	194.7	253.5	58.8	1.34
<i>incl.</i> 240.2		253.0	12.8	2.41	
23TA-187	311.1	334.7	23.6	4.19	
	<i>incl.</i> 317.3	325.1	7.8	6.22	
23TA-206	196.1	374.4	178.3	0.59	
	<i>incl.</i> 271.8	291.4	19.6	2.23	
Taurus Southwest	22TA-161	8.2	180.1	171.9	0.66
		3.0	116.0	113.0	0.84
	24TA-220	4.3	206.1	201.8	0.53
	24TA-229	48.0	67.7	19.7	6.84
		<i>incl.</i> 52.1	52.5	0.4	315.00

* Drill core lengths are reported here. True widths for these intervals have not been established

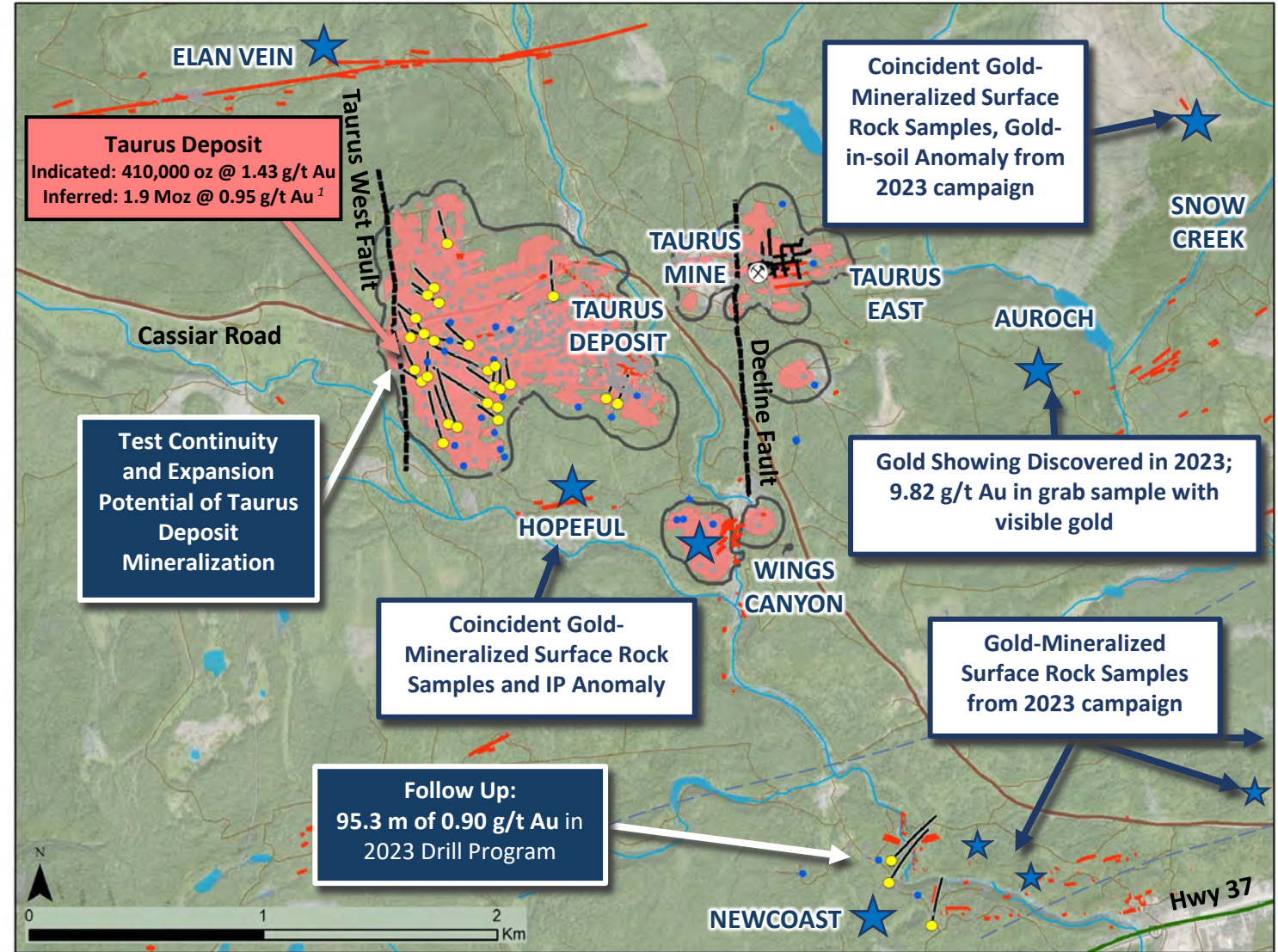
¹Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

²Taurus MINFILE Production Detail Report, file number 104P 012, BC Geological Survey, [Find all reported Cassiar Gold Program Results from Cassiar North here](#)

Cassiar Gold Corp.
 Cassiar North 2024 Drill Program
 Liard Mining Division
 British Columbia
 NIS 104P/4 & 104P/5
 June 2025 | NAD 83 UTM Zone 9N



- 2024 Drill Holes
- 2023 Drill Holes
- Historical Drill Holes
- 2024 Drill Hole Traces
- Taurus Mine
- - - Fault (Interpreted)
- Quartz Vein
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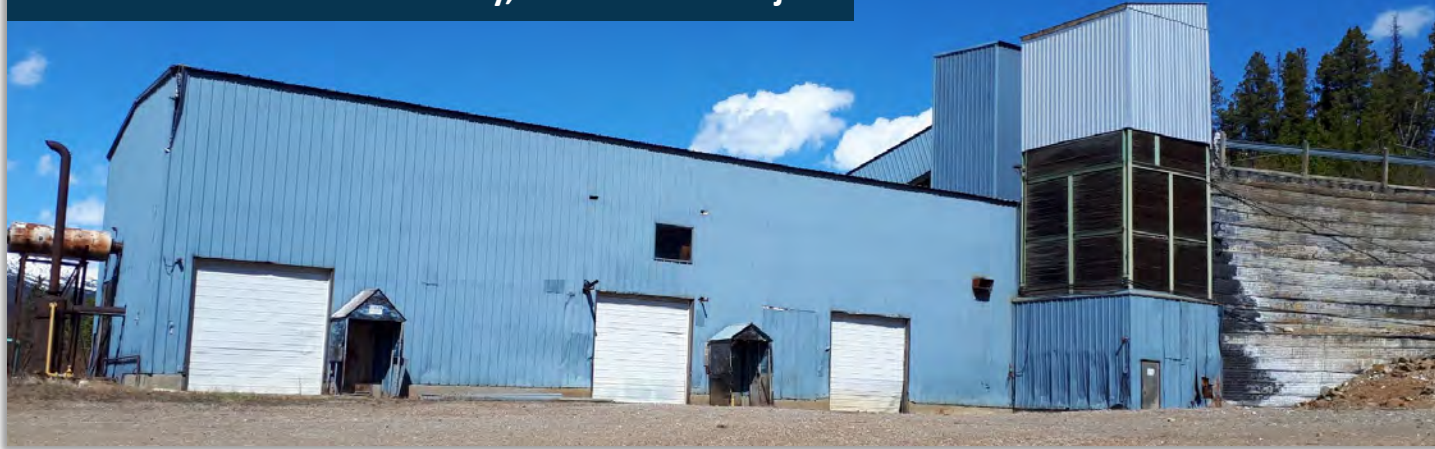
Drill campaign: 7,168 m of core from 30 drill holes

- **Taurus deposit:**
 - 5,923 m of drilling in 27 drill holes
- **Newcoast regional target:**
 - 1,245 m of drilling in 3 drill holes
 - Expansion drill holes as follow up to 2023 program results

MRE Update completed in Q2 2025

¹Zelligan, Jolette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

Permitted Erickson Mill Facility, Cassiar Gold Project



- Permitted 300 tpd mill produced **both gravity and flotation concentrates** that were sold offsite. Mill was last in production in 2007¹, partially refurbished in 2010 and currently in good condition.
- Covered by **Table Mountain Permit (M-127)**.
- Recoveries averaged 93%² and up to 96% at Cassiar South.

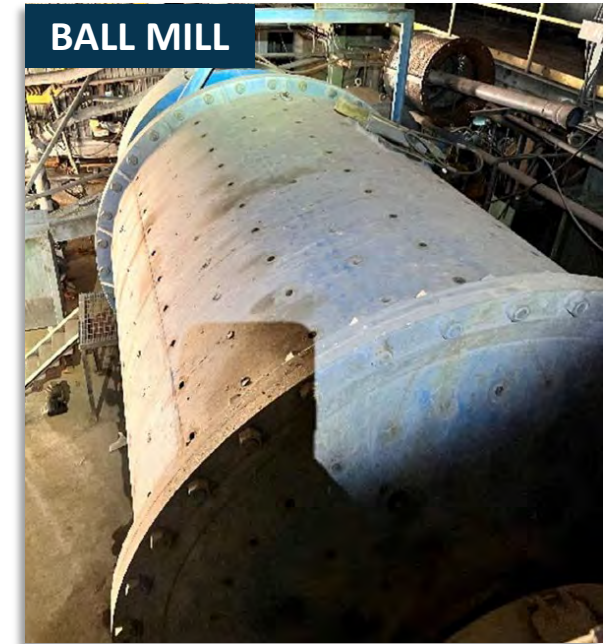
DRYER



SHAKING TABLE



BALL MILL



¹ Zelligan, Jollette, June 8, 2025. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein

² Cowley, 2017. NI43-101 Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2017, and references therein

Cassiar Property Geology

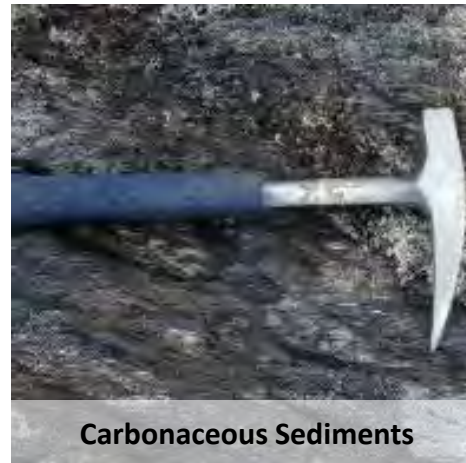
- Host rocks are a stacked sequence of gently dipping competent mafic volcanic rocks layered with weaker altered ultramafic (listwanite) and fine-grained sedimentary units (ophiolite sequence).
- Shallow dipping high strain zones with carbonate-sericite alteration are localized along the weaker listwanite and sedimentary units, acting as structural control and fluid conduits to vein systems.
- Gold-bearing veins formed in stacked mafic volcanic panels in NW-side down, apparent normal shear zones that accommodate displacement between weaker units.



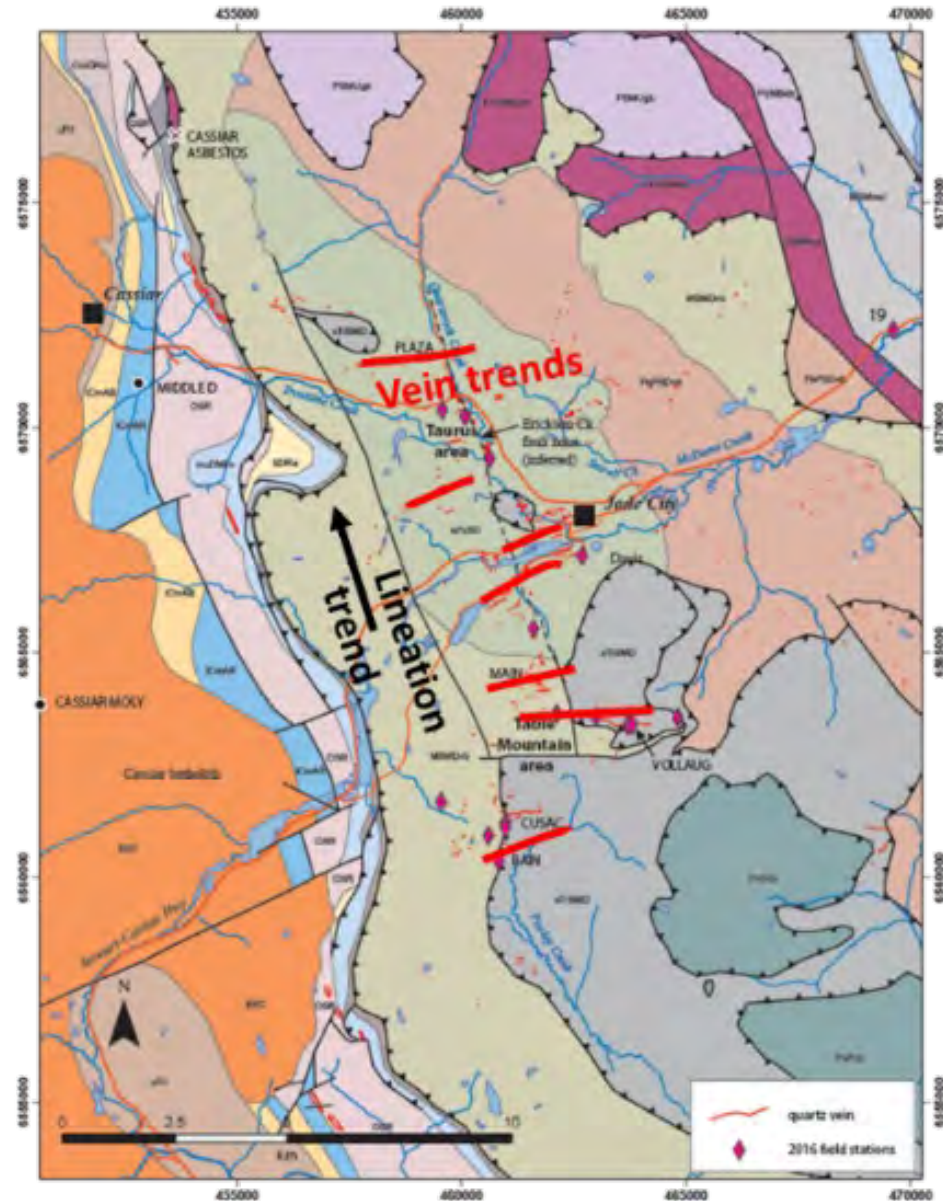
Pillowed Mafic Volcanic



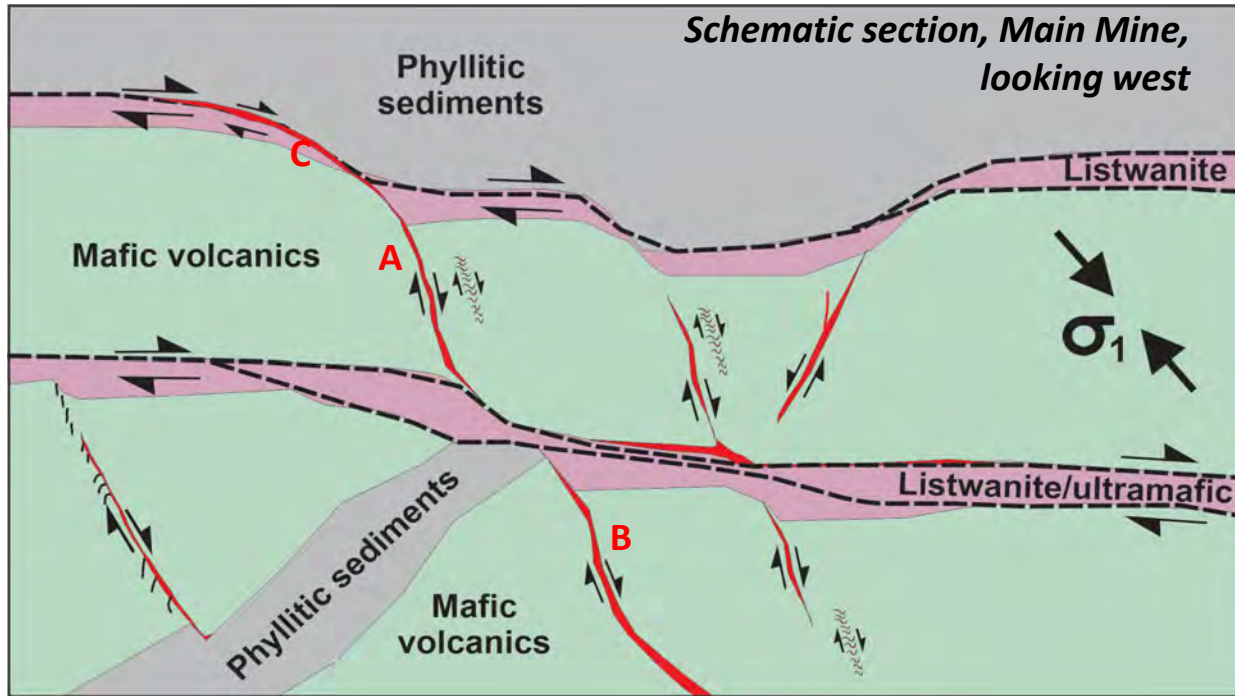
Listwanite



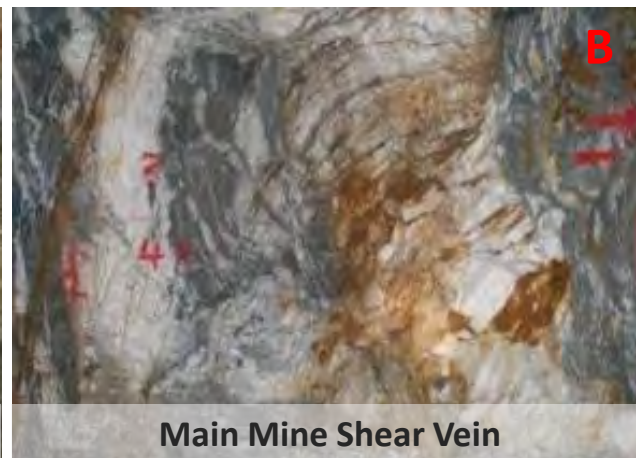
Carbonaceous Sediments



Cassiar South: Classic Orogenic Gold Veins



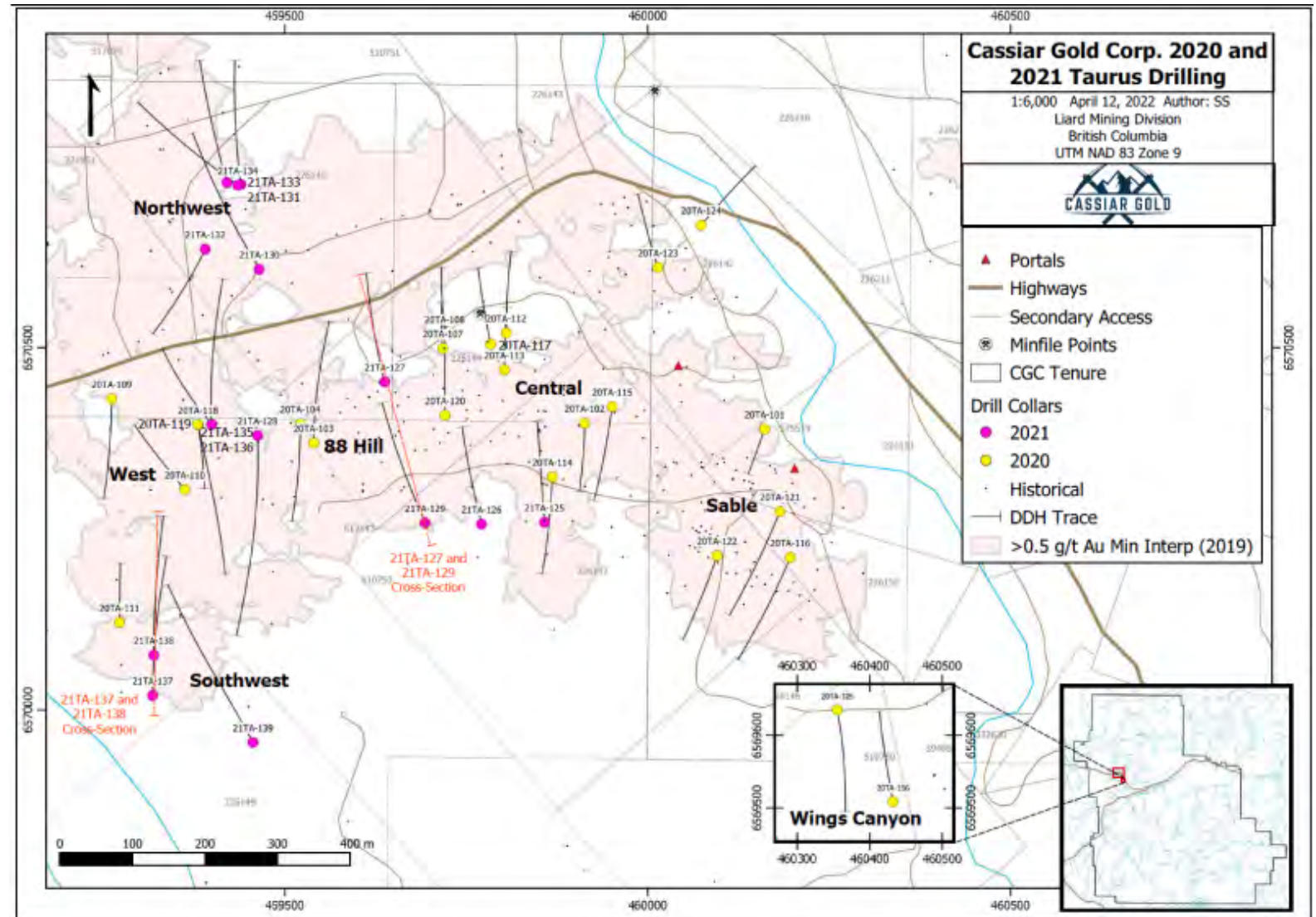
- Classic orogenic-style, quartz-carbonate pyrite-tetrahedrite + visible-gold-bearing shear veins with free gold.¹
- Veins occur in mafic volcanic rocks stacked between low-angle listwanite-bearing thrust surfaces and lenses of fine-grained clastic sediments.
- Mined veins average 2-3 m thick with local strike lengths of >600 m (eg. Vollaug, Bain) and extend 30-150 m down dip.
- Veins are spaced 10s to 100s of meters apart and stacked in multiple mafic units -- **potential for untested parallel and vertical repetition.**



Basis of 2022 Mineral Resource Estimate

- 2022 NI43-101 Mineral Resource Estimate based on 462 drill holes (~56,500 m) drilled by previous operators and Cassiar Gold.¹
- Cassiar drilled 39 holes in the Taurus area totaling 8,800 m in 2020 and 2021 intended to:
 - Confirm historical drill data;
 - Infill several widely drilled portions of the deposit; and
 - Test expansion potential through step-out drilling which resulted in the expansion of the deposit footprint.
- Both programs succeeded in confirming higher grade corridors of mineralization and filled in gaps in the mineralization model.

Cassiar North Taurus 2020 – 2021 Drill Plan



Cassiar South: 2022 Drill Program Highlight Intercepts

Target Area	Drillhole		From	To	Length	Grade
East Bain Extension	22EBX-103 ¹		159.5	174.1	14.64 m	2.21 g/t Au
		<i>incl.</i>	160.2	168.7	8.52 m	3.22 g/t Au
		<i>incl.</i>	164.7	168.7	3.98 m	5.05 g/t Au
			361.9	364.1	2.16 m	32.95 g/t Au
	<i>incl.</i>	362.3	362.8	0.55 m	123.50 g/t Au	
	22EBX-106 ²		281.6	281.9	0.36 m	14.75 g/t Au
Main Mine	22MM-001 ¹		115.9	131.8	15.9 m	0.98 g/t Au
		<i>incl.</i>	120.6	126.4	5.9 m	1.50 g/t Au
	22MM-002 ¹		255.5	256.1	0.6 m	4.18 g/t Au
			269.0	294.1	25.2 m	0.59 g/t Au
			308.6	332.8	24.2 m	0.61 g/t Au
	22MM-003 ¹		126.9	177.2	50.2 m	0.66 g/t Au
		197.0	212.6	15.6 m	1.22 g/t Au	
		219.8	228.9	9.0 m	1.01 g/t Au	
Vollaug	22VOL-701 ¹		28.0	30.0	2.0 m	4.80 g/t Au
		<i>incl.</i>	29.0	30.0	1.0 m	7.03 g/t Au
	22VOL-701A ¹		28.7	29.9	1.2 m	5.77 g/t Au
Cusac	22CU-407 ¹		21.1	24.5	3.4 m	2.35 g/t Au
		<i>incl.</i>	21.5	22.3	0.8 m	7.20 g/t Au

¹Drill core lengths are reported here. True widths for these intervals have not been established

²Drill core lengths are reported here. Intercepts for the main Bain vein are 80-95% of true width

Visible gold encountered in 22EBX-103



Visible gold encountered in 22WB-203



Cassiar North: 2022 Drill Program Highlight Intercepts



Target Area	Drillhole	From	To	Length*	Grade
Taurus East	22TA-142	129.8	152.0	22.20 m	1.50 g/t Au
		<i>incl.</i> 132.2	133.0	0.75 m	9.61 g/t Au
	22TA-146	12.9	23.4	10.50 m	4.47 g/t Au
		<i>incl.</i> 13.8	17.0	3.25 m	11.12 g/t Au
		<i>with</i> 15.4	15.9	0.50 m	45.30 g/t Au
		<i>incl.</i> 20.4	21.1	0.75 m	12.65 g/t Au
	22TA-167	226.0	239.7	13.70 m	2.24 g/t Au
22TA-169	4.5	11.1	6.60 m	22.44 g/t Au	
	<i>incl.</i> 10.3	11.1	0.80 m	174.50 g/t Au	
Taurus Central	22TA-149	8.2	44.9	36.75 m	1.30 g/t Au
		<i>incl.</i> 29.1	34.4	5.29 m	4.09 g/t Au
	22TA-152	157.4	177.6	20.20 m	1.33 g/t Au
		<i>incl.</i> 157.4	157.9	0.45 m	25.90 g/t Au
	279.7	308.8	29.05 m	1.17 g/t Au	
Sable	22TA-148	8.7	38.8	30.10 m	1.41 g/t Au
		<i>incl.</i> 8.7	12.4	3.65 m	2.76 g/t Au
		<i>and</i> 21.5	23.9	2.35 m	9.08 g/t Au
		<i>with</i> 23.0	23.4	0.35 m	41.40 g/t Au
		68.9	102.0	33.15 m	0.87 g/t Au
		<i>incl.</i> 68.9	88.3	19.45 m	1.14 g/t Au

* Drill core lengths are reported here. True widths for these intervals have not been established

Target Area	Drillhole	From	To	Length*	Grade
Taurus West	22TA-158	337.0	409.2	72.25 m	1.09 g/t Au
	22TA-174	12.3	89.5	77.2 m	0.67 g/t Au
		364.2	388.5	24.3 m	1.13 g/t Au
	22TA-176	10.7	108.7	98.00 m	1.28 g/t Au
		<i>incl.</i> 41.7	45.8	4.10 m	12.02 g/t Au
		<i>with</i> 43.8	45.1	1.30 m	25.87 g/t Au
	<i>incl.</i> 65.0	65.6	0.55 m	17.80 g/t Au	
	22TA-178	51.4	103.4	52.00 m	0.60 g/t Au
		<i>incl.</i> 93.0	93.7	0.69 m	14.85 g/t Au
		116.0	186.6	70.65 m	0.76 g/t Au
<i>incl.</i> 153.5	161.1	7.60 m	2.02 g/t Au		
22TA-180	177.5	249.1	71.6 m	1.54 g/t Au	
	<i>incl.</i> 222.0	245.5	23.5 m	3.68 g/t Au	
	<i>incl.</i> 222.0	223.0	1.0 m	37.40 g/t Au	
22TA-182	194.7	253.5	58.8 m	1.34 g/t Au	
	<i>incl.</i> 240.2	253.0	12.8 m	2.41 g/t Au	
	<i>incl.</i> 250.6	251.2	0.5 m	13.75 g/t Au	
Taurus Southwest	22TA-160	69.0	88.9	19.95 m	0.72 g/t Au
		214.0	234.3	20.35 m	0.51 g/t Au
	22TA-161	8.2	180.1	171.88 m	0.66 g/t Au
	22TA-172	28.0	167.4	139.35 m	0.61 g/t Au
		<i>incl.</i> 48.7	64.1	15.35 m	1.31 g/t Au
		<i>with</i> 61.3	61.9	0.65 m	6.28 g/t Au
<i>incl.</i> 140.9	141.4	0.55 m	5.17 g/t Au		
22TA-175A	189.0	239.0	50.05 m	0.61 g/t Au	
	<i>incl.</i> 224.7	233.2	8.45 m	1.54 g/t Au	

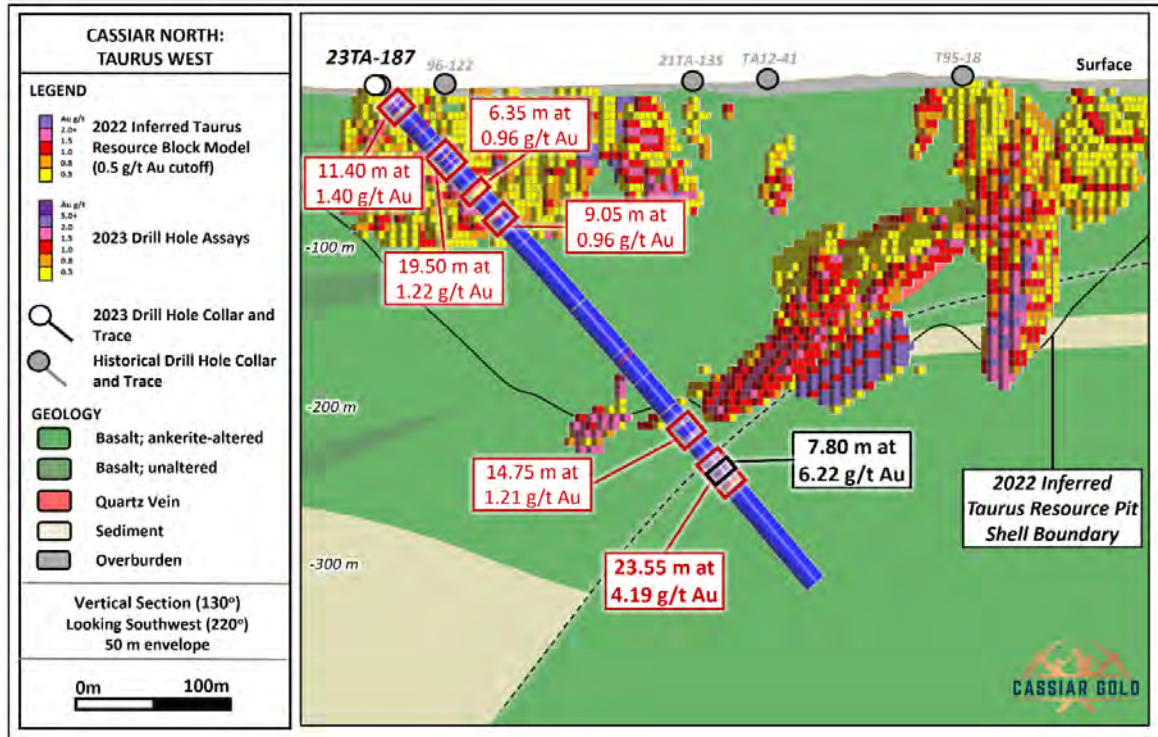
* Drill core lengths are reported here. True widths for these intervals have not been established

[Cassiar Gold Expands Mineralization at the Taurus East Area, with Initial Assays of the 2022 Program Intersecting 1.50 g/t Au over 22.2 m and 4.47 g/t Au over 10.5 m](#)
[Cassiar Gold Intersects 1.09 g/t Au over 72.3 m, 1.30 g/t Au over 36.8 m and Expands Mineralization at the Taurus Deposit](#)

Taurus West & Southwest: Expanding Mineralization

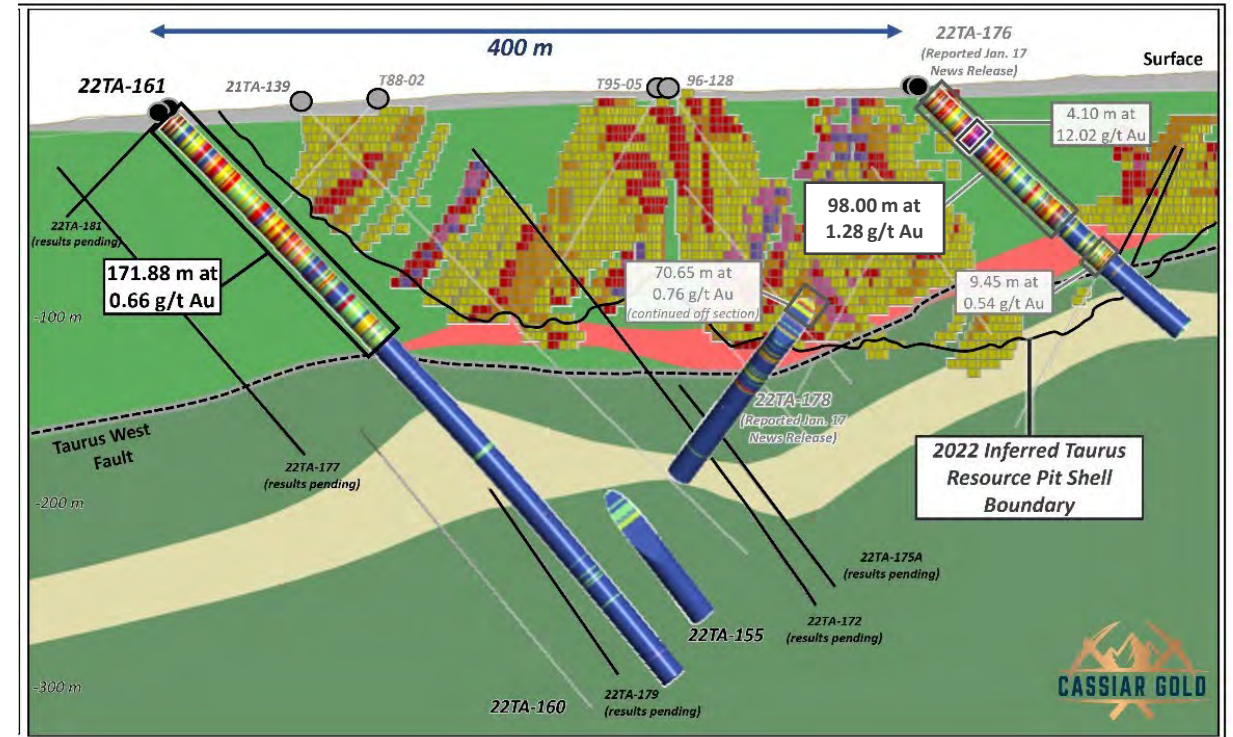


Extension of Higher Grade Trend below Pit Constrained Resource Intersecting 23.6 m of 4.19 g/t Au¹



Vertical section showing 22TA-187 at the Taurus Deposit, looking to the southwest. Assay results in red and higher-grade nested intervals in black are reported in this news release. Section width +/- 25m.

Infill Drilling Intersecting 98 m of 1.28 g/t² within Pit Shell & Step Out 171.9 m of 0.66 g/t Au² beyond Pit Constrained Resource

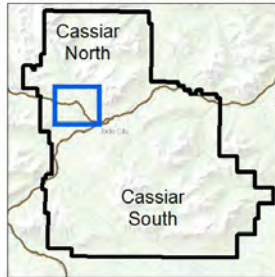


Vertical section showing 22TA-161 at the Taurus Deposit, looking southwest with the 2022 Taurus Resource Block Model for reference.

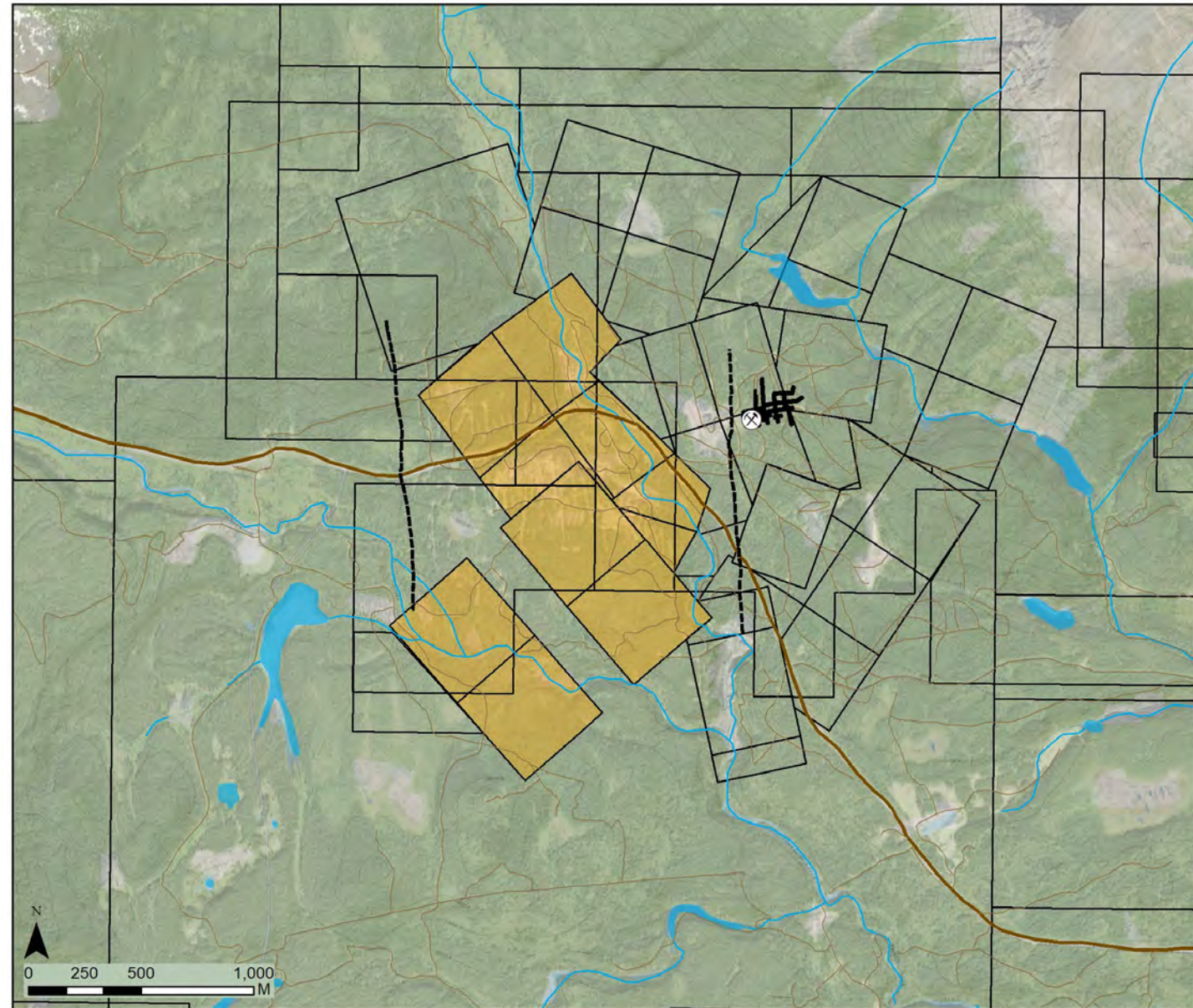
¹ Cassiar Gold Expands Gold Mineralization at the Taurus Deposit, Drilling Results Include 23.6 m of 4.19 g/t in the Taurus West Area

² Cassiar Gold Expands Mineralization at Surface Intersecting 171.9 m of 0.66 g/t Au at the Taurus Gold Deposit

Cassiar Gold Corp.	
NSR Tenure Locations	
Liard Mining Division, British Columbia NTS 104P/4 & 104P/5	
August 2025	NAD 83 UTM Zone 9N

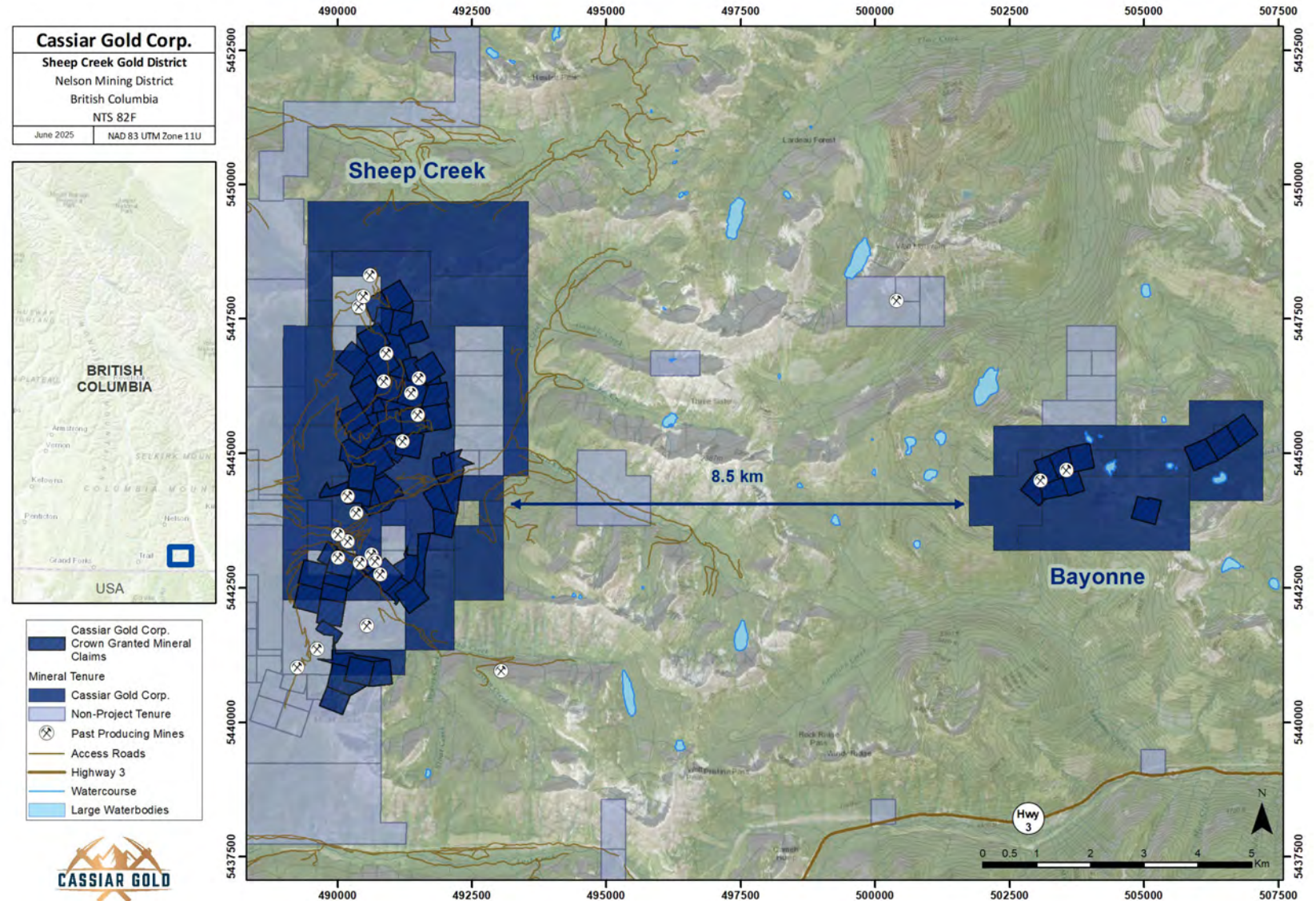


- Taurus Mine
- Fault (Interpreted)
- Historic Underground Workings
- Access Roads
- Paved Roads
- Waterbody
- Watercourse
- Cassiar Gold Corp. Tenure
- Underlying NSR (2.5%) Tenure



Sheep Creek: Camp Overview

- 4,151-ha camp consisting of the Sheep Creek and Bayonne properties.
- Third largest past-producing orogenic gold district in BC behind Barkerville and Bralorne.
- Geological analogue to Barkerville and the Cassiar Gold District** – camp hosts 60-70 gold-bearing quartz veins with the potential to carry high-grade gold; little modern exploration conducted since the 1950s.
- Full compilation and review of exploration opportunities and approaches for exploration now underway.



Sheep Creek Property (3,011 ha):

- 10 km belt with 60+ known veins
- Individual veins exploited over 950 m strike length, up to 500 m depth
- Strong structural & stratigraphic control to veining

Bayonne Property (1,140 ha):

- Veins hosted entirely within granodiorite
- 10 known veins
- Historic production from the Bayonne Main vein and A vein splay (950 m strike, 250 m down dip)

In addition to extensions of known veins and additional parallel veins, there is untested potential for unexposed stacked veins where additional, competent folded units lie below the areas of historical mining, especially in anticlinal hinges.



Sheep Creek Gold Belt Mine

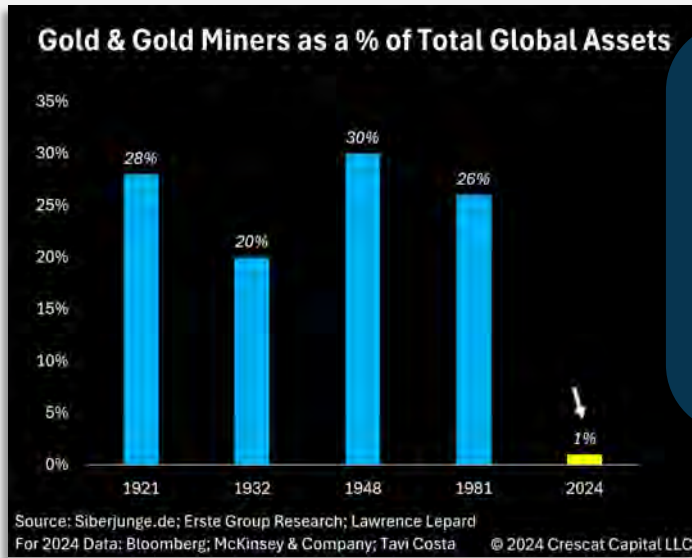


Sheep Creek Veining



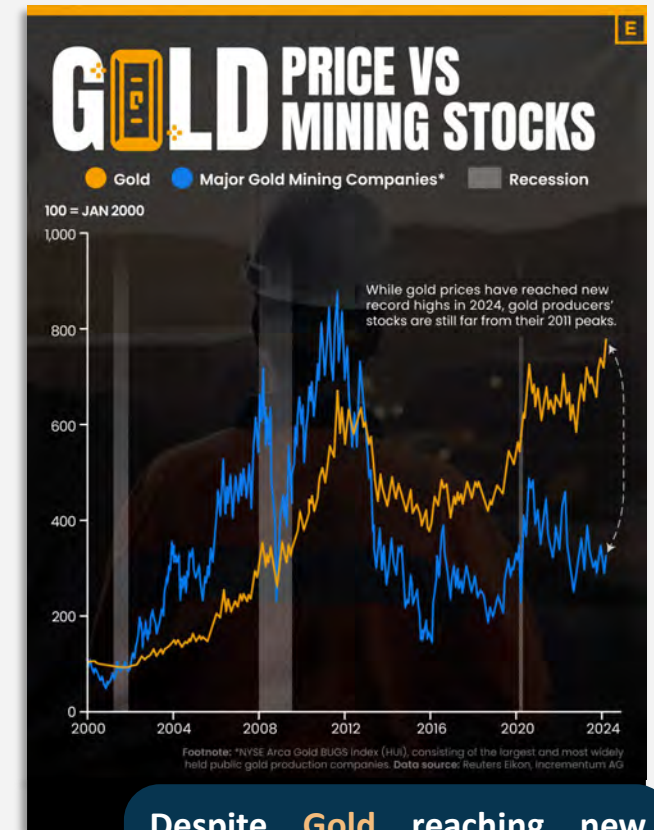
Donnybrook adit, Sheep Creek Project

A Look at Gold in the Global Market



"The multitude of structural forces driving metals has yet, in my opinion, to prompt a major re-rating of the valuations of these businesses, which continue to linger at historically depressed levels."

- Tavi Costa of Crescat Capital

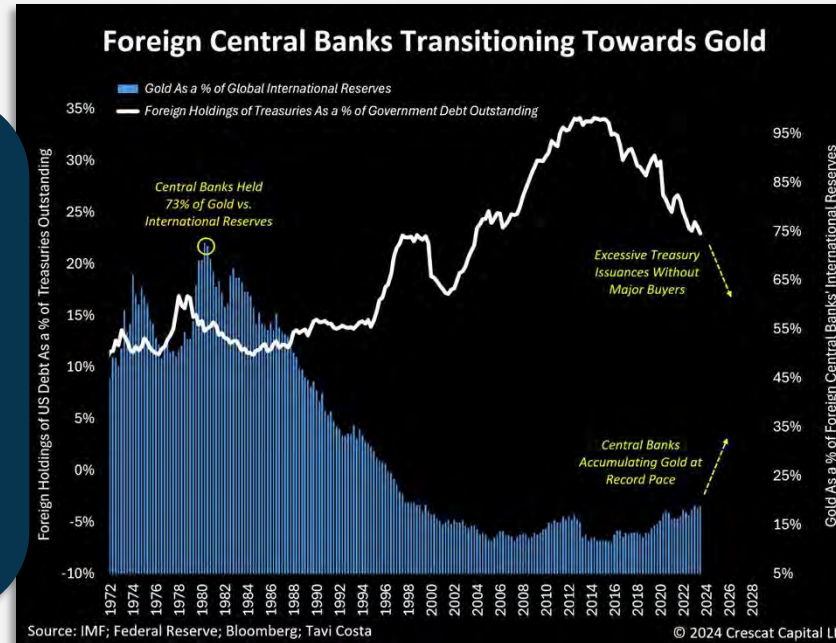


Despite **Gold** reaching new record highs in 2024, gold miners are still far from their 2011 peaks.

Seeing the trend?

Central banks are transitioning towards **Gold** at a record pace!

- Tavi Costa of Crescat Capital charts this development



Recent Canadian M&A

2025



Fresnillo (TSX: FNLPF) acquisition of Probe Gold (10 Moz Au) for C\$780 M



Coeur Mining (NYSE: CDE) acquisition of New Gold (6 Moz Au) for C\$7 B



New Found Gold (TSXV: NFG) acquisition of Maritime Resources (633,000 oz Au) for C\$292 M



Equinox Gold (TSX, NYSE-A: EQX) merger with Calibre Mining with a mkt Cap of C\$7.7 M



Northern Star (ASX: NST) purchase of De Grey Mining (11.2 Moz) for C\$3.25 B



Torex Gold Resources (TSX: TXG) acquisition of Prime Mining (2 Moz Au) for C\$617 M



IAMGOLD (NYSE: IAG) acquisition of Northern Superior (2 Moz Au) for C\$375 M



2024



Alamos Gold's (AGI-TSX/NYSE) acquisition of Argonaut Gold (20.4 Moz Au) for US\$516 M



Gold Fields' (GFI-NYSE) acquisition of Osisko Mining (10 Moz Au) for C\$2.2 B



2023



Osisko Mining's (OSK-TSX) sale of 50% interest in the Windfall Gold Project (10 Moz Au) to Gold Fields for C\$634 M



B2Gold's (BTO-TSX, BTG-NYSE) acquisition of Sabina Gold & Silver (10 Moz Au) for C\$1.1 B



2022



Agnico's (AEM-TSX/NYSE) acquisition of the remaining 50% interest in the Canadian Malartic Mine + Yamana's Canadian assets for US\$1 B cash + 36 M shares



Options Schedule

Options Expiry and Price	# Issued & Outstanding
Nov 2026 @ \$0.79	395,000
Sep 2027 @ \$0.66	1,810,000
Sep 2028 @ \$0.345	1,270,000
May 2029 @ \$0.28	1,155,000
Dec 2030 @ \$0.29	2,270,000
Total	6,900,000
Potential proceeds from the exercise of options	C\$2.9M

Warrant Schedule

Warrant Expiry and Price	# Issued
May 2026 @ \$0.50	22,770,559
Oct 2026 @ \$0.50	1,106,628
July 2027 @\$0.50	17,928,298
Total	41,805,485
Potential proceeds from the exercise of warrants	C\$20.9M



CASSIAR GOLD

TSX.V:GLDC | OTCQX:CGLCF | FRA:756

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